

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
TEMPLAR ENERGY LLC, <i>et al.</i> , <sup>1</sup>	Case No. 20-11441 (BLS)
Debtors.	Jointly Administered

**NOTICE OF ESTABLISHMENT OF BAR DATES FOR FILING PROOFS OF CLAIMS FOR SECURED, PRIORITY, AND 503(b)(9) CLAIMS**

On June 1, 2020 (the “Petition Date”), Templar Energy LLC and its affiliated debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) filed petitions commencing chapter 11 cases (the “Chapter 11 Cases”) under title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

On June 29, 2020, the Court entered an order [Docket No. 147] (the “Bar Date Order”)² establishing various bar dates for filing proofs of claim for an administrative expense claim under section 503(b)(9) of the Bankruptcy Code (“503(b)(9) Claims”), secured claim, or priority claim (collectively, “SAP Claims”).

**Secured Claim:** A claim under section 506(a) of the Bankruptcy Code backed by a lien on particular property of a Debtor. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien.

**Priority Claim:** A prepetition claim against any of the Debtors entitled to priority under sections 507(a)(4)–(9) of the Bankruptcy Code. Priority Claims include claims of a Debtor’s employee or former employee for certain unpaid wages, salaries, and commissions, and claims of a governmental unit for certain unpaid taxes.

**503(b)(9) Claim:** A claim arising from the value of any goods received by a Debtor within 20 days before the Petition Date, in which the goods have been sold to the Debtor in the ordinary course of a Debtor’s business.

The Court has established **August 3, 2020 at 4:00 p.m. (ET)** (the “General Bar Date”) as the general claims bar date for filing proofs of claim in these Chapter 11 Cases for all persons and entities holding SAP Claims other than governmental units, and **November 30, 2020, at 4:00 p.m. (ET)** (the “Government Bar Date”) as the bar date for governmental units to file proofs of claim in these Chapter 11 Cases. As described below, the Bar Date Order also establishes different bar dates for other categories of claims.

As used in this notice, (i) the term “person or entity” shall include, without limitation, individuals, partnerships, corporations, joint ventures, and trusts and (ii) the term “claim” means, as to or against the Debtors and, in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

As used in this notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, governmental units, and the United States trustee. The terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Templar Energy LLC (4719), TE Holdcorp, LLC (6730), TE Holdings, LLC (3115), TE Holdings II, LLC (N/A), Templar Operating LLC (0810), Templar Midstream LLC (3275), and TE Holdings Management LLC (7467). The address of the Debtors’ corporate headquarters is 4700 Gaillardia Parkway, Suite 200, Oklahoma City, Oklahoma 73142.

<sup>2</sup> Capitalized terms used herein but not otherwise defined shall have the meaning



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1. **THE BAR DATES.** The Bar Date Order establishes the following bar dates for filing proofs of claim in these cases (together, the “Bar Dates”):

- (a) The General Bar Date. Except as described below, all persons or entities holding SAP Claims against the Debtors are required to file proofs of claim by **August 3, 2020 at 4:00 p.m. (prevailing Eastern Time)**. The General Bar Date applies to all types of SAP Claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date.
- (b) The Government Bar Date. All governmental units holding SAP Claims against the Debtors are required to file proofs of claim by **November 30, 2020 at 4:00 p.m. (prevailing Eastern Time)**. The Government Bar Date applies to all governmental units holding SAP Claims against the Debtors that arose prior to the Petition Date, including, without limitation, governmental units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax periods or prepetition transactions to which the Debtors were a party.

2. **WHO MUST FILE.** Unless one of the exceptions described in Section 3 below applies, you **MUST** file a proof of claim to share in distributions from the Debtors’ bankruptcy estates if you have a SAP Claim. **DO NOT FILE A PROOF OF CLAIM FORM UNLESS YOU HAVE A SAP CLAIM AGAINST ONE OR MORE DEBTORS.**

3. **WHO NEED NOT FILE.** The Bar Date Order further provides that the following entities need ***not*** file proofs of claim for SAP Claims by the Bar Dates:

- (a) the DIP Agent, the DIP Lenders, and the Prepetition Secured Parties (each as defined and set forth in the *Final Order Authorizing (I) the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Secured Parties, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief* [Docket No. 149] (the “Final DIP Order”)) with regard to claims arising under, or related to, as applicable, the DIP Documents or the Prepetition Credit Documents (each as defined in the Final DIP Order);
- (b) any entity that does not have a SAP Claim against any of the Debtors;
- (c) any person or entity that already has filed a signed proof of claim against the applicable Debtor(s) with KCC or the Clerk of the Court in a form substantially similar to Official Bankruptcy Form B10;
- (d) any holder of a claim that previously has been allowed by order of the Court;
- (e) any holder of a claim that has been paid in full by any of the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- (f) any Debtor having a claim against another Debtor; and
- (g) any holder of an administrative expense allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code other than a 503(b)(9) Claim.

