

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

_____)	
In re:)	Chapter 11
)	
TERRAVIA HOLDINGS, INC., <i>et al.</i> ,)	Case No. 17-11655 (CSS)
)	
Debtors. ¹)	Jointly Administered
)	
_____)	

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 5, 2017 AT 2:00 P.M. (ET)**

**AS NO MATTERS ARE GOING FORWARD, THE HEARING HAS
BEEN CANCELLED AT THE DIRECTION OF THE COURT.**

I. RESOLVED MATTERS:

1. Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) the Debtors to Continue and Renew Their Liability, Property, Casualty and Other Insurance Programs and Honor All Obligations in Respect Thereof and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 3 - filed August 2, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Tyler W. Painter in Support of Debtors' Chapter 11 Proceedings and First Day Pleadings [Docket No. 18 - filed August 2, 2017]
- ii. Interim Order Authorizing (i) the Debtors to Continue and Renew Their Liability, Property, Casualty and Other Insurance Programs and Honor All Obligations in Respect Thereof and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 54 - entered August 3, 2017]

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: TerraVia Holdings, Inc. (7078), Solazyme Brazil LLC (2839) and Solazyme Manufacturing 1, LLC (4172). The debtors' mailing address is 225 Gateway Boulevard, South San Francisco, CA 94080.

² Amended items appear in bold.



- iii. Notice of (A) Entry of Interim Order Authorizing (i) the Debtors Continue and Renew Their Liability, Property, Casualty and Other Insurance Programs and Honor All Obligations in Respect Thereof and (ii) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Final Hearing Thereon [Docket No. 79 - filed August 4, 2017]
- iv. Final Order Authorizing (i) the Debtors to Continue and Renew their Liability, Property, Casualty and Other Insurance Programs and Honor All Obligations in Respect Thereof and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 190 - entered August 30, 2017]

Status: On August 30, 2017, the Court entered a final order regarding this matter. Accordingly, a hearing on this matter is no longer required.

- 2. Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) the Debtors to Continue to Maintain Existing Cash Management System, Bank Accounts, Credit Card Program and Business Forms and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 4 - filed August 2, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Tyler W. Painter in Support of Debtors' Chapter 11 Proceedings and First Day Pleadings [Docket No. 18 - filed August 2, 2017]
- ii. Interim Order Authorizing (i) the Debtors to Continue to Maintain Existing Cash Management System, Bank Accounts, Credit Card Program and Business Forms and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 61 - entered August 3, 2017]
- iii. Notice of (A) Entry of Interim Order Authorizing (i) the Debtors to Continue to Maintain Existing Cash Management System, Bank Accounts, Credit Card Program and Business Forms and (ii) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Final Hearing Thereon [Docket No. 77 - filed August 4, 2017]
- iv. Final Order Authorizing (i) the Debtors to Continue to Maintain Existing Cash Management System, Bank Accounts, Credit Card Program and Business Forms and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 189 - entered August 30, 2017]

Status: On August 30, 2017, the Court entered a final order regarding this matter. Accordingly, a hearing on this matter is no longer required.

