

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware

(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available

1. Debtor's name TECT Aerospace Holdings, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 8 1 - 4 4 4 9 1 1 2

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

300 W. Douglas

Number Street

Suite 100

Wichita

City

KS

State

67202

Zip Code

Number Street

City

State

Zip Code

Location of principal assets, if different from principal place of business

Sedgwick

County

Number Street

City

State

Zip Code

5. Debtor's website (URL) https://www.tectaero.com/

6. Type of debtor ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:



7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3364

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1). Its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor See Schedule 1 Relationship See Exhibit A

District District of Delaware When See Schedule 1
MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number Street

City

State

ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

(on a consolidated basis with all affiliated debtors)

☐ 1-49☐ 50-99☐ 100-199☐ 200-999☒ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated assets**

(on a consolidated basis with all affiliated debtors)

☐ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☒ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion

16. **Estimated liabilities** (on a consolidated basis with all affiliated debtors)
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. **Declaration and signature of authorized representative of debtor** The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/05/2021
MM / DD / YYYY

X /s/ Shaun Martin
Signature of authorized representative of debtor

Shaun Martin
Printed name

Title Authorized Person, Chief Restructuring Officer

18. **Signature of attorney**

X /s/ Paul N. Heath
Signature of attorney for debtor

Date 04/05/2021
MM / DD / YYYY

Paul N. Heath
Printed name

Richards, Layton & Finger, P.A.
Firm name

One Rodney Square, 920 North King Street
Number Street

Wilmington
City

Delaware
State

19801
ZIP Code

(302) 651-7700
Contact phone

heath@rlf.com
Email address

3704
Bar number

Delaware
State

Schedule 1**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case, collectively, the “**Debtors**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware. The Debtors have filed a motion requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

COMPANY
TECT Aerospace Group Holdings, Inc.
TECT Aerospace Kansas Holdings, LLC
TECT Aerospace Holdings, LLC
TECT Aerospace Wellington Inc.
TECT Aerospace, LLC
TECT Hypervelocity, Inc.
Sun Country Holdings, LLC

**JOINT RESOLUTIONS ADOPTED BY WRITTEN CONSENT
OF THE MEMBER AND THE BOARD OF MANAGERS OF
TECT AEROSPACE HOLDINGS, LLC**

April 5, 2021

The undersigned, constituting the sole member (the “**Member**”) of TECT Aerospace Holdings, LLC, a Delaware limited liability company (the “**Company**”), acting pursuant to Section 18-302(d) of the Delaware Limited Liability Company Act (6 Del. C. § 18-101, et seq.) (the “**LLC Act**”), and Section 11.8 of the Amended and Restated Operating Agreement of the Company, effective as of December 8, 2017 (the “**LLC Agreement**”), and all of the members of the board of Managers (the “**Board**”) of the Company, acting pursuant to Section 18-404(d) of the LLC Act and Section 10.8 of the LLC Agreement, do hereby consent to, adopt, and approve by written consent in accordance with applicable law, the following resolutions and each and every action effected thereby:

WHEREAS, on March 17, 2021, the Board established a special independent committee (the “**Special Committee**”) of the Board and delegated to the Special Committee, to the fullest extent permitted by law, the authority to take any and all actions and to do or cause to be done any or all things that may appear to the Special Committee to be necessary or advisable with respect to any potential transactions, agreements, arrangements or other matters involving the Company and one or more of TECT Aerospace Group Holdings, Inc., TECT Aerospace Kansas Holdings, LLC, TECT Aerospace Wellington Inc., TECT Hypervelocity, Inc., TECT Aerospace, LLC, and Sun Country Holdings, LLC, (collectively with the Company, the “**Company Parties**”), on the one hand, and one or more affiliates of the Company Parties and any other related party, on the other hand (any such matter, a “**Related Party Transaction**”), including reviewing, evaluating, negotiating, approving and executing on behalf of the Company the terms and conditions of any agreements, instruments or other documents proposed to be entered into by the Company in connection with any Related Party Transaction, all without further approval of the Board;

WHEREAS, the Member and the Board have determined it is in the best interests of the Company to engage Winter Harbor, LLC, to provide temporary staff, including the appointment of Shaun Martin as Chief Restructuring Officer, to assist in its financial and operational restructuring, and to perform certain services including financial and cash management, operational, business plans and transactions, bankruptcy related services, and other general tasks subject to the oversight of the Board;

