

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

<p>In re</p> <p>SWIFT ENERGY COMPANY, <i>et al.</i>,<sup>1</sup></p> <p style="text-align: center;">Debtors.</p>	<p>⋮</p> <p>⋮</p> <p>⋮</p> <p>⋮</p> <p>⋮</p> <p>⋮</p> <p>⋮</p>	<p>Chapter 11</p> <p>Case No. 15-12670 (MFW)</p> <p>(Jointly Administered)</p>
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**NOTICE OF SALE HEARING**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On December 31, 2015, the above-captioned debtors and debtors in possession (collectively, the "Debtors"), each filed voluntary petitions for relief pursuant to chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code").
2. On or about January 11, 2016, the Debtors filed a motion (the "Sale Motion"), pursuant to sections 363 and 365 of the Bankruptcy Code and Rules 2002, 6004, and 6006 of the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules"), for the entry of an order (the "Sale Order"): (a) authorizing the sale (the "Sale") of certain of the Debtors' Louisiana oil and gas assets; including, in particular, the South Bearhead Creek and Burr Ferry Fields and associated mineral rights, pursuant to the terms of the Purchase and Sale Agreement by and between Swift Energy Operating, LLC, GASRS LLC and SWENCO-Western, LLC and Texegy LLC free and clear of all liens, claims and encumbrances, except for certain assumed seller obligations and permitted encumbrances; (b) authorizing the assumption and assignment of certain executory contracts and unexpired leases in connection with the Sale; and (c) granting certain related relief.
3. The Sale Motion is scheduled to be heard on February 1, 2016 at 11:30 a.m. (prevailing Eastern Time) (the "Sale Hearing"). The Sale Hearing will be held before the Honorable Mary F. Walrath, United States Bankruptcy Judge, 824 North Market Street, Wilmington, Delaware 19801. The Sale Hearing may be adjourned from time to time without further notice to creditors or parties in interest other than by announcement of the adjournment in open court on the date scheduled for the Sale Hearing.
4. Objections, if any, to the Sale, must: (a) be in writing; (b) comply with the Bankruptcy Rules and Local Rules; and (c) be filed with the clerk of the Bankruptcy Court for

<sup>1</sup> The Debtors are the following nine entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Swift Energy Company (0661); Swift Energy International, Inc. (6721); Swift Energy Group, Inc. (8150); Swift Energy USA, Inc. (8212); Swift Energy Alaska, Inc. (6493); Swift Energy Operating, LLC (2961); GASRS LLC (4381); SWENCO-Western, LLC (0449); and Swift Energy Exploration Services, Inc. (2199). The address of each of the Debtors is 17001 Northchase Drive, Suite 100, Houston, Texas 77060.



the District of Delaware, Third Floor, 824 North Market Street, Wilmington, Delaware 19801, on or before January 25, 2016 at 4:00 p.m. (prevailing Eastern Time); and (d) be served so as to be actually received by (i) the Debtors, c/o Swift Energy Company, 17001 Northchase Drive, Suite 100, Houston, Texas 77060 (Attn: Office of the General Counsel); (ii) Debtors' counsel, Jones Day, 2727 N. Harwood Street, Dallas, Texas 75201 (Attn: Gregory M. Gordon, Esq.) and Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: Daniel J. DeFranceschi, Esq.); and (iii) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (collectively, the "Notice Parties"), **no later than January 25, 2016 at 4:00 p.m. (prevailing Eastern Time)** (the "Objection Deadline").

**5. UNLESS AN OBJECTION IS TIMELY SERVED AND FILED, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED WITHOUT FURTHER HEARING AND NOTICE.**

6. Parties interested in receiving more information regarding the Sale of the Assets and/or copies of any related document, including the Sale Motion, may make a written request to: (a) Jones Day, 2727 N. Harwood Street, Dallas, Texas 75201 (Attn: Gregory M. Gordon, Esq.) and (b) Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: Daniel J. DeFranceschi, Esq.). In addition, copies of the Sale Motion and this Notice are on file with the Clerk of the Bankruptcy Court, Third Floor, 824 Market Street, Wilmington, Delaware 19801 or can be accessed free of charge on the Debtors' website maintained in these cases: [www.kccllc.net/swiftenergy](http://www.kccllc.net/swiftenergy).

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Dated: January 11, 2016  
Wilmington, Delaware

Respectfully submitted,

/s/ Daniel J. DeFranceschi

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DEBTORS IN POSSESSION