

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
TERRAVIA HOLDINGS, INC., <i>et al.</i> ¹)	Case No. 17-11655 (CSS)
)	
Debtors.)	Jointly Administered
)	
)	Re: Docket No. 480
)	

**NOTICE OF (I) ENTRY OF CONFIRMATION
ORDER AND EFFECTIVE DATE OF THE COMBINED DISCLOSURE
STATEMENT AND CHAPTER 11 PLAN OF LIQUIDATION PROPOSED BY THE
DEBTORS AND (II) ESTABLISHING DEADLINE FOR THE FILING OF
ADMINISTRATIVE CLAIMS AGAINST THE DEBTORS**

PLEASE TAKE NOTICE that an order (the “**Confirmation Order**”) of the Honorable Christopher S. Sontchi, United States Bankruptcy Judge for the District of Delaware, confirming and approving *the Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors* [D.I. 461] (including all exhibits thereto and as the same may be amended, modified or supplemented from time to time, the “**Combined Disclosure Statement and Plan**”)² was entered on January 8, 2018 [D.I. 480].

PLEASE TAKE FURTHER NOTICE that all conditions precedent to effectiveness pursuant to Article XVI.B of the Combined Disclosure Statement and Plan have been satisfied or waived. Therefore, January 26, 2018 was the Effective Date of the Combined Disclosure Statement and Plan.

¹ The debtors and debtors in possession in these Chapter 11 Cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: TerraVia Holdings, Inc. (7078), Solazyme Brazil LLC (2839) and Solazyme Manufacturing 1, LLC (4172). The debtors’ mailing address is 225 Gateway Boulevard, South San Francisco, CA 94080.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Combined Disclosure Statement and Plan.



PLEASE TAKE FURTHER NOTICE that the Combined Disclosure Statement and Plan and its provisions are binding on, among others, the Debtors, all holders of Claims and Interests (irrespective of whether such Claims or Interests are Impaired under the Combined Disclosure Statement and Plan or whether the holders of such Claims or Interests have accepted the Combined Disclosure Statement and Plan), and any and all non-Debtor parties to executory contracts and unexpired leases with the Debtors, as provided in the Combined Disclosure Statement and Plan.

PLEASE TAKE FURTHER NOTICE that any holder of a Claim arising from the rejection of an executory contract or unexpired lease pursuant to the Combined Disclosure Statement and Plan must submit a Proof of Claim on account of such Claim by no later than **February 26, 2018 at 5:00 p.m. (PST)** to the Claims and Balloting Agent at the following address: TerraVia Claims Processing Center, c/o KCC, 2335 Alaska Avenue, El Segundo, CA 90245. **Any Proofs of Claim not submitted and actually received by the Claims and Balloting Agent by such date will be forever barred from assertion against the Debtors and their Estates.**

PLEASE TAKE FURTHER NOTICE that the Administrative Expense Claim Bar Date is **February 26, 2018 at 4:00 p.m. (prevailing Eastern Time)**. Unless otherwise ordered by the Bankruptcy Court, holders of Administrative Expense Claims (other than the holders of 503(b)(9) Claims, Professional Fee Claims and the Claims of Governmental Units arising under section 503(b)(1)(B), (C), or (D) of the Bankruptcy Code) that do not file requests for allowance and payment thereof on or before the Administrative Expense Claim Bar Date shall forever be barred from asserting such Administrative Expense Claims against the Debtors and their Estates.

PLEASE TAKE FURTHER NOTICE that all requests for compensation or reimbursement of Professionals retained in these Chapter 11 Cases for services performed and expenses incurred prior to the Effective Date shall be filed and served on (a) counsel to the Plan

Administrator, Ashby & Geddes, PA, 500 Delaware Avenue, 8th Fl., Wilmington, DE 19801 Attn: Bill Bowden; (b) the Debtors' counsel, (i) Richards, Layton & Finger, P.A., One Rodney Square, 920 N. King Street, Wilmington, DE 19801, Attn: Mark D. Collins and Amanda R. Steele and (ii) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Damian S. Schaible, Steven Z. Szanzer, and Adam L. Shpeen, and (c) the United States Trustee, 844 King Street, Suite 2207, Lockbox #35, Wilmington, DE 19801, Attn: Mark S. Kenney, and such other entities who are designated by the Bankruptcy Rules, the Confirmation Order, or other order of the Bankruptcy Court, by no later than **March 28, 2018 at 4:00 p.m. (prevailing Eastern Time)**, unless otherwise agreed by the Debtors.

PLEASE TAKE FURTHER NOTICE that, after the Effective Date, all notices previously provided to the Debtors shall be addressed to the Plan Administrator at the following address: Emerald Capital Advisors Corp., Attn: John P. Madden, the Heron Building, 70 East 55th Street, 17th Floor, New York, New York 10022 and Ashby & Geddes, P.A., Attn: Bill Bowden and Gregory A. Taylor, 500 Delaware Avenue, 8th Floor, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that the copies of the Confirmation Order and the Combined Disclosure Statement and Plan may be obtained and/or are available for review without charge at the website of the Solicitation and Claims Agent, <http://www.kccllc.net/TerraVia>, or by contacting the Solicitation and Claims Agent via email (terraviainfo@kccllc.com) or telephone ((877) 709-4750).

Dated: January 30, 2018
Wilmington, Delaware

ASHBY & GEDDES, P.A.

/s/ William P. Bowden

William P. Bowden (#2553)

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Plan Administrator*