WHEREAS, the Board has reviewed and had the opportunity to ask questions about the materials presented by the members of the Company’s management and the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available, and the impact of the foregoing on the Company’s business;

WHEREAS, the Board has had the opportunity to consult with members of the Company’s management and the legal and financial advisors of the Company to fully consider each of the strategic alternatives available to the Company;

WHEREAS, the Board has received, reviewed and considered the recommendations of, and the materials presented by, the management of the Company and the Company's legal and financial advisors as to the relative risks and benefits of commencing a voluntary case under chapter 11 of the Bankruptcy Code (the "**Chapter 11 Case**"); and

WHEREAS, the Member and the Board believe that taking each of the actions set forth below is advisable and in the best interests of the Company and all of its residual claimants and, therefore, desire to approve the following resolutions.

I. Commencement of Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that the Member and the Board have determined, after due consultation with members of the Company's management and the legal and financial advisors of the Company, that it is advisable and in the best interests of the Company and all of its residual claimants, including its creditors and other parties in interest, that the Company shall be, and hereby is, authorized to file, or cause to be filed, a petition seeking relief under the provisions of chapter 11 of the Bankruptcy Code to commence the Chapter 11 Case and any other order that may be desirable under applicable law; and

RESOLVED FURTHER, that Shaun Martin is appointed as Chief Restructuring Officer of the Company and, acting individually, in his capacity as Chief Restructuring Officer of the Company (the "**Authorized Person**"), is authorized, empowered, and directed to execute and file in the name and on behalf of the Company, and under its corporate seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, orders, and other documents in the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**"), and, in connection therewith, to take and perform any and all further acts and deeds which the Authorized Person deems necessary, proper, or desirable in connection with the Company's Chapter 11 Case that do not constitute Related Party Transactions, including (i) negotiating, executing, delivering, and performing any and all documents, agreements, certificates, and instruments in connection with the transactions and professional retentions set forth in this resolution, (ii) appearing as necessary at all bankruptcy proceedings in the Bankruptcy Court on behalf of the Company and (iii) paying all such expenses where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein.

II. DIP Financing

RESOLVED, that the proposed debtor-in-possession financing facility (the "**DIP Facility**") pursuant to that certain [*Superpriority Secured Debtor-in-Possession Credit Agreement*] in substantially the form presented to the Board (the "**DIP Credit Agreement**"), and the transactions contemplated thereby are hereby approved, and the Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company, to enter into the DIP Credit Agreement and take all actions necessary and appropriate for the Company to obtain post-petition financing according to the terms negotiated by the Authorized Person under the DIP Facility, including entering into other documents evidencing the DIP Facility, including any loan agreements, documents, notes, guaranties, security agreements, pledge

agreements and all other documents, agreements or instruments related thereto (collectively, the “**DIP Credit Documents**”), in each case in such form as the Authorized Person may approve, and making changes to the DIP Credit Agreement, as may be deemed necessary or appropriate by the Authorized Person (such approval and the approval of the Board to be conclusively evidenced by the execution thereof or taking of such action by the Authorized Person); and

RESOLVED FURTHER, that the Company is authorized, and the Authorized Person shall be, and hereby is, authorized and empowered, with full power of delegation, on behalf of and in the name of the Company, to execute, deliver, verify and/or file, or cause to be filed and/or executed, delivered or verified (or direct others to do so on their behalf as provided herein), and to amend, supplement or otherwise modify from time to time, all necessary and appropriate documents, including, without limitation, petitions, affidavits, schedules, motions, lists, applications, pleadings and other documents, agreements and papers, including all DIP Credit Documents in such form as the Authorized Person (or his delegate) may approve, and to take any and all actions that the Authorized Person deems advisable, necessary or appropriate in connection with the Chapter 11 Case, any post-petition financing or any cash collateral usage contemplated hereby or thereby that, in each case, do not constitute Related Party Transactions (such approval and the approval of the Board to be conclusively evidenced by the execution thereof or taking of such action by the Authorized Person or any person to whom the Authorized Person's authority hereunder has been delegated).

III. Potential Sale Transactions

RESOLVED, that the Company is hereby authorized, and the Authorized Person shall be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to file a motion with the Bankruptcy Court seeking approval of bidding procedures to be used to facilitate the sale of all or substantially all of the Company's assets, through one or more sales, pursuant to Section 363 of the Bankruptcy Code (the “**Potential Sale Transactions**”); and

RESOLVED FURTHER, that the Authorized Person be, and hereby is, authorized, directed and empowered on behalf of, and in the name of, the Company, to conduct a marketing process to identify possible purchasers for the Potential Sale Transactions under the supervision of the Bankruptcy Court.

