

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SPORTS AUTHORITY HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 16-10527 (MFW)

(Jointly Administered)

TSA STORES, INC., TSA PONCE, INC. and TSA
CARIBE, INC.,

Plaintiffs,

v.

Adv. Proc. No. See Exhibit 1

DEFENDANTS LISTED ON EXHIBIT 1,

Defendant.

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 26, 2016 AT 11:30 A.M. (ET)**

UNCONTESTED MATTERS WITH CERTIFICATIONS FILED

1. Debtors' Motion for an Order Establishing Bar Dates for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof [D.I. 1039; 4/5/16]

Related Pleadings:

- a) Certification of Counsel [D.I. 1275; 4/21/16]
- b) **Order Establishing Bar Dates for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof [D.I. 1351; 4/22/16]**

Objection Deadline: April 19, 2016 at 4:00 p.m. (ET)

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Sports Authority Holdings, Inc. (9008); Slap Shot Holdings, Corp. (8209); The Sports Authority, Inc. (2802); TSA Stores, Inc. (1120); TSA Gift Card, Inc. (1918); TSA Ponce, Inc. (4817); and TSA Caribe, Inc. (5664). The headquarters for the above-captioned Debtors is located at 1050 West Hampden Avenue, Englewood, Colorado 80110.

² **Amended items appear in bold.**



Objections/Responses:

- a) Informal Response from Various Landlords Represented by Kelley Drye & Warren LLP
- b) Informal Response from the Official Committee of Unsecured Creditors
- c) Informal Response for the Office of the United States Trustee

Status: An order has been entered by the Court. No hearing is necessary.

- 2. Debtors' Motion for Order, Pursuant to Section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9019-1(b), (I) Authorizing Debtors to File (A) Exhibit 1 to Declaration of Stephen Binkley in Support of the Debtors' Omnibus Reply in Support of Entry of Final Orders on Certain First Day Motion in Redacted Form Publicly, and (B) Unredacted Version Under Seal; and (II) Directing Parties to Redact Confidential Information [D.I. 1040; 4/5/16]

Related Pleadings:

- a) Declaration of Stephen Binkley in Support of the Debtors' Omnibus Reply in Support of Entry of Final Orders on Certain First Day Motions [D.I. 994; 4/4/16]
- b) Certificate of No Objection [D.I. 1265; 4/20/16]
- c) **Order, Pursuant to Section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9019-1(b), (I) Authorizing Debtors to File (A) Exhibit 1 to Declaration of Stephen Binkley in Support of the Debtors' Omnibus Reply in Support of Entry of Final Orders on Certain First Day Motion in Redacted Form Publicly, and (B) Unredacted Version Under Seal; and (II) Directing Parties to Redact Confidential Information [D.I. 1352; 4/22/16]**

Objection Deadline: April 19, 2016 at 4:00 p.m. (ET)

Objections/Responses: None.

Status: An order has been entered by the Court. No hearing is necessary.

UNCONTESTED MATTERS GOING FORWARD

- 3. Motion of the Official Committee of Unsecured Creditors for an Order Clarifying the Requirements to Provide Access to Confidential or Privileged Information [D.I. 951; 4/1/16]

Related Pleadings: None.

Objection Deadline: April 15, 2016 at 4:00 p.m. (ET)

Objections/Responses: Informal comments from the Debtors.

Status: The Committee will either file a revised form of order incorporating the Debtors' comments under certification of counsel prior to the hearing, or tender such order at the hearing. This matter is going forward.

4. Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume and Assign an Unexpired Lease and an Unexpired Sub-Lease of Non-Residential Real Property in Memphis, Tennessee, to National Retail Properties, Inc., Pursuant to Section 365 of the Bankruptcy Code [D.I. 1041; 4/5/16]

Related Pleadings: None.

Objection Deadline: April 19, 2016 at 4:00 p.m. (ET)

Objections/Responses: None.

Status: The Debtors did not receive any responses or objections to the Motion by the Objection Deadline. Following the Objection Deadline, however, the Landlord/proposed assignee requested additional modifications to the form of order attached to the Motion, which will be presented at the hearing by the landlord/assignee.

5. Motion for an Order Authorizing the Term Loan Agent to File Under Seal a Portion of the Term Loan Agent's Objection to Debtors' Motion for an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving the Settlement Agreement Between the Debtors and Certain Consignment Vendors Party Thereto [D.I. 1136; 4/12/16]

Related Pleadings:

- a) Term Loan Agent's Objection to Debtors' Motion for an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving the Settlement Agreement Between the Debtors and Certain Consignment Vendors Party Thereto [D.I. 1137; 4/12/16] (Sealed Version)
- b) Order Shortening Notice of Motion for an Order Authorizing the Term Loan Agent to File Under Seal a Portion of the Term Loan Agent's Objection to Debtors' Motion for an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving the Settlement Agreement Between the Debtors and Certain Consignment Vendors Party Thereto [D.I. 1179; 4/14/16]

Objection Deadline: At or before the Hearing.

Objections/Responses: None.

Status: The Debtors have withdrawn the 9019 motion to which the Term Loan Agent objected. This matter is going forward to the extent the Term Loan Agent proceeds.

CONTESTED MATTERS GOING FORWARD

6. Debtors' Motion for Interim and Final Orders (A) Authorizing the Debtors to (I) Continue to Sell Consigned Goods in the Ordinary Course of Business Free and Clear of All Liens, Claims and Encumbrances and (II) Grant Administrative Expense Priority to Consignment Vendors for Consigned Goods Delivered Postpetition; and (B) Grant Replacement Liens to Consignment Vendors with Perfected Security Interests in Consigned Goods and/or Remit the Consignment Sale Price Arising from Sale of Consigned Goods to Putative Consignment Vendors [D.I. 9; 3/2/16] (the "Consigned Goods Motion")

Related Pleadings:

- a) Interim Order (A) Authorizing the Debtors to (I) Continue to Sell Consigned Goods in the Ordinary Course of Business Free and Clear of All Liens, Claims, Encumbrances, and Interests; and (II) Grant Administrative Expense Priority and Purchase Money Security Interests to Consignment Vendors for Consigned Goods Delivered Postpetition; and (B) Grant Replacement Liens to Consignment Vendors with Security Interests and/or Holding Title or Ownership Rights in Consigned Goods and/or Remit the Consignment Sale Price Arising from Sale of Consigned Goods to Putative Consignment Vendors [D.I. 278; 3/11/16]
- b) Order [D.I. 289; 3/11/16]
- c) Notice of Filing of Presentation Utilized by the Debtors at the Hearing Held on March 16, 2016 [D.I. 610; 3/21/16]
- d) Term Loan Agent's Reply (I) in Support of Debtors' Consigned Goods Motion and Other First Day Relief, and (II) to Vendors' Objections to Same [D.I. 931; 3/31/16] (Sealed Version)
- e) Debtors' Omnibus Reply in Support of Entry of Final Orders on (I) the Consigned Goods Motion and (II) the Store Closing Motion [D.I. 991; 4/4/16]
- f) Declaration of Stephen Binkley in Support of the Debtors' Omnibus Reply in Support of Entry of Final Orders on Certain First Day Motions [D.I. 994; 4/4/16] (Sealed Version)

- g) Notice of Filing of Chart Summarizing Objections to Debtors' Consigned Goods Motion and Store Closing Motion, Respectively, and Debtors' Responses Thereto [D.I. 999; 4/4/16]
- h) Supplemental Interim Order Authorizing the Debtors to Continue to Sell Certain Prepetition Consigned Goods [D.I. 1044; 4/6/16]
- i) Notice of Appeal [D.I. 1074; 4/7/16]
- j) Declaration of Michael J. Genereux in Support of (A) Term Loan Agent's Reply (I) in Support of Debtors' Consigned Goods Motion and Other First Day Relief, and (II) to Vendors' Objections to Same; and (B) Term Loan Agent's Emergency Motion for Adequate Protection [D.I. 1094; 4/8/16] (Sealed Version)
- k) Notice of Appeal [D.I. 1252; 4/19/16]
- l) Declaration of James H. Baird in Support of (A) Term Loan Agent's Reply (I) in Support of Debtors' Consigned Goods Motion and Other First Day Relief, and (II) to Vendors' Objections to Same; and (B) Term Loan Agent's Emergency Motion for Adequate Protection [D.I. 1291; 4/21/16] (Sealed Version)

Objection Deadline: March 22, 2016 at 4:00 p.m. (ET) [Extended for the Official Committee of Unsecured Creditors to March 31, 2016 at 4:00 p.m. (ET)]

Objections/Responses:

