

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re : **Chapter 11**
:
TECT AEROSPACE GROUP HOLDINGS, : **Case No. 21-10670 (KBO)**
INC., *et al.*, :
:
Debtors.¹ : **Jointly Administered**
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SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Sydney Reitzel, depose and say that I am employed by Kurtzman Carson Consultants LLC (“**KCC**”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Certificate in connection with the service of solicitation materials for the *Joint Chapter 11 Plan of Liquidation for TECT Aerospace Group Holdings, Inc. and its Affiliated Debtors* [Docket No. 737] (the “**Plan**”) and *Disclosure Statement for Joint Chapter 11 Plan of Liquidation for TECT Aerospace Group Holdings, Inc. and its Affiliated Debtors* [Docket No. 738] (the “**Disclosure Statement**”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On April 7, 2021, the Court entered the *Order Authorizing the Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent Nunc Pro Tunc to the Petition Date* [Docket No. 29].

3. On May 5, 2021, the Court entered the *Order Authorizing the Debtors to Retain and Employ Kurtzman Carson Consultants LLC as Administrative Advisor Effective Nunc Pro Tunc to the Petition Date* [Docket No. 132].

4. Consistent with its retention as claims, noticing, and administrative agent, KCC is charged with, among other things, printing and distributing Solicitation Packages² to creditors and other interested parties pursuant to the solicitation and voting procedures included in the *Motion of Debtors for Entry of Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief* [Docket No. 685] (the “**Motion**”). The Court entered an *Order (I) Approving Disclosure Statement and Form and Manner of Notice of*

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors’ mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110

² Terms not otherwise defined herein shall have the same meanings ascribed to them in the Disclosure Statement Order.



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Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [Docket No. 735] (the “**Disclosure Statement Order**”) on January 25, 2022.

5. The Solicitation Package consists of the following materials (the “**Solicitation Package**”):
 - a. USB Flash Drive (the “**USB**”) containing the following documents:
 - i. the Disclosure Statement Order (excluding the exhibits thereto);
 - ii. the Plan; and
 - iii. the Disclosure Statement
 - b. Notice of (I) Approval of Disclosure Statement, (II) Establishment of Record Date, (III) Hearing on Confirmation of the Plan, (IV) Procedures for Objecting to the Confirmation of the Plan, and (V) Procedures and Deadline for Voting on the Plan (the “**Confirmation Hearing Notice**”) (substantially in the form attached as **Exhibit 2** to the Disclosure Statement Order);
 - c. a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
 - i. Class 3 Ballot (Prepetition Credit Agreement Claims and DIP Claims) (“**Class 3 Ballot**”) (substantially in the form attached as **Exhibit 3-A** to the Disclosure Statement Order); or
 - ii. Class 4 Ballot (General Unsecured Claims) (“**Class 4 Ballot**”) (substantially in the form attached as **Exhibit 3-B** to the Disclosure Statement Order); or
 - iii. Class 5 Ballot (Non-Released Party General Unsecured Claims) (“**Class 5 Ballot**”) (substantially in the form attached as **Exhibit 3-C** to the Disclosure Statement Order);
 - d. Cover Letter describing (1) the contents of the Solicitation Package, (2) information about how to obtain access, free of charge, to the Plan, the Disclosure Statement and the Disclosure Statement Order, together with the exhibits thereto, on the Case Management Website, and (3) information about how to obtain, free of charge, paper copies of any of the documents included in the Solicitation Package (“**Cover Letter**”);

- e. Creditors' Committee Letter in Support of the Plan ("**Committee Letter**") (substantially in the form attached as **Exhibit C** to the Disclosure Statement); and
 - f. A pre-addressed, postage pre-paid return envelope.
6. On, or before, February 9, 2022, at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice to be served via First Class Mail to the parties on the service lists attached hereto as **Exhibit A**.
7. On February 21, 2022, at my direction and under my supervision, employees of KCC caused the Solicitation Package, including a Class 4 Ballot, Confirmation Hearing Notice, Cover Letter, Committee Letter, USB and return envelope to be served via Overnight Mail to the parties on the service list attached hereto as **Exhibit B**.
8. On February 23, 2022, at my direction and under my supervision, employees of KCC caused the Solicitation Package, including a Class 4 Ballot, Confirmation Hearing Notice, Cover Letter, Committee Letter, USB and return envelope to be served via Overnight Mail to the parties on the service list attached hereto as **Exhibit C**.

Dated: March 3, 2022

/s/ Sydney Reitzel
Sydney Reitzel
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

EXHIBIT A

Exhibit A**Supplemental Creditor Matrix
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Advanced Machine & Engineering		PO Box 5390	Carol Stream	IL	60197-5390
Brayden Jacobson		300 W Douglas Ave, Suite 100	Wichita	KS	67202
Broach Masters		2160 Precision Pl	Auburn	CA	95603-9096
Cascade Security Corporation		67 Skagit Key	Bellevue	WA	98006-1021
Dennis Farley		300 W Douglas Ave, Suite 100	Wichita	KS	67202
Dustin Larson		300 W Douglas Ave, Suite 100	Wichita	KS	67202
Hennig Inc.		PO Box 6803	Carol Stream	IL	60197-6803
ITN		PO Box 986	Everett	WA	98206-0986
James W Strickland		300 W Douglas Ave, Suite 100	Wichita	KS	67202
John Williams		300 W Douglas Ave, Suite 100	Wichita	KS	67202
Kenneth E. Glass		300 W Douglas Ave, Suite 100	Wichita	KS	67202
Malachi Parr		300 W Douglas Ave, Suite 100	Wichita	KS	67202
Mark Beckmann		300 W Douglas Ave, Suite 100	Wichita	KS	67202
Marquita Philbert		300 W Douglas Ave, Suite 100	Wichita	KS	67202
Matthew Trichler		300 W Douglas Ave, Suite 100	Wichita	KS	67202
Michael S Hines		300 W Douglas Ave, Suite 100	Wichita	KS	67202
Patrick Hill		300 W Douglas Ave, Suite 100	Wichita	KS	67202
Ruby Posey		300 W Douglas Ave, Suite 100	Wichita	KS	67202
Security Essentials, LLC	Patricia Urban	PMB 403, 8584 Washington St	Chagrin Falls	OH	44023-5305

EXHIBIT B

**Supplemental Class 4 Voting Parties
Served via Overnight Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
CPP-Port Hueneme		705 Industrial Avenue		Port Hueneme	CA	93041
Ingersoll Cutting Tool		845 S Lyford Rd		Rockford	IL	61108
J.THAYER COMPANY		26277 SW 95TH AVENUE	SUITE 405	WILSONVILLE	OR	97070-8222
JC MANUFACTURING		22507 1/2 MAIN VIEW DRIVE SOUTH		DES MOINES	WA	98198
JC Manufacturing		22507 Marine View Dr S		Des Moines	WA	98198
PFS Employer Contributions		3700 Crestwood Parkway	Suite 550	Duluth	GA	30096
Total Electric Inc		1111 E 37th St N		Wichita	KS	67219

EXHIBIT C

Exhibit C

Supplemental Class 4 Voting Party

Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Pattonair USA Inc	co Incora	2601 Meacham Blvd	Suite 400	Fort Worth	TX	76137