

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re	:	Chapter 11
	:	
TECT AEROSPACE GROUP	:	Case No. 21-10670 (KBO)
HOLDINGS, INC., <i>et al.</i> ,	:	
	:	Jointly Administered
Debtors. ¹	:	Re: D.I. 812
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**NOTICE OF (A) ENTRY OF FINDINGS OF FACT,
CONCLUSIONS OF LAW, AND ORDER CONFIRMING
CHAPTER 11 PLAN OF LIQUIDATION AND (B) EFFECTIVE DATE**

TO ALL PARTIES IN INTEREST:

PLEASE TAKE NOTICE that an order (the “**Confirmation Order**”) of the Honorable Karen B. Owens, United States Bankruptcy Judge for the District of Delaware, confirming and approving the *Joint Chapter 11 Plan of Liquidation for TECT Aerospace Group Holdings, Inc. and Its Affiliated Debtors* [Docket No. 790], dated March 4, 2022 (including all exhibits thereto, the “**Plan**”)² was entered on March 8, 2022 [Docket No. 812].

PLEASE TAKE FURTHER NOTICE that all conditions precedent to effectiveness pursuant to Article VIII of the Plan have been satisfied or waived and that the Debtors have determined that March 11, 2022 is the Effective Date of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on, among others, the Debtors, all Holders of Claims and Interests (irrespective of whether such Claims or Interests are impaired under the Plan or whether the Holders of such Claims or Interests have accepted the Plan), any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors, and any other party in interest in these Chapter 11 Cases, all as provided in the Plan.

PLEASE TAKE FURTHER NOTICE that any Holder of a Claim arising from the rejection, solely pursuant to the provisions of the Plan and not pursuant to any separate notice or

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors’ mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110.

² Capitalized terms used but not otherwise defined herein shall have the meaning given to them in the Plan.



motion, of an Executory Contract or Unexpired Lease, must File a Proof of Claim on account of such Claim by no later than **April 11, 2022** by sending such claim to the Debtors' claims and noticing agent, Kurtzman Carson Consultants ("KCC"), at the following address:

TECT Aerospace Claims Processing Center
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Holders of Claims arising from the rejection of Executory Contracts and Unexpired Leases with respect to which no proof of Claim is timely Filed will be forever barred from asserting a Claim against the Debtors, the Estates, the Liquidating Trusts or the property of any of the foregoing, unless otherwise expressly allowed by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, except with respect to Professional Fee Claims or otherwise as set forth in the Plan or the Confirmation Order, requests for payment of Administrative Claims must be Filed no later than **April 11, 2022**. **Holders of Administrative Claims that are required to file and serve a request for payment of such Administrative Claims and that do not file and serve such a request by the applicable Bar Date or as otherwise set forth in the Plan or the Confirmation Order will be forever barred from asserting such Administrative Claims against the Debtors, the Estates, the Trusts or the property of any of the foregoing, and such Administrative Claims will be deemed discharged as of the Effective Date unless otherwise ordered by the Bankruptcy Court.**

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan and other documents filed in the Chapter 11 Cases may be obtained and/or are available for review without charge at the website of KCC at <http://www.kccllc.net/tectaerospace>, or by contacting KCC: (i) by telephone at (877) 725-7523 (U.S./Canada) or (424) 236-7237 (International); or (ii) by email at TECTAerospaceInfo@kccllc.com.

Dated: March 11, 2022
Wilmington, Delaware

/s/ J. Zachary Noble

RICHARDS, LAYTON & FINGER, P.A.

Daniel J. DeFranceschi (No. 2732)

Paul N. Heath (No. 3704)

Amanda R. Steele (No. 5530)

Zachary I. Shapiro (No. 5103)

J. Zachary Noble (No. 6689)

One Rodney Square

920 N. King Street

Wilmington, DE 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

E-mail: defranceschi@rlf.com

heath@rlf.com

steele@rlf.com

shapiro@rlf.com

noble@rlf.com

Attorneys for the Debtors and Debtors in Possession