- a) Objection of Wigwam Mills, Inc. to the Consigned Goods Motion [D.I. 608; 3/21/16]
- b) Omnibus Objection of ASICS America Corporation to Debtors' Motions for Entry of Final Orders on the (1) Consigned Goods Motion; (2) GOB Motion; and (3) DIP Motion [D.I. 644; 3/22/16]
- c) Joinder of Casio America Inc. to ASICS Omnibus Objection [D.I. 646; 3/22/16]
- d) Joinder of M.J. Soffe, LLC to ASICS Omnibus Objection [D.I. 648; 3/22/16]
- e) Joinder of THORLO, Inc. to ASICS Omnibus Objection [D.I. 654; 3/22/16]

- f) Ameriform Acquisition Company, LLC d/b/a KL Industries' Omnibus Objection [D.I. 656; 3/22/16]
- g) Joinder of E & B Giftware, LLC and Sportline Inc. to ASICS Omnibus Objection [D.I. 657; 3/22/16]
- h) Joinder of Sport Write, Inc. to ASICS Omnibus Objection [D.I. 661; 3/22/16]
- i) Joinder of Castlewood Apparel Corp.'s to ASICS Omnibus Objection [D.I. 662; 3/22/16]
- j) Joinder of SGS Sports, Inc. to ASICS Omnibus Objection [D.I. 663; 3/22/16]
- k) Joinder of SP Images, Inc. to ASICS Omnibus Objection [D.I. 664; 3/22/16]
- l) Joinder of Gordini USA, Inc. to ASICS Omnibus Objection [D.I. 666; 3/22/16]
- m) Supplement to Agron Inc.'s Limited Objection to the Consigned Goods Motion [D.I. 667; 3/22/16]
- n) Limited Omnibus Objection of Shock Doctor Inc. d/b/a United Sports Brands [D.I. 671; 3/22/16]
- o) Objection of Implus Footcare, LLC to the Consigned Goods Motion and the Store Closing Motion [D.I. 673; 3/22/16]
- p) Supplemental Declaration of Anton Schiff in Support of Supplement to Agron Inc.'s Limited Objection to the Consigned Goods Motion [D.I. 674; 3/22/16]
- q) Objection and Joinder of Easton to ASICS Omnibus Objection [D.I. 676; 3/22/16]
- r) Joinder of Boyt Harness to ASICS Omnibus Objection [D.I. 680; 3/22/16]
- s) Joinder of Bravo Sports to ASICS Omnibus Objection [D.I. 681; 3/22/16]
- t) Limited Objection of Goal Zero LLC to the Consigned Goods Motion [D.I. 684; 3/22/16]
- u) Joinder of Altus Brands, LLC to ASICS Omnibus Objection [D.I. 687; 3/22/16]

- v) Joinder of Agron, Inc. to ASICS Omnibus Objection [D.I. 691; 3/22/16]
- w) Joinder of Filmar USA, Inc. to ASICS Omnibus Objection [D.I. 693; 3/22/16]
- x) Joinder of *Ad Hoc* Committee of Consignment Vendors to Objection to Consigned Goods Motion [D.I. 694; 3/22/16]
- y) Joinder of Performance Apparel Corp. to ASICS Omnibus Objection [D.I. 698; 3/22/16]
- z) Limited Objection and Joinder of J.J.'s Mae, Inc. d/b/a Rainbeau to the Consigned Goods Motion, and the Bid Procedures Motion [D.I. 700; 3/22/16]
- aa) Joinder of Mission Product Holdings, Inc. to ASICS Omnibus Objection [D.I. 707; 3/22/16]
- bb) Joinder of O2Cool, LLC to ASICS Omnibus Objection [D.I. 713; 3/22/16]
- cc) Limited Omnibus Objection of Trends International, LLC [D.I. 753; 3/23/16]
- dd) Joinder by Hi-Tec Sports USA, Inc. to ASICS Omnibus Objection [D.I. 853; 3/28/16]
- ee) Joinder of Ogio International, Inc. to ASICS Omnibus Objection [D.I. 888; 3/30/16]
- ff) Limited Response of Gordini USA, Inc. to Term Loan Agent's Reply [D.I. 1000; 4/4/16]
- gg) Limited Response of SP Images, Inc. to Term Loan Agent's Reply [D.I. 1001; 4/4/16]
- hh) Joinder of Midland Radio Corporation to ASICS Omnibus Objection [D.I. 1022; 4/5/16]

Status: This matter is going forward with respect to a final order. In connection with the purported prepetition termination of Asics' contract, testimony from the Debtors' witness, Stephen Binkley, will be admitted through deposition due to Mr. Binkley's unavailability at the Hearing. The Debtors have been advised that Asics does not intend to call a witness. The Debtors intend to file a proposed form of final order prior to the Hearing.

7. Debtors' Emergency Motion for Interim and Final Orders (A) Authorizing the Debtors to Assume the Closing Store Agreement, (B) Authorizing and Approving Store Closing Sales Free and Clear of All Liens, Claims and Encumbrances, (C) Authorizing the Implementation of Customary Employee Bonus Program and Payments to Non-Insiders Thereunder, (D) Approving Dispute Resolution Procedures, and (E) Approving the Debtors' Store Closing Plan [D.I. 15; 3/2/16] (the "Store Closing Motion")

Related Pleading:

- a) Declaration of Stephen Coulombe in Support of the Debtors' Emergency Motion for Interim and Final Orders (A) Authorizing the Debtors to Assume the Closing Store Agreement, (B) Authorizing and Approving Store Closing Sales Free and Clear of All Liens, Claims and Encumbrances, (C) Authorizing the Implementation of Customary Employee Bonus Program and Payments to Non-Insiders Thereunder, (D) Approving Dispute Resolution Procedures, and (E) Approving the Debtors' Store Closing Plan [D.I. 16; 3/2/16]
- b) Interim Order (A) Authorizing the Debtors to Assume the Closing Store Agreement; (B) Authorizing and Approving Store Closing Sales Free and Clear of All Liens, Claims and Encumbrances; (C) Authorizing the Implementation of Customary Employee Bonus Program and Payments to Non-Insiders Thereunder; (D) Approving Dispute Resolution Procedures; and (E) Approving the Debtors' Store Closing Plan [D.I. 156; 3/3/16]
- c) Omnibus Notice of Pleadings and Hearing Thereon [D.I. 180; 3/4/16]
- d) Notice of Corrected List of Designated Store Closing Locations [D.I. 185; 3/4/16]
- e) Debtors' Omnibus Reply in Support of Entry of Final Orders on (I) the Consigned Goods Motion and (II) the Store Closing Motion [D.I. 991; 4/4/16]
- f) Declaration of Stephen Binkley in Support of the Debtors' Omnibus Reply in Support of Entry of Final Orders on Certain First Day Motions [D.I. 994; 4/4/16] (Sealed Version)
- g) Notice of Filing of Chart Summarizing Objections to Debtors' Consigned Goods Motion and Store Closing Motion, Respectively, and Debtors' Responses Thereto [D.I. 999; 4/4/16]

Objection Deadline: March 22, 2016 at 4:00 p.m. (ET) [Extended for the Official Committee of Unsecured Creditors to March 31, 2016 at 4:00 p.m. (ET)]

Objections/Responses:

- a) Limited Objection of Levin Management Corporation as Agent for Ikea Properties, Inc. to the Store Closing Motion [D.I. 625; 3/22/16]
- b) Joinder of Parker Place Group, LLC to Objections [D.I. 627; 3/22/16]
- c) Landlord Ocala Retail 2015 LLC's Limited Objection to the Store Closing Motion [D.I. 635; 3/22/16]
- d) Certain Texas Taxing Authorities' Limited Objection to the Store Closing Motion [D.I. 638; 3/22/16]
- e) Omnibus Objection of ASICS America Corporation to Debtors' Motions for Entry of Final Orders on the (1) Consigned Goods Motion; (2) GOB Motion; and (3) DIP Motion [D.I. 644; 3/22/16]
- f) Limited Objection of OWRF Baybrook LLC, SPG Arsenal, L.P., OCW Retail – Nashua, LLC, Warwick Mall OP L.L.C. and Gateway-DC Properties, Inc. to the Store Closing Motion [D.I. 645; 3/22/16]
- g) Joinder of Casio America Inc. to ASICS Omnibus Objection [D.I. 646; 3/22/16]
- h) Joinder of M.J. Soffe, LLC to ASICS Omnibus Objection [D.I. 648; 3/22/16]
- i) Joinder of THORLO, Inc. to ASICS Omnibus Objection [D.I. 654; 3/22/16]
- j) Ameriform Acquisition Company, LLC d/b/a KL Industries' Omnibus Objection [D.I. 656; 3/22/16]
- k) Joinder of E & B Giftware, LLC and Sportline Inc. to ASICS Omnibus Objection [D.I. 657; 3/22/16]
- l) Objection of OLP Greenwood Village Co Inc. to Store Closing Motion [D.I. 660; 3/22/16]
- m) Joinder of Sport Write, Inc. to ASICS Omnibus Objection [D.I. 661; 3/22/16]
- n) Joinder of Castlewood Apparel Corp.'s to ASICS Omnibus Objection [D.I. 662; 3/22/16]