IV. Retention of Advisors

RESOLVED, that the Company is authorized, and the Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company to retain Winter Harbor, LLC, located at 265 Franklin Street, 10th Floor, Boston, MA 02110, as restructuring advisors for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval;

RESOLVED FURTHER, that the Company is authorized, and the Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company to retain the law firm of Richards, Layton & Finger, P.A., located at 920 N King St,

Wilmington, DE 19801, as counsel for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval;

RESOLVED FURTHER, that the Company is authorized, and the Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company to retain Imperial Capital, LLC, located at 10100 Santa Monica Boulevard, Suite 2400, Los Angeles, CA 90067, as investment banker for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and

RESOLVED FURTHER, that the Company is authorized, and the Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company to retain Kurtzman Carson Consultants LLC, located at 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245, as claims and noticing agent and administrative advisor for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval.

V. Bankruptcy Override

RESOLVED, that notwithstanding Section 18-304 of the LLC Act or any provision of the LLC Agreement, including Section 12.1 thereof, the bankruptcy (as defined and used in Sections 18-101(1) and 18-304 of the LLC Act) of the Member shall not cause the Member to cease to be a member of the Company and upon the occurrence of such an event, the Company shall continue without dissolution; and

RESOLVED FURTHER, that the preceding resolution constitutes an amendment to the LLC Agreement, duly adopted in accordance with Article XV thereof and except as amended hereby, the LLC Agreement remains in full force and effect.

VI. General Authorization and Ratification

RESOLVED, that the Authorized Person (or his delegate) be, and hereby is, authorized, empowered and directed, for and on behalf of the Company to, so long as it does not constitute a Related Party Transaction (a) do and perform all such acts and things and enter into, execute, acknowledge, deliver, and file all such certificates, agreements, acknowledgments, instruments, contracts, statements, and other documents and to take such further actions as the Authorized Person may deem necessary or appropriate to effect the intent and accomplish the purposes of the foregoing resolutions, with the taking of any such action by the Authorized Person being conclusive evidence that the same did meet such standards as set forth above, (b) perform the obligations of the Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices and documents to be executed and delivered in such form, as the Authorized Person performing or executing the same shall approve, and the performance or execution thereof by the Authorized Person shall be conclusive evidence of the approval thereof by the Authorized Person, the Member, the Board and by the Company and (c) pay fees and expenses in connection with the transactions contemplated by the foregoing resolutions;

RESOLVED FURTHER, that the Authorized Person, any Manager (as defined in the LLC Agreement), the Member and any Officer (as defined in the LLC Agreement) is authorized to execute and deliver any resolutions or consents authorizing Sun Country Holdings, LLC or TECT Aerospace, LLC to commence a voluntary case under chapter 11 of the Bankruptcy Code; and

RESOLVED FURTHER, that any and all actions taken by the Authorized Person, any Manager, the Member, any Officer or any agent of the foregoing prior to the date of adoption of the foregoing resolutions, which would have been authorized by the foregoing resolutions but for the fact that such actions were taken prior to such date, be, and each hereby is, ratified, approved, confirmed, and adopted as a duly authorized act of the Company in all respects and for all purposes.

IN WITNESS WHEREOF, each of the undersigned has executed this action by written consent as of the date set forth below.

MEMBER:

TECT AEROSPACE GROUP
HOLDINGS, INC.

DocuSigned by:
B. Bernard W Stanek, Jr
4631BF5CAACA496...
Name: Bernard W. Stanek, Jr.
Title: President
Date: April 5, 2021

MANAGERS:

DocuSigned by:
Bernard W Stanek, Jr
4631BF5CAACA496...
Name: Bernard W. Stanek, Jr.
Date: April 5, 2021

DocuSigned by:
William Coquillette
38FE20EBBDBF43D...
Name: William H. Coquillette
Date: April 5, 2021

DocuSigned by:
Jean King
84D03F619068475...
Name: Jean King
Date: April 5, 2021

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

<i>In re</i> TECT AEROSPACE GROUP HOLDINGS, INC., <i>et al.</i>, <p style="text-align: center;">Debtors.</p>	X : : : : : : : : X	Chapter 11 Case No. 21– ____ (____) Joint Administration Requested
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CONSOLIDATED STATEMENT OF CORPORATE OWNERSHIP

Pursuant to Fed. R. Bankr. P. 1007(a)(1) and Fed. R. Bankr. P. 7007.1, attached hereto as **Exhibit A** is an organizational chart reflecting all of the ownership interests in TECT Aerospace Group Holdings, Inc. and its debtor-affiliates in the above-captioned chapter 11 cases (collectively, the “**Debtors**”). The Debtors respectfully represent as follows in support of this consolidated corporate ownership statement:

1. The following entities own, directly or indirectly, the below equity interests in TECT Aerospace Group Holdings, Inc.:

- a. Kenneth E Glass Trust 5/27/99 owns 100% of the Class A voting shares of TECT Aerospace Group Holdings, Inc.
- b. Glass Holdings, LLC owns approximately 80.9% of the Class B non-voting shares of TECT Aerospace Group Holdings, Inc.
- c. Glass Charitable Remainder Unitrust 07/29/00 owns approximately 18.6% of the Class B non-voting shares of TECT Aerospace Group Holdings, Inc.
- d. UCA Executive Investment, LLC owns approximately 0.5% of the Class B non-voting shares of TECT Aerospace Group Holdings, Inc.

2. TECT Aerospace Group Holdings, Inc. directly owns 100% of the membership interests of:

- a. TECT Aerospace Kansas Holdings, LLC; and

b. TECT Aerospace Holdings, LLC.

3. TECT Aerospace Kansas Holdings, LLC directly owns 100% of the equity interests of:

a. TECT Aerospace Wellington Inc.; and

b. TECT Hypervelocity, Inc.

