

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	
	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL LIMITED, <i>et al.</i> ,	§	
	§	Case No. 20-32243 (MI)
	§	
Debtors. ¹	§	(Joint Administration Requested)
	§	(Emergency Hearing Requested)

NOTICE OF ELECTRONIC HEARING

On April 23, 2020, the above-referenced debtors and debtors in possession (collectively, the “Debtors”) commenced these chapter 11 cases.

A hearing is set for **April 23, 2020, at 3:00 P.M.** prevailing Central Time before Judge Marvin Isgur at the United States Bankruptcy Court, Houston, Texas to consider:

1. Emergency Motion of Debtors for Order Directing Joint Administration of Chapter 11 Cases (Docket No. 3);
2. Notice of Designation as Complex Chapter 11 Cases (Docket No. 19);
3. Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims With Superpriority Administrative Expense Status, (III) Granting Adequate Protection to The Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing and (VI) Granting Related Relief (Docket No. 27);
4. Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Obligations to (A) Critical Vendors, (B) Foreign Creditors, (C) Lien Claimants, and (D) 503(b)(9) Claimants; (II) Approving Letter Agreement with Intelsat US LLC; and (III) Granting Related Relief (Docket No. 21);

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kcellc.net/speedcast>. The Debtors’ service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



5. Emergency Motion of Debtors for Entry of Order Enforcing Protections of 11 U.S.C. §§ 362, 365, 525, and 541 (Docket No. 8);
6. Emergency Motion of Debtors for Entry of Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests In, and Claims Against, the Debtors and Claims of Certain Worthless Stock Deductions (Docket No. 17);
7. Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Continue Insurance Programs and Pay All Obligations With Respect Thereto; and (II) Granting Related Relief (Docket No. 6);
8. Emergency Application of Debtors Pursuant To 28 U.S.C. § 156(c), 11 U.S.C. §§ 105(a), 327, and 503(b), Fed. R. Bankr. P. 2002(f), 2014(a), and 2016, and Local Rule 2014-1 for Appointment Of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent Nunc Pro Tunc to the Petition Date (Docket No. 24);
9. Emergency Motion of Debtors For Interim and Final Orders (I) Authorizing Debtors to Continue Use of Their Existing Cash Management System, Including (A) Maintain Existing Bank Accounts, (B) Continue Intercompany Transactions, (C) Continue to Pay Bank Fees, and (D) Continue Using Credit Cards; (II) Granting a Waiver to Comply with Requirements of 11 U.S.C. § 345(b); and (III) Granting Related Relief (Docket No. 11);
10. Emergency Motion of Debtors for an Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation and (B) Maintain Employee Benefit Programs and Pay Related Obligations, and (II) Granting Related Relief (Docket No. 20);
11. Emergency Motion of Debtors for an Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Assessments and (II) Granting Related Relief (Docket No. 5);
12. Emergency Motion of Debtors for an Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief (Docket No. 7);
13. Emergency Motion of Debtors for an Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs (Docket No. 10); and
14. Emergency Motion of Debtors for an Order (I) Authorizing Debtors to File a Consolidated Creditor Matrix and a Consolidated List of 30 Largest Unsecured Creditors; (II) Modifying Requirement to File a List of Equity Security Holders; (III) Approving Form and Manner of Notifying Creditors of Commencement of

Chapter 11 Cases and Other Information; and (IV) Granting Related Relief (Docket No. 9).

This hearing will be conducted electronically with certain counsel for the Debtors and witnesses appearing remotely via the electronic conference systems.

The Court will simultaneously use two technology methods to conduct electronic hearings. One method will provide audio communication. The other will provide video access to exhibits and materials presented to the Court. If you want to both see the documents as presented to the Court and hear the proceeding, you should be 1) dialed in through the audio system, and 2) logged into the Court's video via join.me.

Audio Communication

Audio communication will be by use of the Court's regular dial-in number. The dial-in number is **832-917-1510**. You will be responsible for your own long-distance charges. You will be asked to key in the conference room number. Judge Isgur's conference code number is 954554.

Parties are encouraged to review the Court's procedures for telephonic appearances located at <https://www.txs.uscourts.gov/sites/txs/files/Court%20Procedures%20-%20202-1-2020.pdf>.

Attorneys, witnesses, and parties-in-interest wishing to participate in the hearing must connect to each hearing by audio communication. Any person wishing to observe the proceeding may also dial in to the audio conference dial-in number.

Each person who speaks at the electronic hearing should be prepared to restate that person's name each time that the person speaks in order to assist any transcriber of the audio recording.

Video Communication:

Evidence and demonstrative exhibits will be offered by the Debtors from a remote location. Parties may participate in electronic hearings by use of an internet connection. The internet site is www.join.me. Persons connecting by mobile device will need to download the free [join.me](http://www.join.me) application.

Once connected to www.join.me, a participant must select “Join a Meeting”. The code for joining this hearing before Judge Isgur is “JudgeIsgur.” The next screen will have a place for the participant’s name in the lower left corner. Please complete the name and click “Notify”.

Pursuant to General Order 2020-10A, the United States Bankruptcy Court for the Southern District of Texas has invoked the protocol outlined in General Order 2020-4. The Debtors will file all exhibits on the Court’s docket pursuant to General Order 2020-4. Additionally, the Debtors will provide the Court with an overview through the presentation of a PowerPoint presentation. All exhibits will be publicly filed and can be found on the website of the Debtors’ proposed claims and noticing agent at <http://www.kcellc.net/speedcast>.

If any party wishes to offer exhibits, those exhibits must be filed on CM/ECF in advance of the hearing. Further, each exhibit must be filed as a separate attachment to an Exhibit List in compliance with BLR 9013. Exhibits must be offered into evidence by reference to the CM/ECF docket number of the filed exhibit list.

Witnesses presented by the Debtor will appear via audio and video connection. Any person wishing to examine the witness will be permitted to do so during the hearing.

Electronic Appearances

It is anticipated that all persons will appear telephonically at this hearing. Further, pursuant to General Order 2020-4, personal attendance at electronic hearings will not be permitted, except as ordered by the Court.

All documents filed in these Chapter 11 Cases are available free of charge by visiting <https://www.kccllc.net/speedcast>, by calling 877-709-4758 (domestic toll-free) or 424-236-7236 (international toll), or by email at www.kccllc.net/speedcast/inquiry. You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: April 23, 2020
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on April 23, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez
Alfredo R. Pérez