- o) Joinder of SGS Sports, Inc. to ASICS Omnibus Objection [D.I. 663; 3/22/16]
- p) Joinder of SP Images, Inc. to ASICS Omnibus Objection [D.I. 664; 3/22/16]
- q) Joinder of Gordini USA, Inc. to ASICS Omnibus Objection [D.I. 666; 3/22/16]
- r) Joinder of Kimco Realty Corporation to Objections to the Store Closing Motion [D.I. 670; 3/22/16]
- s) Limited Omnibus Objection of Shock Doctor Inc. d/b/a United Sports Brands [D.I. 671; 3/22/16]
- t) Objection of Implus Footcare, LLC to the Consigned Goods Motion and the Store Closing Motion [D.I. 673; 3/22/16]
- u) Objection and Joinder of Easton to ASICS Omnibus Objection [D.I. 676; 3/22/16]
- v) Joinder of Landlord H.I.R. 3 and RG Tacoma Place Associates, LLC to Objection to Store Closing Motion [D.I. 677; 3/22/16]
- w) Joinder of Boyt Harness to ASICS Omnibus Objection [D.I. 680; 3/22/16]
- x) Joinder of Bravo Sports to ASICS Omnibus Objection [D.I. 681; 3/22/16]
- y) Joinder of Altus Brands, LLC to ASICS Omnibus Objection [D.I. 687; 3/22/16]
- z) Joinder of Agron, Inc. to ASICS Omnibus Objection [D.I. 691; 3/22/16]
- aa) Joinder of Filmar USA, Inc. to ASICS Omnibus Objection [D.I. 693; 3/22/16]
- bb) Joinder of Performance Apparel Corp. to ASICS Omnibus Objection [D.I. 698; 3/22/16]
- cc) Limited Objection of OPCLK, LLC and Cocoplum Associates to the Store Closing Motion [D.I. 703; 3/22/16]
- dd) Limited Objection of Mill Creek Mall, LLC to the Store Closing Motion [D.I. 706; 3/22/16]

- ee) Joinder of Mission Product Holdings, Inc. to ASICS Omnibus Objection [D.I. 707; 3/22/16]
- ff) Joinder of O2Cool, LLC to ASICS Omnibus Objection [D.I. 713; 3/22/16]
- gg) Joinder of Certain Landlords to Objection to Store Closing Motion [D.I. 717; 3/23/16]
- hh) Limited Omnibus Objection of Trends International, LLC [D.I. 753; 3/23/16]
- ii) Joinder by Hi-Tec Sports USA, Inc. to ASICS Omnibus Objection [D.I. 853; 3/28/16]
- jj) Joinder of Ogio International, Inc. to ASICS Omnibus Objection [D.I. 888; 3/30/16]
- kk) Joinder of Midland Radio Corporation to ASICS Omnibus Objection [D.I. 1022; 4/5/16]
- ll) Joinder of Primo Venture #1, L.P. to Objection to Store Closing Motion [D.I. 1121; 4/12/16]
- mm) Informal Comments from the Official Committee of Unsecured Creditors

Status: The Debtors filed an omnibus reply [D.I. 991] addressing all unresolved objections. This matter is going forward.

8. Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Secured Financing Pursuant to 11 U.S.C. §§ 105, 362, 363, and 364; (II) Granting Liens and Superpriority Claims to Post-Petition Lenders Pursuant to 11 U.S.C. §§ 364 and 507; (III) Authorizing the Use of Cash Collateral and Providing Adequate Protection to Prepetition Secured Parties and Modifying the Automatic Stay Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364; and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and Local Rule 4001-2 [D.I. 20; 3/2/16] (the "DIP Motion")

Related Pleading:

- a) Declaration of Bernard Douton in Support of Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Secured Financing Pursuant to 11 U.S.C. §§ 105, 362, 363, and 364; (II) Granting Liens and Superpriority Claims to Post-Petition Lenders Pursuant to 11 U.S.C. §§ 364 and 507; (III) Authorizing the Use of Cash Collateral and Providing Adequate Protection to Prepetition Secured Parties and Modifying the Automatic Stay Pursuant to 11 U.S.C. §§ 361, 362, 363,

and 364; and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and Local Rule 4001-2 [D.I. 21; 3/2/16]

- b) Interim Order (I) Authorizing Debtors to Obtain Post-Petition Secured Financing Pursuant to 11 U.S.C. §§ 105, 362, 363, and 364; (II) Granting Liens and Superpriority Claims to Post-Petition Lenders Pursuant to 11 U.S.C. §§ 364 and 507; (III) Authorizing the Use of Cash Collateral and Providing Adequate Protection to Prepetition Secured Parties and Modifying the Automatic Stay Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364; and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and Local Rule 4001-2 [D.I. 157; 3/3/16]
- c) Omnibus Notice of Pleadings and Hearing Thereon [D.I. 180; 3/4/16]
- d) Notice of Filing of Amendment to DIP Credit Agreement [D.I. 826; 3/25/16]
- e) Debtors Reply in Support of Motion for Post-Petition Financing and Use of Cash Collateral [D.I. 980; 4/4/16]
- f) Declaration of Stephen Coulombe in Support of Debtors' Reply to Objection of Official Committee of Unsecured Creditors to: (I) Debtors' DIP Financing Motion; and (II) Debtors' Bid Procedures Motion [D.I. 983; 4/4/16]
- g) Notice of Filing of Proposed Final DIP Order [D.I. 1371; 4/22/16]**

Objection Deadline: March 22, 2016 at 4:00 p.m. (ET) [Extended for the Official Committee of Unsecured Creditors to March 31, 2016 at 4:00 p.m. (ET)]

Objections/Responses:

- a) Limited Objection of Carousel Center Company, L.P., Holyoke Mall Company, L.P., KRG Portofino, LLC, KRG Port St. Lucie Landing, LLC, and KRG Fort Myers Colonial Square, LLC to the DIP Motion [D.I. 621; 3/22/16]
- b) Limited Objection of Wigwam Mills, Inc. to the DIP Motion [D.I. 637; 3/22/16]
- c) Joinder and Objection of Kimco Realty Corporation to the DIP Motion [D.I. 640; 3/22/16]
- d) Limited Objection of Brixmor Property Group, Inc., Federal Realty Investment Trust, Rice Lake Square LP, Rite Aid Corporation, Sweetbriar

Authority LLC, UBS Realty Investors, LLC and WMJK Ltd. to the DIP Motion [D.I. 642; 3/22/16]

- e) Limited Objection of OWRF Baybrook LLC, SPG Arsenal, L.P., OCW Retail – Nashua, LLC, Warwick Mall OP L.L.C. and Gateway-DC Properties, Inc. to the DIP Motion [D.I. 643; 3/22/16]
- f) Omnibus Objection of ASICS America Corporation to Debtors’ Motions for Entry of Final Orders on the (1) Consigned Goods Motion; (2) GOB Motion; and (3) DIP Motion [D.I. 644; 3/22/16]
- g) Joinder of Casio America Inc. to ASICS Omnibus Objection [D.I. 646; 3/22/16]
- h) Joinder of M.J. Soffe, LLC to ASICS Omnibus Objection [D.I. 648; 3/22/16]
- i) Travis County’s Objection to the DIP Motion [D.I. 653; 3/22/16]
- j) Joinder of THORLO, Inc. to ASICS Omnibus Objection [D.I. 654; 3/22/16]
- k) Ameriform Acquisition Company, LLC d/b/a KL Industries’ Omnibus Objection [D.I. 656; 3/22/16]
- l) Joinder of E & B Giftware, LLC and Sportline Inc. to ASICS Omnibus Objection [D.I. 657; 3/22/16]
- m) Joinder of Sport Write, Inc. to ASICS Omnibus Objection [D.I. 661; 3/22/16]
- n) Joinder of Castlewood Apparel Corp.’s to ASICS Omnibus Objection [D.I. 662; 3/22/16]
- o) Joinder of SGS Sports, Inc. to ASICS Omnibus Objection [D.I. 663; 3/22/16]
- p) Joinder of SP Images, Inc. to ASICS Omnibus Objection [D.I. 664; 3/22/16]
- q) Limited Objection of The Macerich Company, et al. to the DIP Motion [D.I. 665; 3/22/16]
- r) Joinder of Gordini USA, Inc. to ASICS Omnibus Objection [D.I. 666; 3/22/16]

