

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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In re	:	Chapter 11
	:	
SWIFT ENERGY COMPANY, <i>et al.</i> , <sup>1</sup>	:	Case No. 15-12670 (MFW)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	<b>Re: Docket No. 15 &amp; 16</b>

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**CERTIFICATE OF COUNSEL REGARDING  
ORDER (A) SCHEDULING HEARING ON THE  
ADEQUACY OF DISCLOSURE STATEMENT  
AND (B) SETTING THE RELATED OBJECTION DEADLINE**

The undersigned hereby certifies as follows:

1. On December 31, 2015, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed (i) the Joint Plan of Reorganization of the Debtors and Debtors in Possession [Docket No. 15] (the "Plan") and (ii) the Joint Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code for the Joint Plan of Reorganization of the Debtors and Debtors in Possession [Docket No. 16] (the "Disclosure Statement").

2. On January 5, 2016, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") held the "first day" hearing (the "First Day Hearing") in the above-captioned chapter 11 cases. At the conclusion of the First Day Hearing, the Bankruptcy Court (i) scheduled the hearing on the adequacy of the Disclosure Statement and the relief related thereto for February 5, 2016 at 9:30 a.m. (prevailing Eastern Time) (the "Disclosure

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<sup>1</sup> The Debtors are the following nine entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Swift Energy Company (0661); Swift Energy International, Inc. (6721); Swift Energy Group, Inc. (8150); Swift Energy USA, Inc. (8212); Swift Energy Alaska, Inc. (6493); Swift Energy Operating, LLC (2961); GASRS LLC (4381); SWENCO-Western, LLC (0449); and Swift Energy Exploration Services, Inc. (2199). The address of each of the Debtors is 17001 Northchase Drive, Suite 100, Houston, Texas 77060.



Statement Hearing"), (ii) set the related response deadline for February 1, 2016 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline") and (iii) directed the Debtors to submit a proposed form of order under certificate of counsel consistent with the foregoing (the "Proposed Order"). The Proposed Order is attached hereto as Exhibit A.

WHEREFORE, the Debtors respectfully request that the Court enter the Proposed Order, substantially in the form attached hereto as Exhibit A, at its earliest convenience.

Dated: January 7, 2016  
Wilmington, Delaware

Respectfully submitted,

/s/ Zachary I. Shapiro  
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PROPOSED ATTORNEYS FOR DEBTORS  
AND DEBTORS IN POSSESSION

**Exhibit A**

**UNITED STATES BANKRUPTCY COURT  
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In re	:	Chapter 11
	:	
SWIFT ENERGY COMPANY, <i>et al.</i> , <sup>1</sup>	:	Case No. 15-12670 (MFW)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	<b>Re: Docket No. ___</b>

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**ORDER (A) SCHEDULING HEARING ON THE ADEQUACY  
OF DISCLOSURE STATEMENT AND (B) SETTING  
THE RELATED OBJECTION DEADLINE**

Upon consideration of the certificate of counsel, dated January 7, 2016 (the "Certificate of Counsel"),<sup>2</sup> and the record of the First Day Hearing; and the Court having determined that good and adequate cause exists; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Disclosure Statement Hearing shall be held on February 5, 2016 at 9:30 a.m. (prevailing Eastern Time).
2. The Objection Deadline shall be February 1, 2016 at 4:00 p.m. (prevailing Eastern Time).

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<sup>1</sup> The Debtors are the following nine entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Swift Energy Company (0661); Swift Energy International, Inc. (6721); Swift Energy Group, Inc. (8150); Swift Energy USA, Inc. (8212); Swift Energy Alaska, Inc. (6493); Swift Energy Operating, LLC (2961); GASRS LLC (4381); SWENCO-Western, LLC (0449); and Swift Energy Exploration Services, Inc. (2199). The address of each of the Debtors is 17001 Northchase Drive, Suite 100, Houston, Texas 77060.

<sup>2</sup> Capitalized terms used herein and not otherwise defined shall have the meanings given to them in the Certificate of Counsel.

3. The Court shall retain jurisdiction over the implementation and interpretation of this Order.

Dated: January \_\_, 2016  
Wilmington, Delaware

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THE HONORABLE MARY F. WALRATH  
UNITED STATES BANKRUPTCY JUDGE