

**United States Bankruptcy Court  
District of New Jersey**

In re Omni Equities Corporation  
Debtor

Case No. 09-10564

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	17		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		25			
Total Assets			0.00		
Total Liabilities				0.00	



**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
METHODOLOGY, AND DISCLAIMER REGARDING DEBTORS'  
SCHEDULES AND STATEMENTS**

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Schedules and Statements”) filed by Tarragon Corporation, *et al.* (collectively, the “Debtors”),<sup>1</sup> debtors and debtors-in-possession in the above-captioned Chapter 11 cases, are unaudited and were prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure in conjunction with the Debtors’ management. The Debtors’ management has made reasonable efforts to file complete and accurate Schedules and Statements based upon information available at the time of preparation. Due to, among other things, the complexity of the Debtors’ business operations, however, the Schedules and Statements remain subject to further revision and verification by the Debtors. Subsequent information may result in material changes in financial and other data contained in the Schedules and Statements. The Debtors reserve the right to amend their Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtors’ Schedules and Statements (the “Global Notes”) are incorporated by reference in, and comprises an integral part of, the Schedules and Statements and should be referred to and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements have been signed by Kathryn Mansfield, General Counsel of the Debtors. In reviewing and signing the Schedules and Statements, Ms. Mansfield necessarily relied upon the efforts, statements and representations of the accounting and non-accounting personnel of the Debtors. Ms. Mansfield has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

1. Description of the Case and “As Of” Information Date. On January 12, 2009, January 13, 2009 and February 5, 2009 (collectively, the “Filing Date”), the

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<sup>1</sup> The Debtors include: Tarragon Corporation, Tarragon Development Corporation, Tarragon South Development Corp., Tarragon Development Company LLC, Tarragon Management, Inc., Bermuda Island Tarragon LLC, Orion Towers Tarragon, LLP, Orlando Central Park Tarragon LLC, Fenwick Plantation Tarragon LLC, One Las Olas, Ltd., The Park Development West LLC, 800 Madison Street Urban Renewal, LLC, 900 Monroe Development LLC, Block 88 Development, LLC, Central Square Tarragon LLC, Charleston Tarragon Manager, LLC, Tarragon Edgewater Associates LLC, Omni Equities Corporation, The Park Development East, LLC, Vista Lakes Tarragon LLC, Tarragon Stonecrest, LLC, Murfreesboro Gateway Properties, LLC, Tarragon Stratford, Inc., MSCP, Inc. and TDC Hanover Holdings LLC.

Debtors each filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”). The Debtors are currently operating their businesses and possessing their property as debtors-in-possession under Sections 1107 and 1108 of the Bankruptcy Code. Except as otherwise noted, all asset and liability information is as available as of the Debtors’ respective Filing Date.

2. Basis of Presentation. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles, nor are they intended to fully reconcile to any financial statements otherwise prepared and/or distributed by the Debtors.

3. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

(a) Fair Market Value; Book Value. Unless otherwise noted, the Schedules and Statements reflect the carrying value of the liabilities as listed in the Debtors’ books and records. Where the current market value of assets is unknown, the Debtors have based their valuation as best as possible on book values, including the use of appraisals where available; provided, however, the Debtors believe the actual value of certain items may be substantially lower. Where unknown, historical cost less accumulated depreciation of assets has been used.

(b) Real Property and Personal Property – Leased. In the ordinary course of their business, the Debtors lease real property and various articles of personal property, including furniture, fixtures and equipment, from certain third-party lessors. Every attempt has been made to set forth all such leases in the Schedules and Statements. The property subject to leases may not be reflected in the Schedules and Statements as either owned property or assets of the Debtors or property or assets of third-parties within the control of the Debtors. The lease obligations under such leases have been included on Schedule D (secured debt) to the extent the lessor filed a UCC-1 financing statement. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including the assumption or rejection of such lease or whether it is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to all such issues.