- s) Limited Objection by Landlords Baker-Boca Raton, LLC, et al. to the DIP Motion [D.I. 668; 3/22/16]
- t) Limited Omnibus Objection of Shock Doctor Inc. d/b/a United Sports Brands [D.I. 671; 3/22/16]
- u) Castle & Cooke Corona Crossings, LLC Objection to the DIP Motion, and the Bid Procedures Motion [D.I. 672; 3/22/16]
- v) Objection and Joinder of Easton to ASICS Omnibus Objection [D.I. 676; 3/22/16]
- w) Joinder of Capital Centre LLC, et al. to Objection to the DIP Motion [D.I. 678; 3/22/16]
 - 1) Exhibit A to Joinder of Capital Centre LLC, et al. to Objection to the DIP Motion [D.I. 726; 3/23/16]
- x) Joinder of Boyt Harness to ASICS Omnibus Objection [D.I. 680; 3/22/16]
- y) Joinder of Bravo Sports to ASICS Omnibus Objection [D.I. 681; 3/22/16]
- z) Joinder of Altus Brands, LLC to ASICS Omnibus Objection [D.I. 687; 3/22/16]
- aa) Joinder of Agron, Inc. to ASICS Omnibus Objection [D.I. 691; 3/22/16]
- bb) Joinder of Filmar USA, Inc. to ASICS Omnibus Objection [D.I. 693; 3/22/16]
- cc) Joinder of Performance Apparel Corp. to ASICS Omnibus Objection [D.I. 698; 3/22/16]
- dd) Objection of Certain Landlords to the DIP Motion [D.I. 702; 3/22/16]
- ee) Limited Objection of Buckhead Pavilion, LLC to the DIP Motion [D.I. 705; 3/22/16]
- ff) Joinder of Mission Product Holdings, Inc. to ASICS Omnibus Objection [D.I. 707; 3/22/16]
- gg) Limited Objection of OPCLK, LLC, et al. to the DIP Motion [D.I. 708; 3/22/16]
- hh) Joinder of O2Cool, LLC to ASICS Omnibus Objection [D.I. 713; 3/22/16]

- ii) Joinder of James Campbell Company LLC and JCC California Properties, LLC to Objections to the DIP Motion [D.I. 748; 3/23/16]
- jj) Joinder of the Taubman Landlords to Objection to the DIP Motion [D.I. 749; 3/23/16]
- kk) Limited Omnibus Objection of Trends International, LLC [D.I. 753; 3/23/16]
- ll) Limited Objection of Ward Gateway-Industrial Village, LLC and Summerlin Center, LLC to the DIP Motion [D.I. 757; 3/23/16]
- mm) Joinder of VHTL LLC to Objections to the DIP Motion [D.I. 758; 3/23/16]
- nn) Joinder of Mill Creek Mall, LLC to Objections to the DIP Motion [D.I. 763; 3/23/16]
- oo) Joinder of De Rito Talking Stick South, LLC to Certain Objections to the DIP Motion [D.I. 779; 3/24/16]
- pp) Joinder of CBL & Associates Management, Inc. to Objection to the DIP Motion [D.I. 796; 3/24/16]
- qq) Joinder of Exton/Whiteland Devco to Objections to the DIP Motion [D.I. 823; 3/24/16]
- rr) Joinder of KPI Landlords to Objections to the DIP Motion [D.I. 831; 3/25/16]
- ss) Joinder of Plaza Las Americas, Inc. and PDC Fringe II, LLC to Objections to the DIP Motion [D.I. 848; 3/28/16]
- tt) Joinder by Hi-Tec Sports USA, Inc. to ASICS Omnibus Objection [D.I. 853; 3/28/16]
- uu) Joinder of Haines Center-Burlington, L.L.C. to Objections to the DIP Motion [D.I. 878; 3/29/16]
- vv) Joinder of Phoenix Waterbury LLC to Certain Objections to the DIP Motion [D.I. 880; 3/29/16]
- ww) Joinder of Ogio International, Inc. to ASICS Omnibus Objection [D.I. 888; 3/30/16]

- xx) Joinder of U.S. Reif Joliet SC Fee, LLC in Objections to the DIP Motion [D.I. 893; 3/30/16]
- yy) Limited Objection and Joinder of Levin Management Corporation as Agent for Ikea Properties, Inc. to the DIP Motion [D.I. 899; 3/30/16]
- zz) Joinder of Northlake Associates, LP in Objections to the DIP Motion [D.I. 901; 3/30/16]
- aaa) Joinder of Waldorf Shoppers' World, LLC to Certain Objections to the DIP Motion [D.I. 903; 3/30/16]
- bbb) Joinder of Ledgewood Investors, LLC to Various Objections to the DIP Motion [D.I. 905; 3/30/16]
- ccc) Objection of Committee to the DIP Motion; and the Bid Procedures Motion [D.I. 924; 3/31/16]
- ddd) Joinder of Manalapan Realty, L.P. to Various Objections to the DIP Motion [D.I. 937; 4/1/16]
- eee) Limited Objection of CSFBM 2007-C2 Conyers Commons LLC to the DIP Motion [D.I. 954; 4/1/16]
- fff) Joinder of Route 140 School Street LLC, et al. to Objections to the DIP Motion [D.I. 957; 4/1/16]
- ggg) Joinder of TKG Powder Basin, LLC to Various Objections to (A) the DIP Motion, and (B) the Bid Procedures Motion [D.I. 963; 4/1/16]
- hhh) Joinder of DPF Narragansett LLC and Centerton Square LLC in Objections to the DIP Motion, and the Bid Procedures Motion [D.I. 964; 4/1/16]
- iii) Joinder of Westlake Promenade, LLC to Various Objections to (A) the DIP Motion, and (B) the Bid Procedures Motion [D.I. 966; 4/1/16]
- jjj) Joinder of DiSanto Priest & Co. to Objection to the DIP Motion [D.I. 973; 4/2/16]
- kkk) Joinder of Metronational Corporation, et al. to Objection to the DIP Motion [D.I. 975; 4/2/16]
- lll) Joinder of Simon Property Group, Inc. to the Objection of the Committee to (I) the DIP Motion; and (II) the Bid Procedures Motion [D.I. 993; 4/4/16]

- mmm) Joinder of Detrick Trust to Certain Landlords' Objection to the DIP Motion [D.I. 1002; 4/4/16]
- nnn) Joinder of CCA-Renaissance Square Shopping Center, LLC to Various Objections to (A) the DIP Motion and (B) the Bid Procedures Motion [D.I. 1008; 4/4/16]
- ooo) Joinder of Midland Radio Corporation to ASICS Omnibus Objection [D.I. 1022; 4/5/16]
- ppp) Limited Objection and Joinder to Other Objection of Amherst Crossing AMA Realty Ventures, LLC to the DIP Motion [D.I. 1029; 4/5/16]
- qqq) Joinder of Primo Venture #1, L.P. to Objection to DIP Motion [D.I. 1122; 4/12/16]
- rrr) Informal Response from Midstate Mall, LLC

Status: The Debtors filed an omnibus reply [D.I. 980] addressing all unresolved objections, and will seek entry of an order approving the DIP Facility on a final basis. **The Debtors filed a proposed form of final order, together with applicable budget, on April 22 2016 [D.I. 1371].** The Debtors further intend to present two (2) witnesses at the Hearing in support of the DIP Motion: (i) Bernard Douton from Rothschild Inc., and (ii) Stephen Coulombe from FTI Consulting, Inc. The Debtors have been advised that the Committee intends to present one witness in opposition to the DIP Motion, David Berliner from BDO USA, LLP. This matter is going forward.