3. Motion of the Debtors for Entry of an Order (i) Granting Administrative Expense Status to the Debtors' Undisputed Obligations to Vendors Arising from the Post-Petition Delivery of Goods Ordered Prepetition, (ii) Authorizing the Debtors to Pay Those Obligations in the Ordinary Course of Business, (iii) Authorizing the Debtors to Return Goods and (iv) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 5 - filed August 2, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Tyler W. Painter in Support of Debtors' Chapter 11 Proceedings and First Day Pleadings [Docket No. 18 - filed August 2, 2017]
- ii. Interim Order (i) Granting Administrative Expense Status to the Debtors' Undisputed Obligations to Vendors Arising from the Post-Petition Delivery of Goods Ordered Prepetition, (ii) Authorizing the Debtors to Pay Those Obligations in the Ordinary Course of Business, (iii) Authorizing the Debtors to Return Goods and (iv) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 69 - entered August 4, 2017]
- iii. Notice of (A) Entry of Interim Order (i) Granting Administrative Expense Status to the Debtors' Undisputed Obligations to Vendors Arising from the Post-Petition Delivery of Goods Ordered Prepetition, (ii) Authorizing the Debtors to Pay Those Obligations in the Ordinary Course of Business, (iii) Authorizing the Debtors to Return Goods and (iv) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers and (B) Final Hearing Thereon [Docket No. 74 - filed August 4, 2017]
- iv. Final Order (i) Granting Administrative Expense Status to the Debtors' Undisputed Obligations to Vendors Arising from the Post-Petition Delivery of Goods Ordered Prepetition, (ii) Authorizing the Debtors to Pay Those Obligations in the Ordinary Course of Business, (iii) Authorizing the Debtors to Return Goods and (iv) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 187 - entered August 30, 2017]

Status: On August 30, 2017, the Court entered a final order regarding this matter. Accordingly, a hearing on this matter is no longer required.

4. Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) the Debtors to (a) Pay Prepetition Employee Obligations and (b) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (ii) Current and Former Employees to Proceed with Outstanding Workers' Compensation Claims and (iii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 6 - filed August 2, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Tyler W. Painter in Support of Debtors' Chapter 11 Proceedings and First Day Pleadings [Docket No. 18 - filed August 2, 2017]
- ii. Interim Order Authorizing (i) the Debtors to (a) Pay Prepetition Employee Obligations and (b) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (ii) Current and Former Employees to Proceed with Outstanding Workers' Compensation Claims and (iii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 59 - entered August 3, 2017]
- iii. Notice of (A) Entry of Interim Order Authorizing (i) the Debtors to (a) Pay Prepetition Employee Obligations and (b) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (ii) Current and Former Employees to Proceed with Outstanding Workers' Compensation Claims and (iii) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Final Hearing Thereon [Docket No. 72 - filed August 4, 2017]
- iv. Amended Interim Order Authorizing (i) the Debtors to (a) Pay Prepetition Employee Obligations and (b) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (ii) Current and Former Employees to Proceed with Outstanding Workers' Compensation Claims and (iii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 141 - entered August 22, 2017]
- v. Final Order Authorizing (i) the Debtors to (a) Pay Prepetition Employee Obligations and (b) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (ii) Current and Former Employees to Proceed with Outstanding Workers' Compensation Claims and (iii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 185 - entered August 30, 2017]

Status: On August 30, 2017, the Court entered a final order regarding this matter. Accordingly, a hearing on this matter is no longer required.

5. Motion of Debtors for Entry of Interim and Final Orders (i) Prohibiting Utilities from Altering, Refusing or Discontinuing Service, (ii) Deeming Utilities Adequately Assured of Future Performance and (iii) Establishing Procedures for Determining Requests for Additional Adequate Assurance [Docket No. 7 - filed August 2, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Tyler W. Painter in Support of Debtors' Chapter 11 Proceedings and First Day Pleadings [Docket No. 18 - filed August 2, 2017]
- ii. Interim Order (i) Prohibiting Utilities from Altering, Refusing or Discontinuing Service, (ii) Deeming Utilities Adequately Assured of Future Performance and (iii) Establishing Procedures for Determining Requests for Additional Adequate Assurance [Docket No. 55 - entered August 3, 2017]
- iii. Notice of (A) Entry of Interim Order (i) Prohibiting Utilities from Altering, Refusing or Discontinuing Service, (ii) Deeming Utilities Adequately Assured of Future Performance and (iii) Establishing Procedures for Determining Requests for Additional Adequate Assurance and (B) Final Hearing Thereon [Docket No. 81 - filed August 4, 2017]
- iv. Final Order (i) Prohibiting Utilities from Altering, Refusing or Discontinuing Service, (ii) Deeming Utilities Adequately Assured of Future Performance and (iii) Establishing Procedures for Determining Requests for Additional Adequate Assurance [Docket No. 196 - entered August 30, 2017]

Status: On August 30, 2017, the Court entered a final order regarding this matter. Accordingly, a hearing on this matter is no longer required.

6. Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) the Debtors to Pay Certain Prepetition Claims of Shippers, Warehousemen and Service Providers and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 9 - filed August 2, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Tyler W. Painter in Support of Debtors' Chapter 11 Proceedings and First Day Pleadings [Docket No. 18 - filed August 2, 2017]
- ii. Interim Order Authorizing (i) the Debtors to Pay Certain Prepetition Claims of Shippers, Warehousemen and Other Service Providers and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 57 - entered August 3, 2017]
- iii. Notice of (A) Entry of Interim Order Authorizing (i) the Debtors to Pay Certain Prepetition Claims of Shippers, Warehousemen and Other Service Providers and

(ii) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Final Hearing Thereon [Docket No. 75 - filed August 4, 2017]

- iv. Final Order Authorizing (i) the Debtors to Pay Certain Prepetition Claims of Shippers, Warehousemen and Other Service Providers and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 194 - entered August 30, 2017]

Status: On August 30, 2017, the Court entered a final order regarding this matter. Accordingly, a hearing on this matter is no longer required.

7. Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) Debtors to Pay Certain Taxes, Governmental Assessments and Fees and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 10 - filed August 2, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Tyler W. Painter in Support of Debtors' Chapter 11 Proceedings and First Day Pleadings [Docket No. 18 - filed August 2, 2017]
- ii. Interim Order Authorizing (i) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 58 - entered August 3, 2017]
- iii. Notice of (A) Entry of Interim Order Authorizing (i) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Final Hearing Thereon [Docket No. 76 - filed August 4, 2017]
- iv. Final Order Authorizing (i) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 192 - entered August 30, 2017]

Status: On August 30, 2017, the Court entered a final order regarding this matter. Accordingly, a hearing on this matter is no longer required.

8. Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Practices and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 15 - filed August 2, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Tyler W. Painter in Support of Debtors' Chapter 11 Proceedings and First Day Pleadings [Docket No. 18 - filed August 2, 2017]
- ii. Interim Order Authorizing (i) the Debtors to Honor Prepetition Obligations to Customers and to Otherwise Continue Customer Practices and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 60 - entered August 3, 2017]
- iii. Notice of (A) Entry of Interim Order Authorizing (i) the Debtors to Honor Prepetition Obligations to Customers and to Otherwise Continue Customer Practices and (ii) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Final Hearing Thereon [Docket No. 73 - filed August 4, 2017]
- iv. Final Order Authorizing (i) the Debtors to Honor Prepetition Obligations to Customers and to Otherwise Continue Customer Practices and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 195 - entered August 30, 2017]

Status: On August 30, 2017, the Court entered a final order regarding this matter. Accordingly, a hearing on this matter is no longer required.

9. Motion of Debtors for Entry of Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Claims Against and Interests in the Debtors' Estates [Docket No. 17 - filed August 2, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Tyler W. Painter in Support of Debtors' Chapter 11 Proceedings and First Day Pleadings [Docket No. 18 - filed August 2, 2017]
- ii. Interim Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Claims Against and Interests in the Debtors' Estates [Docket No. 56 - entered August 3, 2017]
- iii. Notice of (A) Entry of Interim Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Claims Against and Interests in the Debtors' Estates and (B) Final Hearing Thereon [Docket No. 78 - filed August 4, 2017]

- iv. Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfer of Claims Against and Interests in the Debtors' Estates [Docket No. 184 - entered August 30, 2017]

Status: On August 30, 2017, the Court entered a final order regarding this matter. Accordingly, a hearing on this matter is no longer required.