(c) Causes of Action. The Debtors reserve all of their rights with respect to any causes of action they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

(d) Schedule D. The Debtors reserve the right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim. The descriptions provided

on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

(e) Claims Listed on Schedules D, E, and F. The Debtors have sought to allocate liabilities between the pre-petition and post-petition periods based on the information and research that was conducted in connection with the preparation of Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change. The Debtors also reserve the right to change the allocation of liability to extent additional information becomes available. Additionally, pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority pre-petition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

(f) Schedule E. The Bankruptcy Court entered an order granting authority to the Debtors to pay pre-petition employee wage and other obligations in the ordinary course (the "Employee Wages Order"). Pursuant to the Employee Wages Order, the Debtors believe that, other than claims of certain former and current employees for vacation, personal and/or severance pay in excess of the permitted priority amount, any employee claims for pre-petition amounts have been or will be satisfied, and such satisfied amounts may or may not be listed on Schedule E. The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a pre-petition tax claim. The Debtors reserve their right to treat any of these claims as post-petition claims.

(g) Schedule F. Schedule F reflects the pre-petition amounts owing to, among other things, counterparties to executory contracts and unexpired leases. Such pre-petition amounts, however, may be paid in connection with the assumption and assignment of executory contract or unexpired lease. In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects pre-petition amounts owed to utility companies as of the Filing Date according to the Debtors' books and records. Pursuant to Section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off pre-petition deposits against pre-petition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Filing Date may differ from the amounts reflected in the Debtors' books and records.

(h) Schedule G. The Debtors have not set forth executory contracts as assets in their Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G. While every effort has been made to ensure the accuracy of the Schedule of Executory Contracts, inadvertent errors or omissions may exist or have

occurred. The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature, if any, have been scheduled to the best of the Debtors' knowledge. Additionally, the Debtors may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such agreements, if any, are not set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on these Schedules and Statements, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument.

(i) Disputed, Contingent and/or Unliquidated Claims. Schedules D, E and F permit the Debtors to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on any of these Schedules as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or status.

(j) Guaranties and Other Secondary Liability Claims. The Debtors have used their best efforts to locate and identify guaranties and other secondary liability claims (the "Guaranties") in their executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule for the Debtors including, but not limited to, Schedules D, F, and H. To the extent the Debtors inadvertently omitted one of the Guaranties, the Debtors reserve their rights to amend the Schedules to the extent that additional Guaranties are identified. Additionally, the Debtors reserve the right to amend the Schedules and Statements to recharacterize or reclassify any such contract or claim.

(k) Insiders. In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors': (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such

applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of “officer”) are not “officers” of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors’ board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors. The listing of a party as an insider is not intended to be, nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be “insiders” in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

(l) Undetermined Claim Amounts. Claim amounts that could not be fairly quantified by the Debtors are scheduled as “unknown”, and with a C, U and/or D notation, whichever are appropriate given the individual circumstances.

(m) Statement #13 (Setoffs). As stated above, the Debtors believe that pursuant to Section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied pre-petition deposits to pre-petition obligations. At this time, the Debtors do not have a list of all utility providers that setoff pre-petition deposits.

(n) Statement #19d – (Books, Records and Financial Statements). Tarragon Corporation is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors and landlords.

In re Omni Equities Corporation

Case No. 09-10564

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	<b>0.00</b>	(Total of this page)
Total >	<b>0.00</b>	

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Omni Equities CorporationCase No. 09-10564

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property



In re Omni Equities CorporationCase No. 09-10564

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>X</b>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			

Sub-Total > **0.00**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

In re Omni Equities CorporationCase No. 09-10564

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total >	<b>0.00</b>
(Total of this page)	
Total >	<b>0.00</b>

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property



In re Omni Equities CorporationCase No. 09-10564

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re Omni Equities Corporation  
Debtor

