

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

THQ INC., et al.,

Debtors.¹

Chapter 11

Case No. 12-13398 (MFW)

(Jointly Administered)

NOTICE OF (I) ENTRY OF ORDER CONFIRMING SECOND AMENDED CHAPTER 11 PLAN OF LIQUIDATION OF THQ INC. AND ITS AFFILIATED DEBTORS; (II) EFFECTIVE DATE; AND (III) BAR DATE FOR FILING ADMINISTRATIVE CLAIMS, PROFESSIONAL FEE CLAIMS, AND REJECTION DAMAGE CLAIMS

TO ALL CREDITORS, EQUITY INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on December 19, 2012 (the "Petition Date"), the Debtors filed a petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that on July 17, 2013, the Bankruptcy Court entered an order [Docket No. 929] (the "Confirmation Order") confirming the *Second Amended Chapter 11 Plan of Liquidation of THQ Inc. and Its Affiliated Debtors*, dated July 16, 2013 [Docket No. 925] (as amended or modified through the date hereof, the "Plan"). Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that on August 2, 2013 (the "Effective Date"), the Plan became effective in accordance with its terms as set forth in Section 6.04 of the Plan.

PLEASE TAKE FURTHER NOTICE of the following provisions contained in the Confirmation Order:

1. Administrative Claim Bar Date. All requests for payment of an Administrative Claim that arose during the Second Covered Period (*i.e.*, the period from and including April 4, 2013 through and including the Effective Date), except for U.S. Trustee Fees, Professional Fee Claims, and Ordinary Course Administrative Claims, shall be filed with the Bankruptcy Court and served on (i) counsel for the Debtors—Gibson, Dunn &

¹ The debtors in these chapter 11 cases and the last four digits of each debtor's taxpayer identification number are as follows: THQ Inc. (1686); THQ Digital Studios Phoenix, Inc. (1056); THQ Wireless Inc. (7991); Volition, Inc. (4944); and Vigil Games, Inc. (8651) (collectively, the "Debtors"). The Debtors' principal offices are located at 29903 Agoura Road, Agoura Hills, CA 91301.



Crutcher LLP, 333 South Grand Avenue, Los Angeles, California 90071, Attn: Jeffrey C. Krause, Esq. (jkrause@gibsondunn.com), and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. (mnestor@ycst.com), M. Blake Cleary, Esq. (mbcleary@ycst.com), and Jaime Luton Chapman, Esq. (jchapman@ycst.com) and (ii) counsel for the Committee—Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801, Attn: Adam G. Landis, Esq. (landis@lrclaw.com), Kerri K. Mumford, Esq. (mumford@lrclaw.com), and J. Landon Ellis, Esq. (ellis@lrclaw.com), and Andrews Kurth LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Paul N. Silverstein, Esq. (paulsilverstein@andrewskurth.com) and Jonathan I. Levine, Esq. (jonathanlevine@andrewskurth.com) (collectively, the “Notice Parties”) **so as to be actually received no later than August 22, 2013**, unless otherwise ordered by the Bankruptcy Court (the “Administrative Claim Bar Date”).

Any person required to file a request for payment of Administrative Claims and who does not timely file such request by the Administrative Claim Bar Date shall be forever barred from asserting such Claims against the Debtors, the Estates, or their respective property, without the need for any objection by the Debtors or further notice to, or action, order, or approval of the Bankruptcy Court.

All objections to the allowance of Administrative Claims must be filed with the Bankruptcy Court by parties in interest no later than 60 days after the Administrative Claim Bar Date (the “Administrative Claim Objection Deadline”). The Administrative Claim Objection Deadline may be extended for a one-time 60 day period by THQI by filing a notice of the extended Administrative Claim Objection Deadline with the Bankruptcy Court, and giving notice of such extension to all creditors and parties in interest. Thereafter, the Administrative Claim Objection Deadline may be further extended only by an Order of the Bankruptcy Court. If no objection to such Administrative Claim is filed on or before the Administrative Claim Objection Deadline, such Administrative Claim shall be deemed an Allowed Administrative Claim as of that date.

2. Professional Fee Claims. Any person asserting a Professional Fee Claim, on or prior to the Confirmation Date, must have provided the Debtors with a written estimate of the maximum amount of its requested compensation and reimbursement through the Effective Date. Each Holder of a Professional Fee Claim seeking an award by the Bankruptcy Court of compensation for services rendered or reimbursement of expenses incurred through and including the Effective Date shall file such Holder’s interim (if applicable) and final applications with the Bankruptcy Court and serve a copy on (i) THQ Inc., 29903 Agoura Road, Agoura Hills, California 91301, Attn: Ed Kaufman and (ii) each of the Notice Parties **so as to be actually received no later than September 16, 2013**, unless otherwise ordered by the Bankruptcy Court.

Any person required to file a request for payment of a Professional Fee Claim and who does not timely file such request shall be forever barred from asserting such Claims against the Debtors, the Estates, or their respective property, without the need for any

objection by the Debtors or further notice to, or action, order, or approval of the Bankruptcy Court.

All objections to the allowance of Professional Fee Claims through the Effective Date must be filed and served by no later than **October 7, 2013**, or such other date as may be fixed by Order of the Bankruptcy Court.

3. **Rejection Damage Claims.** A Proof of Claim with respect to a Claim, if any, arising from the rejection of an executory contract or unexpired lease pursuant to the Plan must be (i) submitted to the Debtors' Claims and Noticing Agent, KCC, at THQ Claims Processing Center, c/o KCC, 2335 Alaska Avenue, El Segundo, CA 90245 and (ii) served on each of the Notice Parties **so as to be actually received no later than 5:00 p.m. (prevailing U.S. Pacific Time) on August 16, 2013.**

Any Claim arising from the rejection of an executory contract or unexpired lease not received within such time shall be automatically disallowed, forever barred from assertion, and shall not be enforceable against the Debtors, the Estates, or their respective property, without the need for any objection by the Debtors or further notice to, or action, order, or approval of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that a copy of the Plan and the Confirmation Order may be obtained by contacting the Debtors' Claims and Noticing Agent, KCC, in writing, at Kurtzman Carson Consultants LLC, Attn: THQ Inc., 2335 Alaska Avenue, El Segundo, California 90245. The Plan and Confirmation Order are also available free of charge on the internet site established by KCC at <http://www.kccllc.net/THQ>. The Plan and the Confirmation Order can also be viewed on the Bankruptcy Court's website at <http://www.deb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order, and their respective terms and provisions, are binding on the Debtors, any entity acquiring or receiving property or a Distribution under the Plan, and any present or former Holder of a Claim against or Equity Interest in the Debtors and their successors, assigns, and parties in interest, including all governmental units, whether or not the applicable Claim or Equity Interest of such Holder is Impaired under the Plan and whether or not such Holder or entity voted to accept or reject the Plan (or abstained from voting on the Plan).

ALL PLEADINGS FILED WITH, AND ORDERS ENTERED BY, THE BANKRUPTCY COURT ARE AVAILABLE FOR INSPECTION ON THE BANKRUPTCY COURT'S INTERNET SITE AT <http://www.deb.uscourts.gov> AND SELECT PLEADINGS ARE AVAILABLE AT NO COST FROM THE REORGANIZED DEBTORS' RESTRUCTURING WEBSITE, <http://www.kccllc.net/THQ>.

Dated: August 2, 2013
Wilmington, Delaware

/s/ M. Blake Cleary

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