9. Debtors' Motion for an Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, Extending the Deadline by Which the Debtors Must Assume or Reject Unexpired Leases of Non-Residential Real Property Under Which Any of the Debtors are Lessees [D.I. 67; 3/2/16] (the "Rejection Extension Motion")

Related Pleadings:

- a) Notice of Adjournment Regarding Debtors' Motion for an Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, Extending the Deadline By Which the Debtors Must Assume or Reject Unexpired Leases of Non-Residential Real Property Under Which Any of the Debtors are Lessees [D.I. 704; 3/22/16]
- b) Reply in Support of Debtors' Motion for an Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, Extending the Deadline by Which the Debtors Must Assume or Reject Unexpired Leases of Non-Residential

Real Property Under Which Any of the Debtors are Lessees [D.I. 1301; 4/21/16]

Objection Deadline: March 16, 2016 at 4:00 p.m. (ET) [Extended for the Official Committee of Unsecured Creditors to March 24, 2016 at 4:00 p.m. (ET), and for the landlords to April 12, 2016 at 4:00 p.m. (ET)]

Objections/Responses:

- a) Objection by Pinetree Realty Corporation to the Rejection Extension Motion [D.I. 519; 3/16/16]
- b) Limited Objection of Public Storage to the Rejection Extension Motion [D.I. 525; 3/16/16]
- c) Joinder of Kimco Realty Corporation to the Objections [D.I. 576; 3/17/16]
- d) Joinder of Lacey Marketplace Associates II, LLC to the Objections [D.I. 599; 3/18/16]
- e) Joinder of Simon Property Group, Inc. to Public Storage's Limited Objection [D.I. 606; 3/21/16]
- f) Joinder of Ramco-Gershenson Properties, L.P., et al. to the Objections [D.I. 617; 3/22/16]
- g) Joinder of Parker Place Group, LLC to the Objections [D.I. 626; 3/22/16]
- h) Joinder of CPYR Shopping Cener, LLC to Various Objections [D.I. 658; 3/22/16]
- i) Joinder of La Habra Associates, LLC to Public Storages' Limited Objection [D.I. 699; 3/22/16]
- j) Joinder of Ledgewood Investors, LLC to the Various Objections [D.I. 742; 3/23/16]
- k) Joinder of The Taubman Landlords to the Objection of Pinetree Realty Corporation [D.I. 751; 3/23/16]
- l) Joinder of VHTL LLC to Various Objections [D.I. 759; 3/23/16]
- m) Joinder of De Rito Talking Stick South, LLC to Certain Objections [D.I. 778; 3/24/16]

- n) Joinder of CBL & Associates Management, Inc. to Objection of Pinetree Realty Corporation [D.I. 798; 3/24/16]
- o) Joinder of KPI Landlords to Certain Objections [D.I. 830; 3/25/16]
- p) Limited Objection and Joinder of Levin Management Corporation to Various Objections [D.I. 844/3/28/16]
- q) Joinder of Plaza Las Americas and PDC Fringe II, LLC to Certain Objections [D.I. 850; 3/28/16]
- r) Joinder of Phoenix Waterbury LLC to Certain Objections [D.I. 881; 3/29/16]
- s) Joinder of 845 Third L.P. to Certain Objections [D.I. 882; 3/29/16]
- t) Joinder of Haines Center-Burlington, L.L.C. to Certain Objections [D.I. 896; 3/30/16]
- u) Joinder of Waldorf Shoppers' World, LLC to Various Objections [D.I. 904; 3/30/16]
- v) Joinder of Quarry Place Two, LLC to Certain Objections [D.I. 927; 3/31/16]
- w) Limited Objection of Sun Life Assurance Company of Canada to the Rejection Extension Motion [D.I. 935; 4/1/16]
- x) Joinder of Route 140 School Street, LLC, et al. to Certain Objections [D.I. 958; 4/1/16]
- y) Joinder of The Detrick Trust to Various Objections [D.I. 1004; 4/4/16]
- z) Objection of Kukui Grove Center Investment Group, Inc. to the Rejection Extension Motion [D.I. 1026; 4/5/16]
- aa) Objection of Maui Marketplace Investment Group, Inc. to the Rejection Extension Motion [D.I. 1027; 4/5/16]
- bb) Limited Objection and Joinder of Amherst Crossing AMA Realty Ventures, LLC to Various Objections [D.I. 1031; 4/5/16]
- cc) Objection of James Campbell Company LLC and JCC California Properties, LLC to the Rejection Extension Motion [D.I. 1056; 4/6/16]

- dd) Joinder of Primo Venture #1, L.P. to Objection of Pinetree Realty Corporation [D.I. 1125; 4/12/16]
- ee) Objection of I & G Direct Real Estate 33k, LP to the Rejection Extension Motion [D.I. 1129; 4/12/16]
- ff) Joinder of Manalapan Realty, L.P. to Various Objections [D.I. 1135; 4/12/16]
- gg) Limited Objection of Westlake Promenade, LLC to the Rejection Extension Motion [D.I. 1138; 4/12/16]
- hh) Objection of CCA-Renaissance Square Shopping Center, LLC to the Rejection Extension Motion [D.I. 1140; 4/12/16]
- ii) Objection of Kornland Building Company to the Rejection Extension Motion [D.I. 1148; 4/12/16]
- jj) Joinder of Shops at Bella Terra Owner, LP to Various Objections [D.I. 1178; 4/14/16]

Status: The Debtors filed an omnibus reply [D.I. 1301] addressing all objections. This matter is going forward.

10. Request for Adequate Protection and Motion of Certain Landlords Pursuant to Sections 361, 363(e), 503(b)(1) and 105(a) of the Bankruptcy Code for Entry of an Order Requiring the Debtors to Immediately Pay March 2016 Stub Rent for Closing Stores as Adequate Protection for the Postpetition Use of the Landlord's Property, and Granting Such Other and Further Relief as is Just and Proper [D.I. 709; 3/22/16]

Related Pleadings:

- a) Order Denying Motion for Expedited Consideration and to Shorten Notice [D.I. 780; 3/24/16]
- b) Joinder of CBL & Associates Management, Inc. [D.I. 797; 3/24/16]
- c) Joinder of PB IL Oreo, LLC [D.I. 1037; 4/5/16]
- d) Joinder and Motion of Haines Center-Burlington, L.L.C. [D.I. 1089; 4/8/16]
- e) Joinder and Motion of Ramco-Gershenson Properties, L.P., et al. [D.I. 1133; 4/12/16]

- f) Joinder and Motion of OLP Greenwood Village CO Inc. [D.I. 1142; 4/12/16]
- g) Joinder and Motion of Primo Venture #1, L.P. [D.I. 1153; 4/13/16]
- h) Joinder of James Campbell Company LLC and JCC California Properties, LLC [D.I. 1176; 4/14/16]
- i) Joinder of Merrillville Partners, et al. [D.I. 1190; 4/14/16]
- j) Joinder and Motion of Ward Gateway Industrial Village, LLC and Summerlin Centre, LLC [D.I. 1208; 4/15/16]
- k) Joinder and Motion of OPCLK, LLC, Cocoplum Associates, Pelsota, LLC, and Sarasota Associates [D.I. 1211; 4/15/16]
- l) Joinder and Motion of Buckhead Pavilion, LLC [D.I. 1212; 4/15/16]
- m) Joinder and Motion of Birdcage GRF2, LLC [D.I. 1244; 4/19/16]
- n) Joinder and Motion of Manalapan Realty, L.P. [D.I. 1245; 4/19/16]
- o) Joinder of La Habra Associates, LLC [D.I. 1246; 4/19/16]
- p) Joinder of Serota Brooktown III LLC and Sons Riverhead LLC [D.I. 1250; 4/19/16]
- q) Statement of the Official Committee of Unsecured Creditors Regarding Motions to Compel Payment of Stub Rent [D.I. 1285; 4/21/16]
- r) Joinder of Midstate Mall, LLC [D.I. 1331; 4/21/16]
- s) Joinder of Columbia-BBB Westchester Shopping Center Associates [D.I. 1336; 4/22/16]
- t) **Joinder of Aurora Marketplace L.P., Bricktown Square LLC and Greenfield L.P. [D.I. 1348; 4/22/16]**

Objection Deadline: April 19, 2016 at 12:00 p.m. (ET)

Objections/Responses:

- a) Term Loan Agent's Omnibus Objection to Landlords' Motions to Compel Payment of Stub Rent [D.I. 1241; 4/19/16]
- b) Debtors' Omnibus Objection to Stub Rent Motions [D.I. 1243; 4/19/16]

Status: The Debtors filed an omnibus objection [D.I. 1243] to all motions seeking immediate payment of “stub rent”, including any joinders thereto and the motions set forth below. This matter is going forward.