- 10. Application of Debtors to Employ and Retain Richards, Layton & Finger, P.A. as Co-Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 108 - filed August 15, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Order Authorizing the Debtors to Employ and Retain Richards, Layton & Finger, P.A. as Co-Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 191 - entered August 30, 2017]

Status: On August 30, 2017, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer required.

- 11. Motion of Debtors for Entry of an Order Establishing Deadlines and Procedures for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof [Docket No. 111 - filed August 15, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Order Establishing Deadlines and Procedures for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof [Docket No. 188 - entered August 30, 2017]

Status: On August 30, 2017, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is not required.

- 12. Application of Debtors for Authority to Employ and Retain Davis Polk & Wardwell LLP as Attorneys for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 112 - filed August 15, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from the Office of the United States Trustee for the District of Delaware (the “**U.S. Trustee**”)

Related Documents:

- i. Order Approving Application of Debtors for Authority to Employ and Retain Davis Polk & Wardwell LLP as Attorneys for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 186 - entered August 30, 2017]

Status: On August 30, 2017, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer required.

13. Motion of Debtors for Entry of an Order Approving Debtors’ Key Executive Incentive Plan [Docket No. 128 - filed August 17, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Declaration of Christopher McGee in Support of Motion of Debtors for Entry of an Order Approving Debtors’ Key Executive Incentive Plan [Docket No. 146 - filed August 23, 2017]
- ii. Order Approving Debtors’ Key Executive Incentive Plan [Docket No. 193 - entered August 30, 2017]

Status: On August 30, 2017, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer required.

II. UNCONTESTED MATTERS WITH CERTIFICATES OF COUNSEL:

14. Motion of Debtors for Entry of Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 106 - filed August 15, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- i. Certificate of Counsel Regarding Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 197 - filed August 30, 2017]
- ii. **Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 204 - entered September 1, 2017]**

Status: On September 1, 2017, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer required.

15. Motion of Debtors for Entry of an Order Approving Procedures for the Retention and Compensation of Ordinary Course Professionals *Nunc Pro Tunc* to the Petition Date [Docket No. 107 - filed August 15, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from U. S. Trustee

Related Documents:

- i. Certificate of Counsel Regarding Order Approving Procedures for the Retention and Compensation of Certain Ordinary Course Professionals of the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 199 - filed August 30, 2017]
- ii. **Order Approving Procedures for the Retention and Compensation of Certain Ordinary Course Professionals of the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 205 - entered September 1, 2017]**

Status: On September 1, 2017, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer required.

16. Application of Debtors for Authority to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 109 - filed August 15, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- i. Certificate of Counsel Regarding Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor of the

Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 198 - filed August 30, 2017]

- ii. **Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor of the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 206 - entered September 1, 2017]**

Status: On September 1, 2017, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer required.

III. MATTERS GOING FORWARD:

- 17. Motion of Debtors for Entry of Interim and Final Orders (i) Authorizing the Debtors to Obtain Post-Petition Secured Financing Pursuant to 11 U.S.C. §§ 105, 362, 364(c), 364(d)(1), 364(e), 503 and 507, (ii) Scheduling a Final Hearing and (iii) Granting Related Relief [Docket No. 16 - filed August 2, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET); extended to August 29, 2017 at 4:00 p.m. (ET) for Silicon Valley Bank

Objections/Responses Received:

- A. Limited Objection and Reservation of Rights of Silicon Valley Bank to Motion of Debtors for Entry of Interim and Final Orders (i) Authorizing the Debtors to Obtain Post-Petition Secured Financing Pursuant to 11 U.S.C. §§ 105, 362, 364(c), 364(d)(1), 364(e), 503 and 507, (ii) Scheduling a Final Hearing and (iii) Granting Related Relief [Docket No. 167 - filed August 29, 2017]
- B. Informal comments from the DIP Lenders

Related Documents:

