

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MASSACHUSETTS

	)	
<b>In Re:</b>	)	
	)	<b>Chapter 11</b>
	)	
<b>TELEXFREE, LLC ,</b>	)	<b>Case No. 14-40987-MSH</b>
<b>TELEXFREE, INC.,</b>	)	<b>Case No. 14-40988-MSH</b>
<b>TELEXFREE FINANCIAL, INC.,</b>	)	<b>Case No. 14-40989-MSH</b>
	)	
<b>Debtors.</b>	)	<b>Jointly Administered</b>
	)	

**MOTION BY CHAPTER 11 TRUSTEE TO APPROVE AMENDED FORM OF NOTICE  
WITH RESPECT TO TELEPHONIC/INTERNET HEARING  
ON DISCLOSURE STATEMENT  
(Expedited Determination Requested)**

To the Honorable Melvin S. Hoffman, United States Bankruptcy Judge:

Stephen B. Darr, the duly appointed Chapter 11 trustee (the "Trustee") of the bankruptcy estates of TelexFree, LLC, TelexFree, Inc., and TelexFree Financial, Inc. (collectively, the "Debtors" or "TelexFree"), respectfully requests that the Court approve the proposed Amended Notice of Telephonic/Internet Hearing ("Amended Notice") for the Trustee's Disclosure Statement, as attached hereto as Exhibit "A". In support of the motion, the Trustee states as follows:

1. The Court has scheduled a hearing for May 27, 2020 on the adequacy of the Trustee's Disclosure Statement.
2. On or about May 11, 2020, the Trustee served a notice of telephonic hearing with respect to the Disclosure Statement on interested parties (the "Notice").
3. The Court conducted a Status Conference on May 14, 2020 to address procedural issues respecting the hearing on the Disclosure Statement. As a result of the Status Conference and after further review, the Trustee has prepared certain amendments to the Notice to, among



other things, provide interested parties with (a) an option to access an internet streaming link for the Disclosure Statement hearing without charge, (b) procedures to access a participant connection in order to speak at the hearing; and (c) an opportunity to submit questions prior to the hearing to be addressed prior to or at the hearing.

4. The Trustee believes that the Amended Notice accords with due process and will provide interested parties with adequate opportunities to participate in the hearing.

Wherefore, the Trustee prays that the Court:

1. Approve the Amended Notice on an expedited basis; and
2. Grant such other relief as is just and proper.

STEPHEN B. DARR,  
CHAPTER 11 TRUSTEE,  
By his attorneys,

/s/ Andrew G. Lizotte  
Andrew G. Lizotte (BBO #559609)  
Murphy & King, Professional Corporation  
One Beacon Street  
Boston, MA 02108  
Telephone: (617) 423-0400  
Facsimile: (617) 423-0498  
Email: [ALizotte@murphyking.com](mailto:ALizotte@murphyking.com)

Dated: May 18, 2020  
780326

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MASSACHUSETTS

<hr/>		)	
In Re:		)	
		)	Chapter 11
		)	
TELEXFREE, LLC,		)	Case No. 14-40987-MSH
TELEXFREE, INC.,		)	Case No. 14-40988-MSH
TELEXFREE FINANCIAL, INC.,		)	Case No. 14-40989-MSH
		)	
Debtors.		)	Jointly Administered
<hr/>		)	

AMENDED NOTICE OF TELEPHONIC/INTERNET HEARING

This Notice shall replace in all respects the Notice of Telephonic Hearing dated May 8, 2020, including the telephone access number included in that Notice. Please review this notice carefully if you would like to listen or participate in the hearing for the approval of the Disclosure Statement.

PLEASE TAKE NOTICE that a TELEPHONIC/INTERNET BASED HEARING will be held on May 27, 2020 at 2:00 p.m. E.T. before the Honorable Melvin S. Hoffman, to consider the following:

[3214] Disclosure Statement with Respect to Liquidating Plan of Reorganization of Stephen B. Darr, Chapter 11 Trustee of TelexFree, LLC, TelexFree, Inc. and TelexFree Financial, Inc.

**DEADLINE TO FILE AN OBJECTION OR RESPONSE: MAY 26, 2020 at 12:00 NOON.**

- The hearing on the Disclosure Statement will not address the status of any individual claim.
- For Reasons of public health and safety, this hearing will be conducted by telephone and by internet streaming.
- IF YOU ARE AN INTERESTED PARTY AND WOULD LIKE TO LISTEN ONLY TO THE HEARING, the access information will be provided to you electronically on or prior to May 26, 2020. This will enable you to monitor the hearing at no charge. You will also be provided with an opportunity to submit questions by electronic mail prior to the hearing that the Trustee will attempt to address prior to or at the hearing. The email address for submitting questions will be provided at the same time as the internet access information for the hearing.
- IF YOU ARE AN INTERESTED PARTY AND WOULD LIKE TO PARTICIPATE IN THE HEARING, you may do so by accessing the Participant Connection. In order to access the Participant Connection, an interested party must do either of the following no later than **4:30 p.m. Eastern Time on Thursday May 21, 2020**: (a) send an electronic mail message to [hearing@telexfreeclaims.com](mailto:hearing@telexfreeclaims.com); or (b) file a written response to the Disclosure Statement with the Bankruptcy Court at the following address: United States Bankruptcy Court, John W. McCormack Post Office and Court House, 5 Post Office Square, Suite 1150, Boston, MA 02109-3945 with a copy to the undersigned counsel. In either case, the interested party **must** provide the following information:

- The name of the case and the case number (listed in the caption above)
  - The date and time of the hearing
  - The name and address of the party who wishes to appear (and their counsel if they have one)
  - The party's role in the case (whether they are a creditor, party in interest, a participant in TelexFree or otherwise)
  - The basis of the party's objection or reason for requesting an opportunity to be heard
  - Contact information, including the telephone number and email address that the party intends to use to access the Participant Connection
- After a party has complied with the above requirements, the instruction for the Participant Connection will be sent to them.
  - **Please note the following additional information for those utilizing the Participant Connection:**
    - Participants must mute their phone lines until ready to address the Court
    - Participants must identify themselves for the record using their full names each time they speak
    - Participants should not interrupt others who are speaking
    - Participants must not place a call on hold at any time, to avoid background music from disrupting Court proceedings
    - Participants may incur a charge for accessing the Participant Connection
  - **Please note that if you have any questions about your claim, you should email those questions to [ClaimResponse@telexfreeclaims.com](mailto:ClaimResponse@telexfreeclaims.com). If you would like to view a copy of the Disclosure Statement or the Plan, please go to the website: <http://www.kccllc.net/telexfree> and click on the link that says "Plan and Disclosure Statement".**

STEPHEN B. DARR,  
CHAPTER 11 TRUSTEE OF TELEXFREE INC.,  
TELEXFREE LLC, AND TELEXFREE  
FINANCIAL, INC.,  
By his attorneys,

---

Harold B. Murphy (BBO #362610)  
Andrew G. Lizotte (BBO #559609)  
Murphy & King, Professional Corporation  
One Beacon Street  
Boston, MA 02108

Dated: May 18, 2020

780318