

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re	:	Chapter 11
	:	
SWIFT ENERGY COMPANY, <i>et al.</i> , ¹	:	Case No. 15-12670 (MFW)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
	:	Re: Docket Nos. 490, 513, & 986

**AGREED ORDER REGARDING FLOYD AND SWIFT
ENERGY OPERATING, LLC AND SWIFT ENERGY COMPANY**

Upon the request of Don Floyd (the "Plaintiff") regarding his lawsuit against Swift Energy Operating, LLC and Swift Energy Company (together, "Swift") currently pending in Lafayette Parish, Louisiana (the "State Court Action"), upon being apprised that Swift and the Plaintiff are in agreement with respect to the terms and provisions of this Order, after due deliberation, and sufficient cause therefor, it is hereby ordered that:

1. The post-confirmation discharge injunction in the Second Amended Joint Plan of Reorganization of the Debtors and Debtors in Possession [Docket No. 490] (as amended, supplemented, and modified, the "Plan"), confirmed by this Court on March 31, 2016 in the Findings of Fact, Conclusions of Law and Order Confirming Pursuant to Section 1129(a) and (b) of the Bankruptcy Code, the Second Amended Joint Plan of Reorganization of the Debtors and Debtors in Possession [Docket No. 513] (the "Confirmation Order"), the post-confirmation discharge injunction in the Confirmation Order, and any stays, automatic or otherwise, currently

¹ The Reorganized Debtors are the following nine entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Swift Energy Company (0661) (effective May 5, 2017, renamed SilverBow Resources, Inc.); Swift Energy International, LLC (6721); Swift Energy Group, Inc. (8150) (dissolved August 2016); Swift Energy USA, Inc. (8212) (effective June 30, 2017, renamed SilverBow Resources USA, Inc.); Swift Energy Alaska, Inc. (6493) (dissolved July 2016); Swift Energy Operating, LLC (2961) (effective June 30, 2017, renamed SilverBow Resources Operating, LLC); GASRS LLC (4381); SWENCO-Western, LLC (0449); and Swift Energy Explorations Services, Inc. (2199) (dissolved October 2016). The address of each of the Reorganized Debtors is 575 North Dairy Ashford Road, Suite 1200, Houston, TX 77079.



in existence with respect to Swift, whether pursuant to section 362(a) of the Bankruptcy Code, the Plan, the Confirmation Order, or otherwise, shall be modified solely to the extent necessary to allow Plaintiff to (i) adjudicate his claims for personal injuries and damages in the State Court Action against Swift to a judgment in the District Court of Lafayette Parish, Louisiana; and (ii) execute or enforce any judgment obtained as to Swift against only the insurers of those companies owing Swift indemnification arising out of the occurrence made basis of the State Court Action.

2. No execution of any judgment obtained by Plaintiff will take place with respect to Swift or any asset of Swift.

3. Nothing contained herein shall be construed to limit, modify, or impair the rights of Swift or any insurer under any contractual agreement between Swift and any insurer.

4. Nothing in this Order shall limit the rights of Swift to oppose or defend against the State Court Action.

5. This Court shall retain jurisdiction with respect to all matters arising from or related to the interpretation and implementation of this Order.

Dated: Jan. 2, 2018
Wilmington, Delaware

Mary F. Walrath
THE HONORABLE MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE