

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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In re	:	Chapter 11
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SWIFT ENERGY COMPANY, <i>et al.</i> , <sup>1</sup>	:	Case No. 15-12670 (MFW)
	:	
Debtors.	:	(Joint Administration Requested)
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**AGENDA FOR FIRST DAY HEARING  
AND INDEX OF FIRST DAY PLEADINGS<sup>2</sup>**

A. Voluntary Petitions:

1. Voluntary Petition of Swift Energy USA, Inc.
2. Voluntary Petition of Swift Energy Company
3. Voluntary Petition of Swift Energy International, Inc.
4. Voluntary Petition of Swift Energy Group, Inc.
5. Voluntary Petition of Swift Energy Alaska, Inc.
6. Voluntary Petition of Swift Energy Operating, LLC
7. Voluntary Petition of GASRS LLC
8. Voluntary Petition of SWENCO-Western, LLC
9. Voluntary Petition of Swift Energy Exploration Services, Inc.

B. Declaration of Dean E. Swick in Support of First Day Pleadings [Docket No. 13 - filed December 31, 2015]

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<sup>1</sup> The Debtors are the following nine entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Swift Energy Company (0661); Swift Energy International, Inc. (6721); Swift Energy Group, Inc. (8150); Swift Energy USA, Inc. (8212); Swift Energy Alaska, Inc. (6493); Swift Energy Operating, LLC (2961); GASRS LLC (4381); SWENCO-Western, LLC (0449); and Swift Energy Exploration Services, Inc. (2199). The address of each of the Debtors is 17001 Northchase Drive, Suite 100, Houston, Texas 77060.

<sup>2</sup> Upon receiving the date and time of the "first day" hearing (the "First Day Hearing"), the above-captioned debtors will file and serve a notice of First Day Hearing in accordance with Rule 9013-1(m)(iii) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware. All motions and other pleadings referenced herein are available online at the following address: <http://www.kccllc.net/swiftenergy>.



C. First Day Motions:

10. Motion for an Order Directing the Joint Administration of the Debtors' Chapter 11 Cases [Docket No. 2 - filed December 31, 2015]
11. Debtors' Application for an Order Authorizing the Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent, *Nunc Pro Tunc* to the Petition Date [Docket No. 4 - filed December 31, 2015]
12. Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) Waiving the Requirement to File the List of Equity Security Holders and (III) Approving the Form and Manner of Notice of Commencement [Docket No. 3 - filed December 31, 2015]
13. Motion for an Order Authorizing the Debtors to Continue Their Insurance Programs and Pay Related Obligations [Docket No. 6 - filed December 31, 2015]
14. Motion for an Order Authorizing the Debtors to Pay Certain Prepetition Taxes [Docket No. 5 - filed December 31, 2015]
15. Motion for an Order Authorizing the Debtors to Pay Prepetition Employee Wages, Benefits and Related Items [Docket No. 8 - filed December 31, 2015]
16. Debtors' Motion for Interim and Final Orders Establishing Adequate Assurance Procedures With Respect to Debtors' Utility Provider [Docket No. 9 - filed December 31, 2015]
17. Motion for an Order (I) Approving the Continued Use of the Debtors' Cash Management System and (II) Granting Related Relief [Docket No. 12 - filed December 31, 2015]
18. Debtors' Motion for an Order (I) Authorizing the Payment of (A) Prepetition Claims of Potential Lien Claimants, (B) Joint-Interest Billings, (C) GPT Expenses, and (D) Shipping and Warehousing Claims and (II) Granting Certain Related Relief [Docket No. 10 - filed December 31, 2015]
19. Motion for an Order (I) Authorizing the Debtors to Pay Royalties, Withholding Taxes, Severance Taxes and Delay Rentals and (II) Granting Related Relief [Docket No. 7 - filed December 31, 2015]
20. Motion for Entry of Interim and Final Orders (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities and (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates [Docket No. 11 - filed December 31, 2015]

21. Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing on a Super-Priority, Secured Basis and (B) Use Cash Collateral, (II) Granting (A) Liens and Super-Priority Claims and (B) Adequate Protection to Certain Prepetition Lenders, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing and (V) Granting Related Relief [Docket No. 17 - filed December 31, 2015]

D. Plan-Related Documents:<sup>3</sup>

22. Joint Plan of Reorganization of the Debtors and Debtors in Possession [Docket No. 15 - filed December 31, 2015]
23. Joint Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code for the Joint Plan of Reorganization of the Debtors and Debtors in Possession [Docket No. 16 - filed December 31, 2015]

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<sup>3</sup> Copies of these documents have been included herein for the convenience of the Court. These matters will not be going forward at the first day hearing.

Dated: January 1, 2016  
Wilmington, Delaware

Respectfully submitted,

/s/ Zachary I. Shapiro

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PROPOSED ATTORNEYS FOR DEBTORS  
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