Case No. 09-10564

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Litigation - square footage claim				
<b>Paul Adrulonis</b> c/o Kelley Uustal, PLC 750 Southeast Third Ave, Ste. 200 Courthouse Law Plaza Fort Lauderdale, FL 33316	-		X	X	X	<b>Unknown</b>
Account No.		Litigation - square footage claim				
<b>Amilda Agudo-Abarca</b> Figeroa, Arminda c/o Kelley Uustal, PLC 750 Southeast Third Ave., Ste 200 Fort Lauderdale, FL 33316	-		X	X	X	<b>Unknown</b>
Account No.		Litigation - square footage claim				
<b>Richard Atkinson</b> c/o Kelley Uustal, PLC 750 Southeast Third Ave, Ste. 200 Courthouse Law Plaza Fort Lauderdale, FL 33316	-		X	X	X	<b>Unknown</b>
Account No.		Litigation - square footage claim				
<b>Jose and Lily Azel</b> c/o Kelley Uustal, PLC 750 Southeast Third Ave, Ste. 200 Courthouse Law Plaza Fort Lauderdale, FL 33316	-		X	X	X	<b>Unknown</b>
Subtotal (Total of this page)						<b>0.00</b>

16 continuation sheets attached

In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		Husband, Wife, Joint, or Community						
Account No.			<b>Litigation square footage claim</b>				<b>Unknown</b>	
<b>Lee &amp; Ana Brushingham Unit #2409 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>		-		X	X	X		
Account No.			<b>Abramowitz &amp; Pomerantz, PA 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
<b>Additional Notice Party: Lee &amp; Ana Brushingham</b>								
Account No.			<b>Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
<b>Additional Notice Party: Lee &amp; Ana Brushingham</b>								
Account No.			<b>Litigation - square footage claim</b>				<b>Unknown</b>	
<b>Scott Campbell Unit #2305 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>		-		X	X	X		
Account No.			<b>Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
<b>Additional Notice Party: Scott Campbell</b>								
Sheet no. <u>1</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>James L. and John Case c/o Kelley and Uustal, PLC 750 SE Third Ave, Ste. 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>Additional Notice Party: James L. and John Case</b>			<b>Abramowitz &amp; Pomerantz, PA 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
Account No.  <b>Frank Cesar Unit #2304 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>Additional Notice Party: Frank Cesar</b>			<b>Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
Account No.  <b>Magdalena Davis Oliver ~Troll Unit #1105 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Sheet no. <u>2</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. <b>Additional Notice Party: Magdalena Davis</b>							
Account No. <b>William Dilodivido Yancy, James c/o Kelley Uustal, PLC 750 SE Third Ave., Ste 200 Fort Lauderdale, FL 33316</b>		-		X	X	X	<b>Unknown</b>
Account No. <b>Additional Notice Party: William Dilodivido</b>							
Account No. <b>Douglas Duncan Unit #3505 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>		-		X	X	X	<b>Unknown</b>
Account No. <b>Additional Notice Party: Douglas Duncan</b>							
Sheet no. <b>3</b> of <b>16</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>0.00</b>



