

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re	:	Chapter 11
	:	
SWIFT ENERGY COMPANY, <i>et al.</i> , ¹	:	Case No. 15-12670 (MFW)
	:	
Debtors.	:	(Joint Administration Requested)
	:	

NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED DOCUMENTS AND (II) HEARING ON FIRST DAY MOTIONS SCHEDULED FOR JANUARY 5, 2016 AT 10:30 A.M.

TO: ALL PARTIES IN INTEREST

PLEASE TAKE NOTICE that on December 31, 2015, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532.

PLEASE TAKE FURTHER NOTICE that in addition to the filing of the voluntary petitions, the Debtors have filed the following first day motions and related documents (collectively, the "First Day Motions"): ²

1. Motion for an Order Directing the Joint Administration of the Debtors' Chapter 11 Cases [Docket No. 2 - filed December 31, 2015]
2. Declaration of Dean E. Swick in Support of First Day Pleadings [Docket No. 13 - filed December 31, 2015]
3. Debtors' Application for an Order Authorizing the Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent, *Nunc Pro Tunc* to the Petition Date [Docket No. 4 - filed December 31, 2015]

¹ The Debtors are the following nine entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Swift Energy Company (0661); Swift Energy International, Inc. (6721); Swift Energy Group, Inc. (8150); Swift Energy USA, Inc. (8212); Swift Energy Alaska, Inc. (6493); Swift Energy Operating, LLC (2961); GASRS LLC (4381); SWENCO-Western, LLC (0449); and Swift Energy Exploration Services, Inc. (2199). The address of each of the Debtors is 17001 Northchase Drive, Suite 100, Houston, Texas 77060.

² Copies of all of the First Day Motions are available online at the following address: <http://www.kccllc.net/swiftenergy>.



4. Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) Waiving the Requirement to File the List of Equity Security Holders and (III) Approving the Form and Manner of Notice of Commencement [Docket No. 3 - filed December 31, 2015]
5. Motion for an Order Authorizing the Debtors to Continue Their Insurance Programs and Pay Related Obligations [Docket No. 6 - filed December 31, 2015]
6. Motion for an Order Authorizing the Debtors to Pay Certain Prepetition Taxes [Docket No. 5 - filed December 31, 2015]
7. Motion for an Order Authorizing the Debtors to Pay Prepetition Employee Wages, Benefits and Related Items [Docket No. 8 - filed December 31, 2015]
8. Debtors' Motion for Interim and Final Orders Establishing Adequate Assurance Procedures With Respect to Debtors' Utility Provider [Docket No. 9 - filed December 31, 2015]
9. Motion for an Order (I) Approving the Continued Use of the Debtors' Cash Management System and (II) Granting Related Relief [Docket No. 12 - filed December 31, 2015]
10. Debtors' Motion for an Order (I) Authorizing the Payment of (A) Prepetition Claims of Potential Lien Claimants, (B) Joint-Interest Billings, (C) GPT Expenses, and (D) Shipping and Warehousing Claims and (II) Granting Certain Related Relief [Docket No. 10 - filed December 31, 2015]
11. Motion for an Order (I) Authorizing the Debtors to Pay Royalties, Withholding Taxes, Severance Taxes and Delay Rentals and (II) Granting Related Relief [Docket No. 7 - filed December 31, 2015]
12. Motion for Entry of Interim and Final Orders (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities and (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates [Docket No. 11 - filed December 31, 2015]
13. Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing on a Super-Priority, Secured Basis and (B) Use Cash Collateral, (II) Granting (A) Liens and Super-Priority Claims and (B) Adequate Protection to Certain Prepetition Lenders, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing and (V) Granting Related Relief [Docket No. 17 - filed December 31, 2015]

PLEASE TAKE FURTHER NOTICE that a hearing (the "First Day Hearing") with respect to the First Day Motions is scheduled for **January 5, 2016 at 10:30 a.m.** (prevailing Eastern Time) at the United States Bankruptcy Court for the District of Delaware, 824 North

Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801 before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that all objections, if any, to the relief requested in the First Day Motions at the First Day Hearing may be made at the First Day Hearing.

Dated: January 4, 2016
Wilmington, Delaware

Respectfully submitted,

/s/ Brendan J. Schlauch
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**PROPOSED ATTORNEYS FOR DEBTORS
AND DEBTORS IN POSSESSION**