

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re: : Chapter 11
: :
SUPERIOR ENERGY SERVICES, INC., *et al.*,¹ : Case No. 20-35812 (DRJ)
: :
Debtors. : (Jointly Administered)
: :
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**NOTICE OF FILING OF FIRST PLAN
SUPPLEMENT FOR THE JOINT PREPACKAGED
PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND
ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that, as contemplated by the *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 11] (as may be amended, modified, or supplemented from time to time, and including all exhibits and supplements thereto, the “**Plan**”), the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) hereby file their first plan supplement (the “**First Plan Supplement**”) with the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”).²

PLEASE TAKE FURTHER NOTICE that the First Plan Supplement includes the following exhibit (as may be amended, modified, or supplemented from time to time):

Exhibit A Schedule of Rejected Executory Contracts

PLEASE TAKE FURTHER NOTICE that the Debtors reserve all rights to amend, modify, or supplement the First Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan and the Restructuring Support Agreement. To the extent material amendments or modifications are made to any of these documents, the Debtors will file a redline version with the Court prior to the Confirmation Hearing.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, L.L.C. (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors’ address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

² Capitalized terms used but not defined herein have the meanings set forth in the Plan.



PLEASE TAKE FURTHER NOTICE that the hearing to consider confirmation of the Plan (the “**Confirmation Hearing**”) is scheduled to commence on January 19, 2021 at 12:00 p.m. (prevailing Central Time). The Confirmation Hearing will take place via videoconference.³ **The Confirmation Hearing may be continued by the Court or by the Debtors without further notice other than by announcement of same in open court and/or by filing and serving a notice of adjournment.**

PLEASE TAKE FURTHER NOTICE that the deadline for filing objections to the confirmation of the Plan is **January 12, 2021 at 5:00 p.m. (prevailing Central Time)** (the “**Objection Deadline**”).

PLEASE TAKE FURTHER NOTICE that the copies of the documents included in the First Plan Supplement or the Plan, or any other document filed in the Debtors’ Chapter 11 Cases, may be obtained free of charge by contacting the Debtors’ Voting and Claims Agent Kurtzman Carson Consultants LLC, by: (a) calling the Debtors’ restructuring hotline at 888-802-7207 (US and Canada) or 781-575-2107 (international); (b) visiting the Debtors’ restructuring website at: <http://www.kccllc.net/superior>; and/or (c) writing to Superior Energy Services Balloting Center, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://www.txs.uscourts.gov> or free of charge at <http://www.kccllc.net/superior>.

³ The Court will utilize GoToMeeting for the hearing. You should download the free GoToMeeting application on each device that will be used to connect to the hearing. If you choose to connect via a web browser, available literature suggests that Chrome is the preferred browser. Please note that connecting through a browser may limit the availability of some GoToMeeting features. To connect to the hearing, you should enter the meeting code “JudgeJones”. You can also connect using the link on Judge Jones’ homepage on the Southern District of Texas website. Once connected to GoToMeeting, click the settings icon in the upper right corner and enter your name under the personal information setting. In either event, audio for the Confirmation Hearing will be available by using the Court’s regular dial-in number. The dial-in number is +1 (832) 917-1510. You will be responsible for your own long-distance charges. You will be asked to key in the conference room number. Judge Jones’ conference room number is 205691.

Dated: December 11, 2020
Houston, Texas

Respectfully Submitted,

/s/ Timothy A. ("Tad") Davidson II

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Proposed Counsel for Debtors and Debtors-in-Possession

Exhibit A

Schedule of Rejected Executory Contracts

You have been identified as a party to one or more of the potential Executory Contracts listed in this rejection schedule. For each such potential Executory Contract listed in this rejection schedule, the Debtors hereby provide notice that each such potential Executory Contract is hereby rejected pursuant to Section 365 of the Bankruptcy Code, effective as of the Petition Date (December 7, 2020).