- i. Declaration of Tyler W. Painter in Support of Debtors' Chapter 11 Proceedings and First Day Pleadings [Docket No. 18 - filed August 2, 2017]
- ii. Interim Order Pursuant to 11 U.S.C. §§ 105, 362, 364(c), 364(d)(1), 364(e), 503 and 507 (i) Authorizing the Debtors to Obtain Senior Secured Super-Priority Post-Petition Financing, (ii) Granting Liens and Providing Super-Priority Administrative Expense Status, (iii) Modifying the Automatic Stay, (iv) Scheduling a Final Hearing and (v) Granting Related Relief [Docket No. 62 - entered August 3, 2017]
- iii. Notice of (A) Entry of Interim Order Pursuant to 11 U.S.C. §§ 105, 362, 364(c), 364(d)(1), 364(e), 503 and 507 (i) Authorizing the Debtors to Obtain Senior Secured Super-Priority Post-Petition Financing, (ii) Granting Liens and Providing Super-Priority Administrative Expense Status, (iii) Modifying the Automatic

Stay, (iv) Scheduling a Final Hearing and (v) Granting Related Relief and (B) Final Hearing Thereon [Docket No. 80 - filed August 4, 2017]

- iv. **Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105, 362, 364(c), 364(d)(1), 364(e), 503 and 507 (i) Authorizing the Debtors to Obtain Senior Secured Super-Priority Post-Petition Financing, (ii) Granting Liens and Providing Superpriority Administrative Expense Status, (iii) Modifying the Automatic Stay, (iv) Scheduling a Final Hearing and (v) Granting Related Relief [Docket No. 208 - filed September 1, 2017]**
- v. **Notice of Withdrawal (of Limited Objection and Reservation of Rights of Silicon Valley Bank to Motion of Debtors for Entry of Interim and Final Orders (i) Authorizing the Debtors to Obtain Post-Petition Secured Financing, Pursuant to 11 U.S.C. §§ 105, 362, 364(c), 364(d), 364(e), 503 and 507, (ii) Scheduling Final Hearing, and (iii) Granting Related Relief) [Docket No. 209 - filed September 1, 2017]**

Status: On September 1, 2017, the Debtors filed a revised proposed form of final order under certification of counsel. The Court has indicated that the final order will be entered without the need for a hearing. Accordingly, a hearing on this matter is no longer required.

- 18. Application of Debtors for Authority to (i) Employ and Retain Rothschild Inc. as Financial Advisor and Investment Banker for the Debtors *Nunc Pro Tunc* to the Petition Date and (ii) Waive Certain Information Disclosure Requirements [Docket No. 110 - filed August 15, 2017]

Objection/Response Deadline: August 28, 2017 at 4:00 p.m. (ET); extended to August 30, 2017 at 4:00 p.m. (ET) for the DIP Lenders

Objections/Responses Received:

- A. Informal comments from the *ad hoc* consortium of holders of TerraVia Holdings, Inc. convertible senior subordinated notes (the “**Noteholders**”)

Related Documents:

- i. **Certification of Counsel Regarding Order Approving Application of Debtors for Authority to (I) Employ and Retain Rothschild Inc. as Financial Advisor and Investment Banker for the Debtors *Nunc Pro Tunc* to the Petition Date and (II) Waive Certain Information Disclosure Requirements [Docket No. 203 - filed September 1, 2017]**

- ii. **Order Approving Application of Debtors for Authority to (I) Employ and Retain Rothschild Inc. as Financial Advisor and Investment Banker for the Debtors *Nunc Pro Tunc* to the Petition Date and (II) Waive Certain Information Disclosure Requirements [Docket No. 207 - entered September 1, 2017]**

Status: On September 1, 2017, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer required.

Dated: **September 5, 2017**
Wilmington, Delaware

Respectfully submitted,
RICHARDS, LAYTON & FINGER, P.A.

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-and-

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