4. TECT Aerospace Holdings, LLC directly owns 100% of the membership interests of:

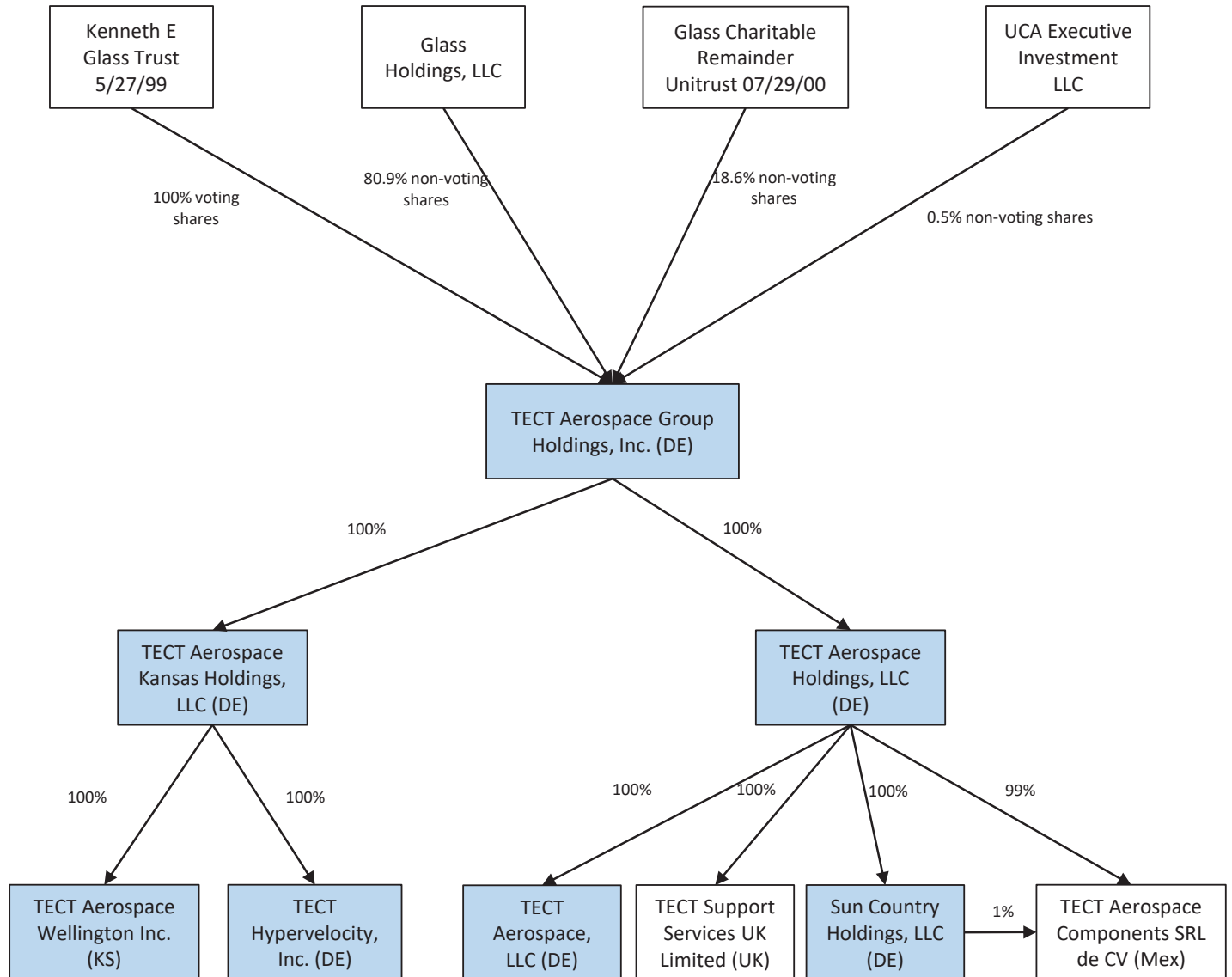
a. TECT Aerospace, LLC; and

b. Sun Country Holdings, LLC.

Exhibit A

Organizational Chart

TECT Aerospace Organizational Chart



Debtor (state of formation)

Non-Debtor (state of formation)

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

<i>In re</i> TECT AEROSPACE GROUP HOLDINGS, INC., <i>et al.</i>, <p style="text-align: center;">Debtors.</p>	X : : : : : : X	Chapter 11 Case No. 21– ____ (____) Joint Administration Requested
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LIST OF EQUITY SECURITY HOLDERS

The following is a list of TECT Aerospace Holdings, LLC’s equity security holders. This list has been prepared in accordance with Fed. R. Bankr. P. 1007(a)(3) for filing in this chapter 11 case.

Holder Name	Mailing Address of Holder	Percentage of Interests Held
TECT Aerospace Group Holdings, Inc.	300 W. Douglas, Suite 100, Wichita, KS 67202	100% membership interest

Fill in this information to identify the case and this filing:

Debtor Name TECT Aerospace Holdings, LLC

United States Bankruptcy Court for the: District of Delaware
(State)

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)*
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☐ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☐ *Schedule H: Codebtors (Official Form 206H)*
- ☐ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ *Amended Schedule _____*
- ☐ *Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☒ *Other document that requires a declaration Consolidated Statement of Corporate Ownership and List of Equity Security Holders*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/05/2021
MM / DD / YYYY

x /s/ Shaun Martin
Signature of individual signing on behalf of debtor

Shaun Martin
Printed name

Authorized Person, Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name: TECT Aerospace Holdings, LLC

United States Bankruptcy Court for the District of Delaware

Case number (if known):