11. Motion of Mill Creek Mall, LLC for an Order Pursuant to 11 U.S.C. § 503(b)(1)(a) Compelling the Payment of Post-Petition Administrative Rent [D.I. 789; 3/24/16]

Related Pleadings:

- a) Statement of the Official Committee of Unsecured Creditors Regarding Motions to Compel Payment of Stub Rent [D.I. 1285; 4/21/16]
- b) Reply and Joinder of Mill Creek Mall in Further Support of Motion for an Order Pursuant to 11 U.S.C. § 503(b)(1)(a) Compelling the Payment of Post-Petition Administrative Rent [D.I. 1330; 4/21/16]

Objection Deadline: April 19, 2016 at 12:00 p.m. (ET)

Objections/Responses:

- a) Term Loan Agent’s Omnibus Objection to Landlords’ Motions to Compel Payment of Stub Rent [D.I. 1241; 4/19/16]
- b) Debtors’ Omnibus Objection to Stub Rent Motions [D.I. 1243; 4/19/16]

Status: The Debtors filed an omnibus objection [D.I. 1243] to all motions seeking immediate payment of “stub rent.” This matter is going forward.

12. Motion of Kimco Realty Corporation for Entry of an Order Compelling Debtors to Pay March 2016 Stub Rent for Closing Stores as Adequate Protection for Debtors’ Postpetition Use of Kimco’s Properties [D.I. 939; 4/1/16]

Related Pleadings:

- a) Statement of the Official Committee of Unsecured Creditors Regarding Motions to Compel Payment of Stub Rent [D.I. 1285; 4/21/16]
- b) Reply and Joinder of Kimco Realty Corporation in Further Support of Motion for an Order Compelling Debtors to Pay March 2016 Stub Rent and for Adequate Protection [D.I. 1340; 4/22/16]

Objection Deadline: April 19, 2016 at 12:00 p.m. (ET)

Objections/Responses:

- a) Term Loan Agent's Omnibus Objection to Landlords' Motions to Compel Payment of Stub Rent [D.I. 1241; 4/19/16]
- b) Debtors' Omnibus Objection to Stub Rent Motions [D.I. 1243; 4/19/16]

Status: The Debtors filed an omnibus objection [D.I. 1243] to all motions seeking immediate payment of "stub rent." This matter is going forward.

13. Motion of OWRB Baybrook LLC, SPG Arsenal, L.P. OCW Retail – Nashua, LLC, Warwick Mall OP L.L.C. and Gateway-DC Properties, Inc. for Entry of an order compelling Debtors to Pay Stub Rent for Closing Stores as Adequate Protection Under 11 U.S.C. § 363(e) and Related Relief [D.I. 1014; 4/5/16]

Related Pleadings:

- a) Joinder of RioCan America Management, L.P. [D.I. 1172; 4/14/16]
- b) Joinder of IREIT Mansfield Pointe, LLC, et al. [D.I. 1177; 4/14/16]
- c) Joinder of Excel Stockton LP and Excel Gilroy LP [D.I. 1182; 4/14/16]
- d) Joinder of Plaza Las Americas, Inc. and PDC Fringe II, LLC [D.I. 1196; 4/15/16]
- e) Joinder of Quarry Place Two LLC [D.I. 1242; 4/19/16]
- f) Statement of the Official Committee of Unsecured Creditors Regarding Motions to Compel Payment of Stub Rent [D.I. 1285; 4/21/16]

Objection Deadline: April 19, 2016 at 4:00 p.m. (ET)

Objections/Responses:

- a) Term Loan Agent's Omnibus Objection to Landlords' Motions to Compel Payment of Stub Rent [D.I. 1241; 4/19/16]
- b) Debtors' Omnibus Objection to Stub Rent Motions [D.I. 1243; 4/19/16]

Status: The Debtors filed an omnibus objection [D.I. 1243] to all motions seeking immediate payment of "stub rent." This matter is going forward.

14. Motion of Kukui Grove Center Investment Group, Inc. to Compel Immediate Payment of March 2016 Stub Rent Pursuant to 11 U.S.C. §§ 503(b)(1)(a), 105(a), 361 and 363(e) [D.I. 1024; 4/5/16]

Related Pleadings:

- a) Statement of the Official Committee of Unsecured Creditors Regarding Motions to Compel Payment of Stub Rent [D.I. 1285; 4/21/16]
- b) Reply in Support of Motion of Kukui Grove Center Investment Group, Inc. to Compel Immediate Payment of March 2016 Stub Rent [D.I. 1292; 4/21/16]

Objection Deadline: April 19, 2016 at 4:00 p.m. (ET)

Objections/Responses:

- a) Term Loan Agent's Omnibus Objection to Landlords' Motions to Compel Payment of Stub Rent [D.I. 1241; 4/19/16]
- b) Debtors' Omnibus Objection to Stub Rent Motions [D.I. 1243; 4/19/16]

Status: The Debtors filed an omnibus objection [D.I. 1243] to all motions seeking immediate payment of "stub rent." This matter is going forward.

15. Motion of Maui Marketplace Investment Group, Inc. to Compel Immediate Payment of March 2016 Stub Rent Pursuant to 11 U.S.C. §§ 503(b)(1)(a), 105(a), 361 and 363(e) [D.I. 1025; 4/5/16]

Related Pleadings:

- a) Statement of the Official Committee of Unsecured Creditors Regarding Motions to Compel Payment of Stub Rent [D.I. 1285; 4/21/16]
- b) Reply in Support of Motion of Maui Marketplace Investment Group, Inc. to Compel Immediate Payment of March 2016 Stub Rent [D.I. 1295; 4/21/16]

Objection Deadline: April 19, 2016 at 4:00 p.m. (ET)

Objections/Responses:

- a) Term Loan Agent's Omnibus Objection to Landlords' Motions to Compel Payment of Stub Rent [D.I. 1241; 4/19/16]
- b) Debtors' Omnibus Objection to Stub Rent Motions [D.I. 1243; 4/19/16]

Status: The Debtors filed an omnibus objection [D.I. 1243] to all motions seeking immediate payment of "stub rent." This matter is going forward.

16. Motion of U.S. REIF JOLIET SC FEE, LLC for Entry of an Order Requiring the Debtors to Immediately Pay Stub Rent for the Postpetition Use of Movant's Property and for Related Relief [D.I. 1033; 4/5/16]

Related Pleadings:

- a) Statement of the Official Committee of Unsecured Creditors Regarding Motions to Compel Payment of Stub Rent [D.I. 1285; 4/21/16]
- b) **Reply of U.S. REIF JOLIET SC FEE, LLC in Support of its Motion to Require Debtors to Immediately Pay Stub Rent and Joinder in Arguments Raised in Committee Statement [D.I. 1354; 4/22/16]**

Objection Deadline: April 19, 2016 at 4:00 p.m. (ET)

Objections/Responses:

- a) Term Loan Agent's Omnibus Objection to Landlords' Motions to Compel Payment of Stub Rent [D.I. 1241; 4/19/16]
- b) Debtors' Omnibus Objection to Stub Rent Motions [D.I. 1243; 4/19/16]

Status: The Debtors filed an omnibus objection [D.I. 1243] to all motions seeking immediate payment of "stub rent." This matter is going forward.

17. Motion of WP Glimcher Inc. for Entry of an Order Compelling the Debtors to Pay Stub Rent for the Closing Stores and to Pay Administrative Rent Pursuant to 11 U.S.C. §§ 363(e), 365(d)(3), 503(b)(1) and 507(a) and Granting Related Relief [D.I. 1067; 4/7/16]

Related Pleadings:

- a) Order Granting Motion for Expedited Consideration and to Shorten Notice [D.I. 1079; 4/8/16]
- b) Notice of Hearing [D.I. 1102; 4/11/16]
- c) Statement of the Official Committee of Unsecured Creditors Regarding Motions to Compel Payment of Stub Rent [D.I. 1285; 4/21/16]

Objection Deadline: April 19, 2016 at 4:00 p.m. (ET)

Objections/Responses:

- a) Term Loan Agent's Omnibus Objection to Landlords' Motions to Compel Payment of Stub Rent [D.I. 1241; 4/19/16]

- b) Debtors' Omnibus Objection to Stub Rent Motions [D.I. 1243; 4/19/16]

Status: The Debtors filed an omnibus objection [D.I. 1243] to all motions seeking immediate payment of "stub rent." This matter is going forward.

- 18. Motion for an Order Authorizing the Term Loan Agent to File Under Seal a Portion of the Term Loan Agent's Emergency Motion for Adequate Protection and Related Exhibits [D.I. 1090; 4/8/16]

Related Pleadings:

- a) Order Denying Motion to Shorten Notice Of (1) Term Loan Agent's Emergency Motion For Adequate Protection; And (2) Motion For An Order Authorizing The Term Loan Agent To File Under Seal A Portion Of The Term Loan Agent's Emergency Motion For Adequate Protection And Related Exhibits [D.I. 1132; 4/12/16]
- b) Notice of Hearing [D.I. 1188; 4/14/16]

Objection Deadline: April 21, 2016 at 4:00 p.m. (ET)

Objections/Responses:

- a) Limited Objection of ASICS America Corporation to the Term Loan Agent's Motion for an Order to File Under Seal a Portion of the Term Loan Agent's Emergency Motion for Adequate Protection and Related Exhibits [D.I. 1289; 4/21/16]

Status: This matter is going forward.