In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Mike &amp; Christine Durso</b> <b>Unit #3006</b> <b>200 E. Las Olas Way</b> <b>Fort Lauderdale, FL 33301</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>Additional Notice Party:</b> <b>Mike &amp; Christine Durso</b>			<b>Kelley Uustal PLC</b> <b>750 Southeast Third Ave, Suite 200</b> <b>Courthouse Law Plaza</b> <b>Fort Lauderdale, FL 33316</b>					
Account No.  <b>Peter Einheuser</b> <b>c/o Kelley Uustal, PLC</b> <b>Courthouse Law Plaza</b> <b>750 SE Third Ave, Ste. 200</b> <b>Fort Lauderdale, FL 33316</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>Additional Notice Party:</b> <b>Peter Einheuser</b>			<b>Abramowitz &amp; Pomerantz, PA</b> <b>750 Southeast Third Ave, Suite 200</b> <b>Courthouse Law Plaza</b> <b>Fort Lauderdale, FL 33316</b>					
Account No.  <b>Gary Ellsworth</b> <b>c/o Kelley Uustal, PLC</b> <b>Courthouse Law Plaza</b> <b>750 SE Third Ave, Ste. 200</b> <b>Fort Lauderdale, FL 33316</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Sheet no. <b>4</b> of <b>16</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>Additional Notice Party: Gary Ellsworth</b>			<b>Abramowitz &amp; Pomerantz, PA 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
Account No. <b>Glenn and Brenda Fitch Unit #1505 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Account No. <b>Additional Notice Party: Glenn and Brenda Fitch</b>			<b>Abramowitz &amp; Pomerantz, PA 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
Account No. <b>Florian and Antjie Fraeter c/o Kelley and Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Account No. <b>Additional Notice Party: Florian and Antjie Fraeter</b>			<b>Abramowitz &amp; Pomerantz, PA 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
Sheet no. <b>5</b> of <b>16</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No.  <b>Neri Franzon</b> <b>c/o Kelley Uustal</b> <b>750 SE Third Avenue, Suite 200</b> <b>Courthouse Law Plaza</b> <b>Fort Lauderdale, FL 33316</b>	-			Litigation - square footage claim	X	X	X	Unknown	
Account No.  <b>John Furqueron</b> <b>Unit #3504</b> <b>200 E. Las Olas Way</b> <b>Fort Lauderdale, FL 33301</b>	-			Litigation - square footage claim	X	X	X	Unknown	
Account No.  <b>Additional Notice Party:</b> <b>John Furqueron</b>				<b>Kelley Uustal PLC</b> <b>750 Southeast Third Ave, Suite 200</b> <b>Courthouse Law Plaza</b> <b>Fort Lauderdale, FL 33316</b>					
Account No.  <b>Kieran Gleeson</b> <b>Unit #1904</b> <b>200 E. Las Olas Way</b> <b>Fort Lauderdale, FL 33301</b>	-			Litigation - square footage claim	X	X	X	Unknown	
Account No.  <b>Additional Notice Party:</b> <b>Kieran Gleeson</b>				<b>Kelley Uustal PLC</b> <b>750 Southeast Third Ave, Suite 200</b> <b>Courthouse Law Plaza</b> <b>Fort Lauderdale, FL 33316</b>					
Sheet no. <u>6</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>0.00</b>

In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Linda Goldsmith</b> <b>c/o Kelley and Uustal, PLC</b> <b>Courthouse Law Plaza</b> <b>750 SE Third Ave, Ste. 200</b> <b>Fort Lauderdale, FL 33316</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>Additional Notice Party:</b> <b>Linda Goldsmith</b>			<b>Abramowitz &amp; Pomerantz, PA</b> <b>750 Southeast Third Ave, Suite 200</b> <b>Courthouse Law Plaza</b> <b>Fort Lauderdale, FL 33316</b>					
Account No.  <b>Kenneth M. Goss</b> <b>Unit #2505</b> <b>200 E. Las Olas Way</b> <b>Fort Lauderdale, FL 33301</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>Additional Notice Party:</b> <b>Kenneth M. Goss</b>			<b>Kelley Uustal PLC</b> <b>750 Southeast Third Ave, Suite 200</b> <b>Courthouse Law Plaza</b> <b>Fort Lauderdale, FL 33316</b>					
Account No.  <b>Geoffrey Hammond</b> <b>c/o Kelley Uustal, PLC</b> <b>Courthouse Law Plaza</b> <b>750 SE Third Ave, Ste., 200</b> <b>Fort Lauderdale, FL 33316</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Sheet no. <u>7</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. <b>Additional Notice Party: Geoffrey Hammond</b>							
Account No. <b>Mourad and Aida Heinen c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316</b>		-		X	X	X	<b>Unknown</b>
Account No. <b>Additional Notice Party: Mourad and Aida Heinen</b>							
Account No. <b>Douglas C. Herbst c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316</b>		-		X	X	X	<b>Unknown</b>
Account No. <b>Additional Notice Party: Douglas C. Herbst</b>							
Sheet no. <b>8</b> of <b>16</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>0.00</b>

