

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Swift Energy Company Bank: JP Morgan / Chase
Bankruptcy Number: 15-12670 Account Number: XXXX0456
Date of Confirmation: April 22nd, 2016 Account Type: Demand; Holding Co
Reporting Period (month/year): 10/19 – 12/19

Beginning Cash Balance: \$ 2.21

All receipts received by the debtor:

Cash Sales: \$ -
Collection of Accounts Receivable: \$ -
Proceeds from Litigation (settlement or otherwise): \$ -
Sale of Debtor's Assets: \$ -
Capital Infusion pursuant to the Plan: \$ -
Total of cash received: \$ -

Intra-Company Transfers:* \$ 18,785.64

Total of cash available: \$ 18,785.64

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

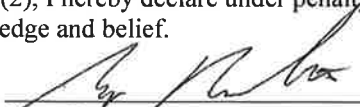
Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ -
Disbursements made pursuant to the administrative claims of bankruptcy professionals: * \$ 18,785.64
All other disbursements made in the ordinary course: \$ -
Total Disbursements \$ -

Ending Cash Balance \$ 2.21

* Payments made to administrative professionals were remitted by subsidiary of debtor. Funds did not actually flow through this account.

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

3/6/2020
Date



Gary Buchta / Controller



151267020030600000000001

Debtor Balance Sheet (1)
December 31, 2019
(in thousands)
(Unaudited)
CO. 00101
SilverBow Resources Inc.
AKA /
Swift Energy
Company

ASSETS

Current Assets:	
Cash and cash equivalents	\$ -
Accounts receivable -	
Oil and gas sales	-
Joint interest owners	-
Other receivables / Intercompany Receivables	-
Deferred tax asset	-
Other current assets	-
Total Current Assets	<u>-</u>
Property and Equipment:	
Oil and gas, using full-cost accounting	
Proved properties being amortized	-
Unproved properties not being amortized	-
	<u>-</u>
Furniture, fixtures, and other equipment	-
	<u>-</u>
Less-Accumulated depreciation, depletion, and amortization	-
	<u>-</u>
Other Assets:	
Investment in Sub.	395,707
Deferred charges	-
Other long-term assets	-
Total Other Long-Term Assets	<u>395,707</u>
	<u>\$ 395,707</u>

LIABILITIES AND STOCKHOLDERS' EQUITY

Current Liabilities:	
Accounts payable and accrued liabilities	\$ -
Accrued capital costs	-
Accrued interest	-
Undistributed oil and gas revenues	-
Other Payables / Intercompany Payables	-
Current portion of long-term debt	-
Total Current Liabilities	<u>-</u>
Bank Borrowings	-
2nd Lien Notes	-
Asset Retirement Obligation	-
Other Long-Term Liabilities	-
Stockholders' Equity:	
Preferred stock	-
Common stock	119
Additional paid-in capital	292,916
Treasury stock	(2,282)
Retained earnings (deficit)	104,954
Stockholders' Equity (deficit)	<u>395,707</u>
Total Liabilities and Stockholders' Equity (deficit)	<u>\$ 395,707</u>

(1) The information contained herein is provided to fulfill the requirements of the Office of the United States Trustee. All information contained herein is unaudited and subject to future adjustment.