- 19. Term Loan Agent's Emergency Motion for Adequate Protection [D.I. 1091; 4/8/16] (Sealed Version)

Related Pleadings:

- a) Declaration of Michael J. Genereux in Support of (A) Term Loan Agent's Reply (I) in Support of Debtors' Cosigned Goods Motion and Other First Day Relief, and (II) to Vendors' Objections to Same; and (B) Term Loan Agent's Emergency Motion for Adequate Protection [D.I. 1094; 4/8/16] (Sealed Version)
- b) Order Denying Motion to Shorten Notice Of (1) Term Loan Agent's Emergency Motion For Adequate Protection; And (2) Motion For An Order Authorizing The Term Loan Agent To File Under Seal A Portion Of

The Term Loan Agent's Emergency Motion For Adequate Protection And Related Exhibits [D.I. 1132; 4/12/16]

- c) Notice of Hearing [D.I. 1188; 4/14/16]
- d) Declaration of James H. Baird in Support of (A) Term Loan Agent's Reply (I) in Support of Debtors' Cosigned Goods Motion and Other First Day Relief, and (II) to Vendors' Objections to Same; and (B) Term Loan Agent's Emergency Motion for Adequate Protection [D.I. 1291; 4/21/16] (Sealed Version)

Objection Deadline: April 21, 2016 at 4:00 p.m. (ET) [Extended for the Debtors to April 22, 2016 at 4:00 p.m. (ET)]

Objections/Responses:

- a) Agron, Inc.'s Objection to Term Loan Agent's Emergency Motion for Adequate Protection [D.I. 1277; 4/21/16]
- b) Joinder of Easton to Agron, Inc.'s Objection [D.I. 1287; 4/21/16]
- c) Joinder of Implus Footcare, LLC to Agron, Inc.'s Objection [D.I. 1288; 4/21/16]
- d) Joinder of Casio America Inc. to Agron, Inc.'s Objection [D.I. 1293; 4/21/16]
- e) Joinder of E & B Giftware, LLC and Sportline, Inc. to Agron, Inc.'s Objection [D.I. 1298; 4/21/16]
- f) Joinder of Filmar USA, Inc. to Agron, Inc.'s Objection [D.I. 1299; 4/21/16]
- g) Joinder of Bravo Sports to Agron, Inc.'s Objection [D.I. 1300; 4/21/16]
- h) Joinder of Ogio International, Inc. to Agron, Inc.'s Objection [D.I. 1302; 4/21/16]
- i) Joinder of Mission Product Holdings, Inc. to Agron, Inc.'s Objection [D.I. 1304; 4/21/16]
- j) Joinder of ASICS America Corporation to Agron, Inc.'s Objection [D.I. 1306; 4/21/16]
- k) Joinder of Performance Apparel Corp. to Agron, Inc.'s Objection [D.I. 1307; 4/21/16]

- l) Joinder of Shock Doctor, Inc. d/b/a United Sports Brands to Agron, Inc.'s Objection [D.I. 1311; 4/21/16]
- m) Joinder of M.J. Soffe, LLC to Agron, Inc.'s Objection [D.I. 1313; 4/21/16]
- n) Joinder of Trends International, LLC to Agron, Inc.'s Objection [D.I. 1314; 4/21/16]
- o) Joinder of SGS Sprots, Inc. to Agron, Inc.'s Objection [D.I. 1315; 4/21/16]
- p) Joinder of Gordini USA, Inc. to Agron, Inc.'s Objection [D.I. 1316; 4/21/16]
- q) Joinder of G-III Leather Fashions, Inc. to Agron, Inc.'s Objection [D.I. 1317; 4/21/16]
- r) Joinder of SP Imagaes, Inc. to Agron, Inc.'s Objection [D.I. 1318; 4/21/16]
- s) Joinder of Icy-Hot Hydration LLC to Agron, Inc.'s Objection [D.I. 1319; 4/21/16]
- t) Joinder of Lifeline First Aid LLC to Agron, Inc.'s Objection [D.I. 1320; 4/21/16]
- u) Joinder of Altus Brands, LLC to Agron, Inc.'s Objection [D.I. 1321; 4/21/16]
- v) Joinder of Ameriform Acquisition Company, LLC d/b/a KL Industries to Agron, Inc.'s Objection [D.I. 1322; 4/21/16]
- w) Joinder of Wigwam Mills, Inc. to Agron, Inc.'s Objection [D.I. 1323; 4/21/16]
- x) Joinder of T-Shirt International, Inc. to Agron, Inc.'s Objection [D.I. 1324; 4/21/16]
- y) Joinder of Boyt Harness Company LLC to Agron, Inc.'s Objection [D.I. 1326; 4/21/16]
- z) Joinder of (a) Castlewood Apparel Corp., (b) Warnaco Swimwear Products, Inc., an (c) G.I. Sportz Inc. to Agron, Inc.'s Objection [D.I. 1327; 4/21/16]

- aa) Joinder of Midland Radio Corporation to Agron, Inc.'s Objection [D.I. 1329; 4/21/16]
- bb) Joinder of J.J's Mae, Inc. d/b/a Rainbeau's to Agron, Inc.'s Objection [D.I. 1332; 4/21/16]
- cc) Joinder of Sport Write, Inc. to Agron, Inc.'s Objection [D.I. 1335; 4/22/16]
- dd) Joinder of Rip Curl, Inc. to Agron, Inc.'s Objection [D.I. 1338; 4/22/16]
- ee) **Debtors' Response to Term Loan Agent's Emergency Motion for Adequate Protection [D.I. 1346; 4/22/16]**
- ff) **Joinder of the Official Committee of Unsecured Creditors to Debtors' Response to Term Loan Agent's Emergency Motion for Adequate Protection [D.I. 1349; 4/22/16]**
- gg) **Joinder of Colosseum Athletics, Corp. to Agron, Inc.'s Objection [D.I. 1350; 4/22/16]**

Status: This matter is going forward.

20. **Motion for an Order Authorizing the Term Loan Agent to File Under Seal the Declaration of James H. Baird in Support of (A) Term Loan Agent's Reply (I) in Support of Debtors' Cosigned Goods Motion and Other First Day Relief, and (II) to Vendors' Objections to Same; and (B) Term Loan Agent's Emergency Motion for Adequate Protection [D.I. 1290; 4/21/16]**

Related Pleadings:

- a) **Order Shortening Notice of Motion for an Order Authorizing the Term Loan Agent to File Under Seal the Declaration of James H. Baird in Support of (A) Term Loan Agent's Reply (I) in Support of Debtors' Cosigned Goods Motion and Other First Day Relief, and (II) to Vendors' Objections to Same; and (B) Term Loan Agent's Emergency Motion for Adequate Protection [D.I. 1347; 4/22/16]**

Objection Deadline: At the Hearing.

Objections/Responses: None.

Status: This matter is going forward.

ADVERSARY PROCEEDINGS

21. **Various Adversary Proceedings – Please refer to Exhibit 1 attached hereto.**

Related Pleadings:

a) **Notice of Continued Pretrial Conferences [D.I. Varies]**

Status: Pursuant to the notice referenced above at Item (a), the Debtors obtained permission from the Court to adjourn the Pretrial Conferences to the next omnibus hearing scheduled for May 25, 2016 at 9:30 a.m. (ET). At this time, the Term Loan Agent does not consent to the adjournment, and will address the Court at the Hearing in connection therewith.

[Signature Page Follows]

Dated: April 22, 2016
Wilmington, Delaware

/s/ Andrew L. Magaziner

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*Counsel to the Debtors and
Debtors in Possession*

EXHIBIT 1

DEFENDANT	ADVERSARY NO.
2 ELEVENS, LLC	16-50214
180s, LLC	16-50297
ACCU-NET, LLC	16-50217
AGRON, INC.	16-50339
AKSELS INC.	16-50220
ALLEN COMPANY	16-50223
ALLSTAR PRODUCTS GROUP, LLC	16-50301
ALTUS BRANDS, LLC	16-50230
AMERICAN TAITRADE INC. d/b/a YOCAHER	16-50233
ASCENT SOLAR TECHNOLOGIES INC.	16-50349
ASICS AMERICA CORPORATION	16-50350
BADEN SPORTS, INC.	16-50236
BARSKA OPTICS	16-50244
BITE TECH, INC	16-50247
BOCCIERI GOLF, LLC	16-50304
W STERNOFF LLC d/b/a BODY GLIDE	16-50346
BOOST OXYGEN, LLC	16-50250
BOYT HARNESS COMPANY, LLC	16-50253
BRACKETRON, INC.	16-50341
BRAIN-PAD INCORPORATED	16-50256
BRAVO SPORTS	16-50257
C&E SPORTS, LLC	16-50261
CALIFORNIA INNOVATIONS, INC	16-50262
CARAVAN CANOPY INTERNATIONAL INC.	16-50343
CASIO AMERICA, INC	16-50265
CASTLEWOOD APPAREL CORP	16-50356
CLEARVIEW SYSTEMS INC. d/b/a RIP-IT SPORTING GOOD	16-50215
COLORADO TRADING & CLOTHING CO.	16-50218
CROCS, INC.	16-50221
DELMORE	16-50225
DEMON INTERNATIONAL, L.C. d/b/a DEMON UNITED	16-50224
DENSCO, INC	16-50228
DO-ALL OUTDOORS, LLC	16-50231
DYNAMIC BRANDS, LLC d/b/a BAG BOY	16-50234
E. MISHAN & SONS, INC	16-50237
EASTON BASEBALL / SOFTBALL INC.	16-50357
EMC SPORTS, INC	16-50245
ES WATER SPORTS, LLC f/k/a ALLY SPORTING GOODS LLC	16-50323
EYEKING, LLC,	16-50246
FAN FAVORITE, INC. d/b/a THE BOSTON SPORTS APPAREL CO	16-50324
FGX INTERNATIONAL INC. d/b/a QUANTUM OPTICS INC.	16-50326
FILMAR USA INC	16-50359

FIRST TEXAS PRODUCTS CORPORATION a/k/a FIRST TEXAS PRODUCTS, LLC	16-50249
FITNESS IQ, LLC	16-50252
FLEX-POWER, INC.	16-50255
FROGGER, LLC	16-50258
G2 FIT LLC	16-50327
GENFOOT AMERICA INC.	16-50260
GI SPORTZ INC. a/k/a G.I. SPORTZ INC	16-50371
G-III LEATHER FASHIONS, INC.	16-50263
GOAL ZERO LLC a/k/a GOAL0 LLC	16-50266
GOLDEN VIKING SPORTS, LLC	16-50328
GONZALES ENTERPRISES, INC. d/b/a FIFTH SUN	16-50268
GOOD SPORTSMAN MARKETING, L.L.C.	16-50269
GORDINI USA INC.	16-50334
H2 GOLF LLC	16-50312
G2OLD, LLC	16-50315
HARROW SPORTS, INC	16-50270
HICKORY BRANDS, INC.	16-50273
HI-TEC SPORTS USA, INC.	16-50318
ICON HEALTH & FITNESS, INC	16-50275
ICY-HOT HYDRATION LLC	16-50361
ILNA INC	16-50373
IMPACT INTERNATIONAL PRODUCTS, INC.	16-50277
IMPLUS FOOTCARE, INC.	16-50363
J.J.'S MAE, INC. d/b/a RAINBEAU	16-50336
JADE SWIMWEAR, LP	16-50338
JOOLA NORTH AMERICA, INC.	16-50280
KAI U.S.A., LTD.	16-50281
KEE ACTION SPORTS LLC	16-50286
KL INDUSTRIES, INC. a/k/a AMERIFORM ACQUISITION COMPANY, LLC d/b/a SUN DOLPHIN	16-50347
KLONE LAB, LLC	16-50288
LIFELINE FIRST AID LLC	16-50372
LIPZIPZ, LLC	16-50291
M. HIDARY & CO., INC	16-50348
M J SOFFE, LLC a/k/a M.J. SOFFE, LLC	16-50364
MALIBU DREAMGIRL, INC.	16-50294
MANZELLA PRODUCTIONS, INC. a/k/a TOTES ISOTONER CORPORATIO	16-50345
MATTINGLY HITTING PRODUCTS, INC	16-50272
MIDLAND RADIO CORP.	16-50358
MILNER DISTRIBUTION ALLIANCE, INC. d/b/a MAXX SUNGLASSES	16-50276
MISSION PRODUCTS HOLDINGS INC.	16-50370
MITAC DIGITAL CORP	16-50279

NATHAN SPORTS, INC. a/k/a PENGUIN BRANDS INC.	16-50335
NATIVE EYEWEAR INC.	16-50283
NIKWAX NORTH AMERICA INC.	16-50337
NORTH BAY APPAREL, INC.	16-50285
O2COOL, LLC	16-50365
OGIO INTERNATIONAL	16-50367
ONTEL PRODUCTS CORPORATION	16-50289
OPTIMA LIFE JAPAN, INC. d/b/a PHITEN USA, INC.	16-50292
OREGON SCIENTIFIC, INC.	16-50296
PASSPORT BRANDS, INC.	16-50299
PERFORMANCE APPAREL CORP. a/k/a HOT CHILLYS, INC.	
PINNACLE SPORTS EQUIPMENT INC.	16-50360
PIVOTAL 5, INC.	16-50302
POLEISH SPORTS LLC	16-50305
POWER BALANCE INC.	16-50309
PRODUCTIVE FITNESS PUBLISHING, INC.,	16-50316
PROFESSIONAL GOLFBALL SERVICES LTD. d/b/a PG PROFESSIONAL GOLF	16-50319
QUISENBERRY ENTERPRISES, LLC	16-50329
RICOH IMAGING AMERICAS CORP. f/k/a PENTAX IMAGING	16-50331
RIP CURL, INC.	16-50340
RIPSTIX LLC	16-50330
RUAG AMMOTEC USA, INC.	16-50332
SEINA INTERNATIONAL, LLC f/k/a NORTHPOLE US, LLC	16-50333
SGS SPORTS INC. a/k/a SGS APPAREL, INC.	16-50369
SHOCK DOCTOR INC.	16-50366
SLENDERTONE DISTRIBUTION, INC.	16-50213
SOCK AND ACCESSORY BRANDS GLOBAL, L.L.C	16-50216
SOFT AIR USA INC.	16-50362
SPORTS IMAGES, INC. a/k/a SP IMAGES, INC	16-50342
SPIRIT LEATHERWORKS LLC	16-50219
SPORT DIMENSION INC. a/k/a BODY GLOVE	16-50368
SPORT WRAPZ, INC.	16-50222
SPORT WRITE, INC.	16-50226
SPORTLINE, INC.	16-50229
SPORTS LICENSED DIVISION OF THE ADIDAS GROUP, LLC	16-50232
STACK-ON PRODUCTS COMPANY	16-50344
STYLE EYES, INC.	16-50238
SUPREME INTERNATIONAL, LLC	16-50240
TABATA U.S.A., INC	16-50243
TAHSIN INDUSTRIAL CORP., USA d/b/a RED LEDGE	16-50248
TEAM EFFORT, INCORPORATED	16-50254
TESH SPORTS	16-50351
THE CAYRE GROUP, LTD.,	16-50259
THORLO INC. a/k/a THOR-LO, INC.	16-50352

TASC PERFORMANCE, INC. f/k/a THRIV NP, INC.	16-50264
TOP OF THE WORLD, LLC	16-50267
TRISTAR PRODUCTS, INC	16-50274
T-SHIRT INERNATIONAL, INC. d/b/a TSI SPORTSWEAR	16-50278
TYR SPORT, INC.	16-50282
UMAREX USA INC.	16-50325
UNIQUE SPORTS PRODUCTS INC.	16-50284
UPPERKUT, INC	16-50287
URBAN GROUP EXERCISE CONSULTANTS LTD.	16-50290
U.S. DIVERS a/k/a AQUA-LUNG AMERICA, INC.	16-50353
VAPUR, INC.	16-50293
VLC DISTRIBUTION COMPANY, INC.	16-50295
WARNACO SWIMWEAR PRODUCTS, INC.	16-50298
WELLCO ENTERPRISES, INC.	16-50300
WELLS CREEK OUTFITTERS, INC.	16-50303
WIGWAM MILLS, INC.	16-50306
WILDCAT RETRO BRANDS, LLC d/b/a ORIGINAL RETRO BRAND	16-50308
WILSON SPORTING GOODS, INC. a/k/a HILLERICH & BRADSBY CO.	16-50354
WRECKLESS APPAREL GROUP INC	16-50310
XENITH, LLC	16-50311
XS COMMERCE LL	16-50314
ZEPHYR GRAF-X a/k/a ZEPHRY GRAFIX, INC.	16-50335