In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Douglas Johnson Unite 306 200 East Las Olas Way Fort Lauderdale, FL 33301</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Douglas J. Johnson Unit #306 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Additional Notice Party: Douglas J. Johnson</b>			<b>Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>				
Account No.  <b>William Kantrowitz 333 Las Olas Way, 01-2309 Hialeah, FL 33011</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Howard E. Kurzweil Deboer, Douglas A. c/o Kelley Uustal, PLC, 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>
<p align="right">Subtotal (Total of this page)</p>							<b>0.00</b>

Sheet no. 9 of 16 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>Additional Notice Party: Howard E. Kurzweil</b>		<b>Abramowitz &amp; Pomerantz, PA 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>				
Account No. <b>Las Olas River House Condominium Association, Inc. 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>	-	<b>Litigation - Construction Defects Litigation - Repairs</b>	X	X	X	<b>Unknown</b>
Account No. <b>Additional Notice Party: Las Olas River House Condominium</b>		<b>Christen C. Rickey, Esq. Sachs &amp; Sax 301 Yarnato Road, Suite 4150 Boca Raton, FL 33431</b>				
Account No. <b>Phillip Maas Unit #1605 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>	-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>
Account No. <b>Additional Notice Party: Phillip Maas</b>		<b>Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>				
Sheet no. <b>10</b> of <b>16</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>0.00</b>

In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Ralph Mills Unit #406 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>Additional Notice Party: Ralph Mills</b>			<b>Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
Account No.  <b>Vincent Nesci c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>Additional Notice Party: Vincent Nesci</b>			<b>Abramowitz &amp; Pomerantz, PA 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
Account No.  <b>Val Nunnenkamp c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316</b>		-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Sheet no. <u>11</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>



In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. <b>Additional Notice Party: Val Nunnenkamp</b>							
		<b>Abramowitz &amp; Pomerantz, PA 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
Account No. <b>Molly M. O'Neill Need Address</b>							
	-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Account No. <b>Gary Reif Unit #2609 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>							
	-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Account No. <b>Additional Notice Party: Gary Reif</b>							
		<b>Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
Account No. <b>Joseph M. Renna Jr. c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316</b>							
	-	<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>	
Sheet no. <u>12</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>0.00</b>

In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>Additional Notice Party: Joseph M. Renna Jr.</b>			<b>Abramowitz &amp; Pomerantz, PA 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
Account No. <b>Rebecca Riley Unit #1905 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>		-	<b>Litigation - square footage claim</b>	X	X	X	Unknown	
Account No. <b>Additional Notice Party: Rebecca Riley</b>			<b>Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
Account No. <b>Audie &amp; Eileen Rolnick Unit #2210 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>		-	<b>Litigation - square footage claim</b>	X	X	X	Unknown	
Account No. <b>Additional Notice Party: Audie &amp; Eileen Rolnick</b>			<b>Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
Sheet no. <b>13</b> of <b>16</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.			<b>Litigation - square footage claim</b>					
<b>Jerome and Roberta Schecter c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Abramowitz &amp; Pomerantz, PA 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
<b>Additional Notice Party: Jerome and Roberta Schecter</b>								
Account No.			<b>Litigation - square footage claim</b>					
<b>Donald &amp; Eileen Schiller Unit #1805 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Kelley Uustal PLC 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>					
<b>Additional Notice Party: Donald &amp; Eileen Schiller</b>								
Account No.			<b>Litigation - square footage claim</b>					
<b>Anthony Sgarlato Unit #1804 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>	-			X	X	X	<b>Unknown</b>	
Sheet no. <b>14</b> of <b>16</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No. <b>Additional Notice Party: Anthony Sgarlato</b>			<b>Abramowitz &amp; Pomerantz, PA 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>				
Account No. <b>Stadler Management Group c/o Robert P. Frankel, Esq. 25 West Flagler Street 900 City National Bank Bldg. Miami, FL 33130</b>	-		<b>Litigation</b>	X	X	X	<b>Unknown</b>
Account No. <b>Gilbert Torres c/o Kelley Uustal, PLC Courthouse Law Plaza 750 SE Third Ave, Ste. 200 Fort Lauderdale, FL 33316</b>	-		<b>Litigation - square footage claim</b>	X	X	X	<b>Unknown</b>
Account No. <b>Additional Notice Party: Gilbert Torres</b>			<b>Abramowitz &amp; Pomerantz, PA 750 Southeast Third Ave, Suite 200 Courthouse Law Plaza Fort Lauderdale, FL 33316</b>				
Account No. <b>Underwriters at Lloyd's London c/o G. William Bissett, Esq. Kubicki Draper, PA 25 Flager Street, Penthouse Miami, FL 33130</b>	-		<b>Litigation</b>	X	X	X	<b>Unknown</b>
<p align="right">Subtotal (Total of this page)</p>							<b>0.00</b>