The Debtors are hereby filing this notice of rejection in an abundance of caution. The inclusion of the guarantees, parent guarantees, performance guarantees, or any other related guarantees in this rejection schedule is not an admission by the Debtors that any of the foregoing are, in fact, executory contracts under Section 365 of the Bankruptcy Code or are in full force and effect or legally binding, and nothing herein shall prejudice the Debtors' rights, and the Debtors expressly reserve their right to assert that any of the guarantees are not executory or otherwise no longer in full force and effect or legally binding.

All proofs of Claim with respect to Claims arising from the rejection of the guarantees, parent guarantees, performance guarantees, or any other related guarantees in this rejection schedule must be filed with the Bankruptcy Court by January 7, 2021 at 5:00 p.m. (Prevailing Central Time). You will receive a separate notice that includes the applicable proof of Claim form. If you do not receive such proof of Claim form, please contact counsel to the Debtors as specified in the notice above.

Any Person or Entity that is required to file a proof of Claim arising from the rejection of a potential Executory Contract listed in this rejection schedule that fails to timely do so shall be forever barred, estopped and enjoined from asserting such Claim, and such Claim shall not be enforceable, against the Debtors, the Reorganized Debtors or the Estates, and the Debtors, the Reorganized Debtors and their Estates and their respective assets and property shall be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court or as otherwise provided herein. All such Claims shall, as of the Effective Date, be subject to the permanent injunction set forth in Article X.G in the Plan.

Counterparty	Contract Type/Description	Debtor/Guarantor
<p>Amerada Hess Corporation</p> <p>1185 Avenue of the Americas 40th Floor New York, NY 10036</p>	<p>Guarantee Agreement</p> <p>Agreement Date: December 15, 2004</p>	<p>Superior Energy Services, Inc.</p>
<p>Apache Corporation</p> <p>2000 Post Oak Blvd, Suite 100 Houston, Texas 77056-4400</p>	<p>Parent Guaranty Agreement</p> <p>Agreement Date: February 13, 2004</p>	<p>Superior Energy Services, Inc.</p>
<p>BP America Production Company</p> <p>501 WestLake Park Boulevard Houston, Texas 77079</p>	<p>Guaranty Agreement</p> <p>Agreement Date: July 23, 2004</p>	<p>Superior Energy Services, Inc.</p>
<p>Devon Energy Production Company, L.P.</p> <p>1500 Mid-America Tower 20 North Broadway Oklahoma City, Oklahoma 73102</p>	<p>Performance Guaranty Agreement</p> <p>Agreement Date: April 26, 2006, and amended on June 9, 2006</p>	<p>Superior Energy Services, Inc.</p>
<p>Explore Offshore LLC</p> <p>71683 Riverside Drive Covington, Louisiana 70433</p>	<p>Performance Guaranty Agreement</p> <p>Agreement Date: April 26, 2006</p>	<p>Superior Energy Services, Inc.</p>
<p>Kerr-McGee Oil & Gas Corporation (Westport Resources Corporation)</p> <p>16666 Northchase Houston, Texas 77060</p>	<p>Performance Guaranty Agreement</p> <p>Agreement Date: April 26, 2006</p>	<p>Superior Energy Services, Inc.</p>
<p>Marathon Oil Company</p> <p>5555 San Felipe Houston, Texas 77056</p>	<p>Performance Guaranty Agreement</p> <p>Agreement Date: January 15, 2004</p>	<p>Superior Energy Services, Inc.</p>
<p>Mineral Management Service of the United States Department of the Interior</p> <p>1201 Elmwood Park Blvd. New Orleans, LA 70123</p>	<p>Third-Party Indemnity Agreement</p> <p>Agreement Date: December 18, 2003</p>	<p>Superior Energy Services, Inc.</p>

Counterparty	Contract Type/Description	Debtor/Guarantor
Murphy Exploration & Production Company-USA 100 Asma Blvd., Suite 100 Lafayette, Louisiana 70508	Performance Guaranty Agreement Agreement Date: April 26, 2006	Superior Energy Services, Inc.
Union Oil Company of California Pure Resources, L.P. Pure Partners, L.P. 14141 Southwest Freeway Sugar Land, Texas 77478	Performance Guaranty Agreement Agreement Date: December 18, 2003	Superior Energy Services, Inc.