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 THE BOEING COMPANY 100 N. RIVERSIDE PLAZA CHICAGO, IL 60606	EDWARD J. NEVERIL EMAIL: EDWARD.J.NEVERIL@BOEING.COM	MATERIAL ADVANCES / TRADE				\$ 18,345,485.03
2 SPIRIT AEROSYSTEMS INC 3801 S OLIVER STREET WICHITA, KS 67210	STUART HARRISON PHONE: 316-526-3809 FAX: 866-526-8970 EMAIL: STUART.HARRISON@SPIRITAERO.COM	MATERIAL ADVANCES / TRADE				\$ 4,181,184.98
3 ALL METAL SERVICES LTD 1738 GENERAL GEORGE PATTON DRIVE BRENTWOOD, TN 37027	ERIC BEARD PHONE: 615-276-0400 FAX: 615-377-0103 EMAIL: EBEARD@AMIMETALS.COM	TRADE				\$ 1,009,528.24
4 WM F HURST CO LLC 2121 SOUTHWEST BLVD WICHITA, KS 67213	JASON MULLEN PHONE: 316-942-7474 FAX: 316-942-1539 EMAIL: JMULLEN@WMHURST.COM	TRADE				\$ 976,301.80
5 MECADAQ TARNOS FLEESON, GOING, COULSON & KITCH LLC 301 N MAIN SUITE 1900 WICHITA, KS 67202	DAVID G. SEELY PHONE: 316-267-7631 FAX: 316-267-1754 EMAIL: DSEELY@FLEESON.COM	LAWSUIT	Contingent Unliquidated Disputed			\$ 911,341.00
6 UNIVERSAL ALLOY CORPORATION 180 LAMAR HALEY PARKWAY CANTON, GA 30114	MIKE COLT PHONE: 770-479-7230 FAX: 770-720-7716; 678-880-1476 EMAIL: MIKE.COLT@UNIVERSALALLOY.COM	TRADE				\$ 818,004.43
7 KISER MANUFACTURING CO 601 E US HWY 160 ARGONIA, KS 67004	JERRY KISER & BOB RANDALL PHONE: 620-435-6981 FAX: 620-435-6900 EMAIL: BRANDALL@KISERMFG.NET	INVENTORY	Contingent Unliquidated Disputed			\$ 507,808.38
8 SPIRIT AEROSYSTEMS PROCESSING 3801 S OLIVER STREET WICHITA, KS 67210	STUART HARRISON PHONE: 316-526-3809 FAX: 866-526-8970 EMAIL: STUART.HARRISON@SPIRITAERO.COM	TRADE				\$ 447,002.87
9 GLOBAL MACHINE WORKS INC. 19130 59TH DRIVE NE ARLINGTON, WA 98223	BRAD STUCZYNSKI PHONE: 360-403-8432 FAX: 360-435-6387 EMAIL: BRAD@GLOBALMACHINEWORKS.COM	TRADE				\$ 381,479.83
10 HYTEK FINISHES CO 8127 S 216TH STREET KENT, WA 98032-1996	MARTY DUNN PHONE: 253-796-4523 FAX: 253-872-7214 EMAIL: MARTY.DUNN@HYTEKFINISHES.COM	TRADE				\$ 380,412.70
11 COLLINS AEROSPACE 2901 NORTHERN CROSS BLVD FORT WORTH, TX 76107	KAITLIN LANG PHONE: 704-423-7000 FAX: 704-423-7002 EMAIL: KAITLIN.LANG@COLLINS.COM	MATERIAL ADVANCES				\$ 300,000.00
12 ALUMINUM PRECISION PRODUCTS 3333 W WARNER AVE SANTA ANA, CA 92704	GREGORY KEELER PHONE: 714-427-3336 FAX: 714-540-8662 EMAIL: GARNEDO@ALUMINUMPRECISION.COM; APP@ALUMINUMPRECISION.COM	TRADE				\$ 293,419.70
13 QUALITY STAMPING & MACHINING INC 1907 137TH AVE E SUMNER, WA 98390	CHUCK GIRTZ PHONE: 253-863-5770 FAX: 253-863-0657; 320-589-3637 EMAIL: CHUCK@QUALSTAMP.COM	TRADE				\$ 158,190.00
14 OMEGA PRECISION 7929 44TH AVE W SUITE G MUKILTEO, WA 98275-2700	GENERAL COUNSEL PHONE: 973-256-3422 FAX: 973-256-6171	TRADE				\$ 139,369.83
15 HONEYCUTT MANUFACTURING 12402 EVERGREEN DRIVE MUKILTEO, WA 98275	NICK HONEYCUTT PHONE: 425-493-0525 FAX: 425-493-0527 EMAIL: NICK@HONEYCUTT-MFG.COM	TRADE				\$ 130,262.93
16 BOEING DISTRIBUTION SERVICES INC. 10900 E 26TH STREET NORTH WICHITA, KS 67226	JERRAD BRENZIKOFER PHONE: 316-630-4963 FAX: 316-630-4990 EMAIL: JERRAD.BRENZIKOFER@BOEINGDISTRIBUTION.COM	TRADE				\$ 115,550.13