Sheet no. 15 of 16 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re **Omni Equities Corporation**

Case No. **09-10564**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.			<b>Litigation - square footage claim</b>				<b>Unknown</b>	
<b>Dominick Voso Unit #2905 200 E. Las Olas Way Fort Lauderdale, FL 33301</b>	-			<b>X</b>	<b>X</b>	<b>X</b>		
Account No.			<b>Jeffrey Shallock, Esq. 4000 Hollywood Blvd., Suite 375 President Circle Hollywood, FL 33021</b>					
<b>Additional Notice Party: Dominick Voso</b>								
Account No.								
Account No.								
Account No.								
Sheet no. <b>16</b> of <b>16</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>
							Total (Report on Summary of Schedules)	<b>0.00</b>

In re Omni Equities Corporation

Case No. 09-10564

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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In re Omni Equities Corporation

Case No. 09-10564

Debtor

### SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court  
District of New Jersey**

In re **Omni Equities Corporation**  
Debtor(s)

Case No. **09-10564**  
Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Kathryn Mansfield, the Executive Vice President and Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **26** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 26, 2009**

Signature /s/ Kathryn Mansfield, Exec. V.P. and Secretary  
**Kathryn Mansfield**  
**Executive Vice President and Secretary**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.



United States Bankruptcy Court
District of New Jersey

In re Omni Equities Corporation

Debtor(s)

Case No. 09-10564

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None."

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None [ ]

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.)

Table with 2 columns: AMOUNT and SOURCE. Rows show \$0.00 for Gross Revenue - YE 12/31/08, YE 12/31/07, and YE 12/31/06, all from Internal Financial Statements.

2. Income other than from employment or operation of business

None [x]