4. **A CLAIMANT SHOULD CONSULT HIS OR HER ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM. NONE OF THE DEBTORS’ ATTORNEYS, KCC, THE CLERK OF THE COURT, OR THE U.S. TRUSTEE CAN ADVISE A CLAIMANT WHETHER A CLAIMANT SHOULD FILE A CLAIM.**

5. **WHAT TO FILE.** The Debtors are enclosing a proof of claim form for use in these Chapter 11 Cases, or you may use another proof of claim form that conforms substantially to Official Bankruptcy Form 410. You may utilize the proof of claim form provided by the Debtors to file your claim.

- (a) **Contents.** Each proof of claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars as of the Petition Date; (iii) conform substantially with the proof of claim form provided by the Debtors or Official Bankruptcy Form No. 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant. Your proof of claim must ***not*** contain complete social security numbers or taxpayer identification numbers, a complete birth date, the name of a minor, or a financial account

number. If applicable, your proof of claim should include only the last four digits of social security, tax payer identification, or financial account numbers, only the year of your birth date, or only the initial of a minor.

**503(b)(9) Claim.** Any proof of claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach documentation identifying which of the Debtors such goods were shipped to and the date such goods were received by such Debtors, (iii) state whether the value of the goods asserted in the proof of claim represents a combination of goods and services and, if applicable, the percentage of alleged value related to services and related to goods; and (iv) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted.

**Identification of Applicable Debtor.** Each proof of claim must state a claim against **only one** Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the proof of claim such claim may be treated as if filed only against the first-listed Debtor. A proof of claim filed under the joint administration case number (No. 20-11441), or otherwise without identifying a specific Debtor, will be deemed as filed only against Templar Energy LLC.

6. **WHEN AND WHERE TO FILE.** All proofs of claim must be submitted so as to be actually received by the Debtors' claims agent, Kurtzman Carson Consultants LLC ("**KCC**"), *on or before the applicable Bar Date* (i) by completing the electronic proof of claim form on KCC's website at <https://www.kccllc.net/TemplarEnergy> or (ii) in person, by courier service, by hand delivery, or by mail so as to be received *on or before the applicable Bar Date* at the following address:

If by First-Class Mail, Hand Delivery or Overnight Mail: Templar Energy LLC Claims Processing Center c/o KCC 222 N. Pacific Coast Hwy., Ste. 300 El Segundo, CA 90245
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A proof of claim form will be deemed timely filed only if it is **actually received** by KCC on or before the applicable Bar Date (1) at the address listed above or (2) electronically through the Electronic Filing System. A proof of claim form sent by facsimile, telecopy, or electronic mail transmission (other than those filed electronically through the Electronic Filing System) will not be accepted.

7. **CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE.** ANY ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM BUT THAT FAILS TO DO SO BY THE APPLICABLE BAR DATE DESCRIBED IN THIS NOTICE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN FILED IN THE DEBTORS' CASES, PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM, OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

8. **RESERVATION OF RIGHTS.** The Debtors reserve the right to dispute, or to assert offsets or defenses against, any filed claim as to the nature, amount, liability, priority, classification, or otherwise. Nothing contained in this notice shall preclude the Debtors from objecting to any claim on any grounds.

9. **ADDITIONAL INFORMATION.** Copies of the Bar Date Order and other information regarding these Chapter 11 Cases are available for inspection free of charge on KCC’s website at <https://www.kccllc.net/TemplarEnergy> and available for a fee at the Court’s website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). A login identification and password to the Court’s Public Access to Court Electronic Records (“PACER”) are required to access this information and can be obtained through PACER at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov). If you require additional information regarding the filing of a proof of claim, you may contact the Debtors’ notice and claims agent, KCC, by calling (866) 515-4713 (U.S./Canada), or emailing [TemplarEnergy@kccllc.com](mailto:TemplarEnergy@kccllc.com).

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