

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

| | | |
|--|---|--------------------------------|
| ----- | X | |
| <i>In re</i> | : | Chapter 11 |
| | : | |
| TECT AEROSPACE GROUP HOLDINGS, INC., <i>et al.</i> , | : | Case No. 21-10670 (KBO) |
| | : | |
| Debtors. ¹ | : | Jointly Administered |
| | : | |
| ----- | X | |

**CERTIFICATION OF COUNSEL REGARDING
SCHEDULING OF OMNIBUS HEARING DATE**

The undersigned hereby certifies that the Court has provided the hearing date set forth on the proposed order, attached hereto, for the above-captioned chapter 11 cases.

WHEREFORE, the Liquidation Trust requests that the Court enter the proposed order, attached hereto, at its earliest convenience.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110.



Dated: March 21, 2024
Wilmington, Delaware

/s/ Ashly L. Riches

RICHARDS, LAYTON & FINGER, P.A.

Daniel J. DeFranceschi (No. 2732)

Paul N. Heath (No. 3704)

Zachary I. Shapiro (No. 5103)

Huiqi Liu (No. 6850)

Ashly L. Riches (No. 7256)

One Rodney Square

920 N. King Street

Wilmington, DE 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

E-mail: defranceschi@rlf.com

heath@rlf.com

shapiro@rlf.com

liu@rlf.com

riches@rlf.com

Attorneys for the Liquidation Trust

Exhibit A

Proposed Order

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

| | | |
|--------------------------------|---|--------------------------------|
| ----- | X | |
| <i>In re</i> | : | Chapter 11 |
| | : | |
| TECT AEROSPACE GROUP HOLDINGS, | : | Case No. 21-10670 (KBO) |
| INC., <i>et al.</i> , | : | |
| | : | Jointly Administered |
| Debtors. | : | |
| | : | |
| ----- | X | |

ORDER SCHEDULING OMNIBUS HEARING DATE

Pursuant to Del. Bankr. L.R. 2002-1(a), the Court has scheduled the following hearing date in the above-captioned chapter 11 cases:

| <u>Date & Time</u> | <u>Location</u> |
|----------------------------------|---|
| April 23, 2024 at 2:00 p.m. (ET) | U.S. Bankruptcy Court for the District of Delaware 824 North Market Street, 6 th Floor, Courtroom 3 Wilmington, Delaware 19801 |