

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re	:	Chapter 11
	:	
SWIFT ENERGY COMPANY, <i>et al.</i> , ¹	:	Case No. 15-12670 (MFW)
	:	
	:	(Jointly Administered)
	:	
	:	Hearing: February 5, 2016 at 9:30 a.m.
	:	Obj. Deadline: February 1, 2016 at 4:00 p.m.
	:	
	:	Re: Docket Nos. 15, 16 & 78

NOTICE OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On December 31, 2015, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Joint Plan of Reorganization of the Debtors and Debtors in Possession (as it may be amended or modified, the "Plan") and a disclosure statement with respect to the Plan (as it may be amended or modified, the "Disclosure Statement") under section 1125 of title 11 of the United States Code. The Debtors may revise the Plan and the Disclosure Statement prior to the Disclosure Statement Hearing.

2. On January 8, 2016, the Debtors filed a motion (the "Motion") that seeks the approval of, among other things, the adequacy of the Disclosure Statement, certain procedures for the solicitation and tabulation of votes on the Plan and certain opt-out procedures for equity holders.

3. A hearing to consider the approval of the Disclosure Statement and the other relief sought in the Motion (the "Disclosure Statement Hearing") will be held before the Honorable Mary F. Walrath, United States Bankruptcy Judge, in Courtroom No. 4 at the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), 824 North Market Street, 5th Floor, Wilmington, Delaware 19801 on February 5, 2016 at 9:30 a.m. (prevailing Eastern Time).

4. Objections to approval of the Disclosure Statement or the other relief sought in the Motion, or proposed modifications to the Disclosure Statement, if any, must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection or

¹ The Debtors are the following nine entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Swift Energy Company (0661); Swift Energy International, Inc. (6721); Swift Energy Group, Inc. (8150); Swift Energy USA, Inc. (8212); Swift Energy Alaska, Inc. (6493); Swift Energy Operating, LLC (2961); GASRS LLC (4381); SWENCO-Western, LLC (0449); and Swift Energy Exploration Services, Inc. (2199). The address of each of the Debtors is 17001 Northchase Drive, Suite 100, Houston, Texas 77060.



proposed modification and provide the specific language of any proposed modification, where possible; and (d) be filed with the Bankruptcy Court and served on the following parties so that they are received **no later than 4:00 p.m., prevailing Eastern Time, on February 1, 2016**: (i) the Debtors, c/o Swift Energy Company, 17001 Northchase Drive, Suite 100, Houston, Texas 77060, Attn: Office of General Counsel; (ii) counsel to the Debtors, Jones Day, 2727 N. Harwood Street, Dallas, Texas 75201, Attn: Gregory M. Gordon, Esq. and Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attn: Daniel J. DeFranceschi, Esq. and Zachary I. Shapiro, Esq.; (iii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: Timothy J. Fox, Esq. and Natalie M. Cox, Esq.; and (iv) counsel to the Ad Hoc Noteholder Committee, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, Esq. and Matthew Kapitanayan, Esq.

5. In accordance with Bankruptcy Rule 3017(a), requests by parties in interest for copies of the Disclosure Statement, the Plan or the Motion may be made in writing to Swift Energy Company, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245 or by calling Kurtzman Carson Consultants LLC toll free at (888) 251-2764 (domestic callers) or (310) 751-2610 (international callers). Additionally, copies of the Disclosure Statement and the Plan (including any revised or amended versions thereof, along with exhibits to each as they are filed with the Court) and the Motion are available for review, without charge, at www.kccllc.net/swiftenergy.

6. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE PROPOSED DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE BANKRUPTCY COURT.

7. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing or as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court.

<p>If you have any questions related to this notice, please call toll free (888) 251-2764 (domestic callers), or (310) 751-2610 for international callers.</p>

Dated: January 8, 2016
Wilmington, Delaware

Respectfully submitted,

/s/ *Brendan J. Schlauch*

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PROPOSED ATTORNEYS FOR DEBTORS
AND DEBTORS IN POSSESSION