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
17 BLACKHAWK INDUSTRIAL 1501 SW EXPRESSWAY DRIVE BROKEN ARROW, OK 74012	KARL SCOTT PHONE: 918-610-4617 FAX: 855-610-2001 EMAIL: KARL.SCOTT@BLACKHAWKID.COM	TRADE				\$ 110,952.38
18 SUNSHINE METALS INC 1228 SHERBORN STREET CORONA, CA 92879	GAGE PIANCONE PHONE: 888-638-2514; 714-441-8120 FAX: 714-773-9901 EMAIL: SALES@SUNSHINEMETALS.COM	TRADE				\$ 107,089.92
19 DYNOMAX 1535 ABBOTT DRIVE WHEELING, IL 60090	MARCY PEROO PHONE: 847-680-8833 FAX: 847-680-8838 EMAIL: MPEROO@DYNOMAXINC.COM	MATERIAL ADVANCES				\$ 90,635.28
20 DIVERSIFIED SERVICES INC 27 CLARK AVE WELLINGTON, KS 67152	BROOK GERTEN PHONE: 620-326-7655 FAX: 620-326-2448; 316-262-2448 EMAIL: BGERTEN@DSIFINISHING.COM	TRADE				\$ 82,712.09
21 MAKINO INC 2333 S WEST STREET SUITE 103 WICHITA, KANSAS 67213	JEREMY SEIER PHONE: 316-295-7223; 513-573-7200 FAX: 513-573-7360 EMAIL: JEREMY.SEIER@MAKINO.COM	TRADE				\$ 76,091.84
22 SERVICE STEEL AEROSPACE 4609 70TH AVENUE E FIFE, WA 87424	DOUG NESBITT PHONE: 800-426-9794 FAX: 253-926-4660 EMAIL: SALES@SSA-CORP.COM	TRADE				\$ 68,300.97
23 TW METALS INC 1200 BLAKE DRIVE WICHITA, KS 67219	TORIAN KEEN PHONE: 316-744-5011 FAX: 316-744-5001 EMAIL: TORIAN.KEEN@TWMETALS.COM	TRADE				\$ 66,930.58
24 FOUR STATE INDUSTRIAL SUPPLY 1731 S EISENHOWER CT WICHITA, KS 67209	TIM ROWOLD PHONE: 316-558-8225 X1401 FAX: 316-558-8449 EMAIL: TIM.ROWOLD@FOURSTATEIND.COM	TRADE				\$ 61,054.16
25 WESCO AIRCRAFT 3851 N WEBB ROAD WICHITA, KS 67226	CHRISTINA KUKURUDA PHONE: 316-315-1200 FAX: 316-315-1298 EMAIL: EPGKSSALES@WESCOAIR.COM	TRADE				\$ 55,370.62
26 PRECISION COIL SPRING 10107 ROSE AVENUE EL MONTE, CA 91731	ROBERT HIMROD PHONE: 626-666-0561 FAX: 626-444-3712 EMAIL: PCS@PCSPRING.COM	TRADE				\$ 50,425.00
27 KAVLICO CORPORATION / SENSATA TECHNOLOGIES 529 PLEASANT STREET MAIL STATION B-17 ATTLEBORO, MA 02703	CASSANDRA CAMACHO PHONE: 508-236-2186 FAX: 508-236-1761 EMAIL: CCAMACHO4@SENSATA.COM	TRADE				\$ 50,091.00
28 NIIGATA MACHINE TECHNO USA INC 1501 LANDMEIER RD ELK GROVE VILLAGE, IL 60007	HANS RETRA PHONE: 630-283-5880 FAX: 630-283-5843 EMAIL: INFO@NIIGATAUSA.COM	TRADE				\$ 47,456.89
29 INGERSOLL MACHINE 707 FULTON AVENUE ROCKFORD, IL 61103	CHIP STORIE PHONE: 815-987-6017 FAX: 815-425-2568 EMAIL: MAC@INGERSOLL.COM	TRADE				\$ 46,898.00
30 NATIONAL PRECISION BEARING 8152 - 304TH AVE SE PO BOX 5012 PRESTON, WA 98050-5012	TOM KOETJE PHONE: 800-426-8038 FAX: 425-222-5950 EMAIL: TOM.KOETJE@NATIONALPRECISION.COM; SALES@NATIONALPRECISION.COM	TRADE				\$ 45,278.56

Fill in this information to identify the case and this filing:

Debtor Name TECT Aerospace Holdings, LLC

United States Bankruptcy Court for the: District of Delaware
(State)

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)*
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☐ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☐ *Schedule H: Codebtors (Official Form 206H)*
- ☐ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ *Amended Schedule _____*
- ☒ *Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☐ *Other document that requires a declaration _____*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/05/2021
MM / DD / YYYY

✱ /s/ Shaun Martin
Signature of individual signing on behalf of debtor

Shaun Martin
Printed name

Authorized Person, Chief Restructuring Officer
Position or relationship to debtor