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Lee and Ana Brushingham v. One Las Olas, Ltd, The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0711269 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Magdalena, Davis and Oliver Troll v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616800 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Douglas Duncan v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0711268 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Mike Durso and Gilbert Torres v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616802</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Glenn Fitch v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation, and Omni Equities Corporation Case No. 0616797 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>John Furqueron v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0714842 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Kiernan Gleeson v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0702124 (14)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Kenneth M. Goss v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06020838 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Douglas J. Johnson v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0711270 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>William Kantrowitz v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616796 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Phillip Maas v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 06020841 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Ralph Mills v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 08616798 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<p><b>Gary Reif v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Development Corporation and Omni Equities Corporation</b> Case No. 06020840 (02)</p>	<p><b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b></p>	<p><b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b></p>	<p><b>Pending</b></p>
<p><b>Rebecca Riley v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation</b> Case No. 06014597 (02)</p>	<p><b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b></p>	<p><b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b></p>	<p><b>Pending</b></p>
<p><b>Audie and Eileen Rolnick v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation</b> Case No. 07014834 (02)</p>	<p><b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b></p>	<p><b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b></p>	<p><b>Pending</b></p>
<p><b>Donald and Eileen Schiller v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation</b> Case No. 07017254 (02)</p>	<p><b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b></p>	<p><b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b></p>	<p><b>Pending</b></p>
<p><b>Anthony Sgarlatto v. One Las Olas, Ltd., Tarragon Corporation, Omni Equities Corporation and Tarragon South Corporation</b> Case No. 0608738 (02)</p>	<p><b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b></p>	<p><b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b></p>	<p><b>Pending</b></p>
<p><b>Dominick Voso v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Development Company and Omni Equities Corporation</b> Case No. 06019902 (02)</p>	<p><b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b></p>	<p><b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b></p>	<p><b>Pending</b></p>
<p><b>Scott Campbell v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation</b> Case No. 0616801 (02)</p>	<p><b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b></p>	<p><b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b></p>	<p><b>Pending</b></p>
<p><b>Paul Adrulonis v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation</b> Case No. 0616801 (02)</p>	<p><b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b></p>	<p><b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b></p>	<p><b>Pending</b></p>
<p><b>Neri Franzon v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation</b> Case No. 0616801 (02)</p>	<p><b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b></p>	<p><b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b></p>	<p><b>Pending</b></p>

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Geoffrey Hammond v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616801 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Joseph M. Renna, Jr. v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616801 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Val Nunnenkamp v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616801 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Mourad and Aida Heinen v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0616801 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Frank Cesar v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0614599 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Amilda Agudo-Abarca and Arminda Figueroa v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0614599 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Richard Atkinson v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0614599 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Jose and Lily Azel v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0614599 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>William Dilodivido and James Yancy v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0614599 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Peter Einheuser v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0614599 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Gary Ellsworth v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0614599 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Linda Goldsmith v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0614599 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Douglas C. Herbst v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0614599 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Howard E. Kurzweil and Douglas A. Deboer v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0614599 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Jerome and Roberta Schechter v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0614599 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Vincent Nesci v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation and Omni Equities Corporation Case No. 0614599 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>
<b>Molly M. O'Neill v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation, Omni Development Company and Omni Equities Corporation Case No. 0704520 (02)</b>	<b>Misrepresentations concerning the square footage of the units of various plaintiffs.</b>	<b>Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida</b>	<b>Pending</b>

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
James L. and John Case v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation, Omni Development Company and Omni Equities Corporation Case No. 0704520 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Florian and Antje Fraeter v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation, Omni Development Company and Omni Equities Corporation Case No. 0704520 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Douglas Johnson v. One Las Olas, Ltd., The Tarragon Corporation, Tarragon South Corporation, Omni Development Company and Omni Equities Corporation Case No. 0704520 (02)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Stadler Management Group v. Silverstone Inc., One Las Olas, Ltd. and Omni Equities Corp. Case No. 057170 (04)	Misrepresentations concerning the square footage of the units of various plaintiffs.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Underwriters at Lloyd's London v. One Las Olas, Ltd., Tarragon Corporation, Omni Equities Corp., Michael and Christine Durso and Peter Anthony Sgarlatto Case No. 0839353 (04)	Policy does not provide coverage for square footage claims.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Stadler Management Corp. v. Silvercore, Inc. d/b/a Criteria, Omni Equities Corporation and One Las Olas, Ltd.; Omni Equities Corporation and One Las Olas, Ltd. v. Francis Engineering, Inc. - Case No. 06-7170-04	Damages resulting from flood.	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida	Pending
Las Olas River House Condominium Association, Inc. v. One Las Olas, Ltd. and Omni Equities Corporation	Construction defects.		Pending

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Cole, Schotz, Meisel, Forman &amp; Leonard</b> <b>Court Plaza North</b> <b>25 Main Street</b> <b>Hackensack, NJ 07601</b>		<b>Tarragon Corporation paid \$911,679.63 prior to the filing on behalf of all the debtor entities.</b>



NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Jones Day 222 E. 41st Street New York, NY 10017		Tarragon Corporation paid \$1,829,930.55 prior to the filing on behalf of all the debtor entities.
BDO Seidman LLP 135 W. 50th Street New York, NY 10020		Tarragon Corporation paid \$697,327.43 prior to the filing on behalf of all the debtor entities.
Lazard Freres & Co LLC 30 Rockefeller Plaza New York, NY 10020		Tarragon Corporation paid \$1,826,885.35 prior to the filing on behalf of all the debtor entities.
Alvarez and Marsal North America LLC 600 Lexington Avenue, 6th Floor New York, NY 10022		Tarragon Corporation paid \$19,376.00 prior to the filing on behalf of all the debtor entities.

10. Other transfers

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF  
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

**18 . Nature, location and name of business**

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

**Erin Pickens, CFO  
3100 Monticello Avenue, Suite 200  
Dallas, TX 75205**

DATES SERVICES RENDERED

**1/12/07 - Present**

None

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

**Grant Thornton LLP**

ADDRESS

**1717 Main St. # 1500  
Dallas, TX 75201**

DATES SERVICES RENDERED

**1/12/07 - 6/13/08**

**Travis Wolff & Company**

**5580 LBJ Freeway # 400  
Dallas, TX 75240-6265**

**6/17/08 - Present**

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS  
Erin Pickens, CFO 3100 Monticello Avenue, Suite 200  
Dallas, TX 75205

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS TITLE NATURE AND PERCENTAGE OF STOCK OWNERSHIP

Officers:

William S. Friedman Director/President  
Bud Fagerli Chief Financial Officer  
Andy Tomlin Controller  
James R. Helman Executive Vice President  
Marcy H. Kammerman Executive Vice President  
Kathryn Mansfield Exec. VP and Secretary  
Charles Rubenstein Vice President/Director  
Richard Schaffer Vice President

Partners:

Tarragon South Development Corp.  
423 West 55th Street, 12th Floor  
New York, NY 10019 100%

22 . Former partners, officers, directors and shareholders

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
<b>Todd C. Minor</b> <b>4816 Stony Ford Drive</b> <b>Dallas, TX 75287</b>	<b>Executive Vice President</b> <b>and Treasurer</b>	<b>1/2/09</b>

**23 . Withdrawals from a partnership or distributions by a corporation**

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
<b>Tarragon Corporation</b>	<b>94-2432628</b>

**25. Pension Funds.**

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, Kathryn Mansfield, the Executive Vice President and Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date <u><b>February 26, 2009</b></u>	Signature <u>/s/ Kathryn Mansfield, Exec. V.P. and Secretary</u> <b>Kathryn Mansfield</b> <b>Executive Vice President and Secretary</b>
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[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
District of New Jersey**

In re **Omni Equities Corporation**  
Debtor(s)

Case No. **09-10564**  
Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Tarragon South Development Corp. 423 West 55th Street, 12th Floor New York, NY 10019</b>			<b>100%</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, Kathryn Mansfield, the Executive Vice President and Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 26, 2009**

Signature **/s/ Kathryn Mansfield, Exec. V.P. and Secretary  
Kathryn Mansfield  
Executive Vice President and Secretary**

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of New Jersey**

In re **Omni Equities Corporation**  
Debtor(s)

Case No. **09-10564**  
Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Omni Equities Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**February 26, 2009**  
Date

**/s/ Michael D. Sirota**  
**Michael D. Sirota MS-4088**  
Signature of Attorney or Litigant  
Counsel for **Omni Equities Corporation**  
**Cole, Schotz, Meisel, Forman & Leonard, P.A.**  
**25 Main Street**  
**Hackensack, NJ 07601**  
**201-489-3000 Fax:201-489-1536**