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*Proposed Co-Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:  
  
THRASIO HOLDINGS, INC., *et al.*,  
  
Debtors.<sup>1</sup>

Chapter 11  
  
Case No. 24-11840 (CMG)  
  
(Jointly Administered)

**NOTICE OF *AMENDED* AGENDA<sup>2</sup> OF MATTERS SCHEDULED  
TO BE HEARD ON APRIL 3, 2024, AT 2:00 PM (ET)**

To: All Parties Receiving Electronic Notification of Filing  
via the Court's CM/ECF System

<sup>1</sup> The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

<sup>2</sup> **Amended items appear in bold.**



**PLEASE TAKE NOTICE** that the following matters are currently scheduled to be heard on **April 3, 2024, at 2:00 p.m. (prevailing Eastern Time)** before the Honorable Judge Christine M. Gravelle.

**PLEASE TAKE FURTHER NOTICE** that this hearing will be held virtually only. Parties intending to appear may participate via Zoom using the information on **Schedule 1**, annexed hereto.

**PLEASE TAKE FURTHER NOTICE** that Parties wishing to attend virtually and be heard must submit a request for “Presenter Status” in advance of the hearing to [Chambers\\_of\\_CMG@njb.uscourts.gov](mailto:Chambers_of_CMG@njb.uscourts.gov) and provide the following information: (i) name of presenter, (ii) email address of presenter, and (iii) presenter’s affiliation with the case and/or what party or interest the presenter represents.

### **MATTERS GOING FORWARD**

1. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [Docket No. 39]

#### **Related Documents:**

- A. Declaration of Samuel M. Greene in Support of the Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [Docket No. 43]
- B. Declaration of Terrence F. Grossman in Support of the Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [Docket No. 44]
- C. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]

D. Interim Order (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [Docket No. 81]

**E. Statement of the Official Committee of Unsecured Creditors Regarding Debtors' DIP Financing and Other First- and Second-Day Motions [Docket No. 285]**

Responses Received:

A. GXO Logistics Supply Chain, Inc.'s Limited Protective Objection to Entry of Final Order Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay [Docket No. 268] (the "GXO Objection")

**Status: The GXO Objection has been resolved by agreement. This matter is going forward on an uncontested basis.**

2. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue to Operate Their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Perform Intercompany Transactions [Docket No. 4]

Related Documents:

A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]

B. Interim Order Authorizing the Debtors to (I) Continue to Operate Their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Perform Intercompany Transactions [Docket No. 67]

**Status: This matter is going forward with permission of the Court on an uncontested basis.**

3. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain Insurance and Surety Coverage Entered Into Prepetition and Pay Related Prepetition Obligations, (II) Continue to Pay Certain Brokerage Fees, (III) Renew, Supplement, Modify, or Purchase Insurance and Surety Coverage, and (IV) Enter into New Financing Agreements in the Ordinary Course of Business [Docket No. 7]

Related Documents:

A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]

B. Interim Order Authorizing the Debtors to (I) Maintain Insurance and Surety Coverage Entered Into Prepetition and Pay Related Prepetition Obligations, (II) Continue to Pay

Certain Brokerage Fees, (III) Renew, Supplement, Modify, or Purchase Insurance and Surety Coverage, and (IV) Enter into New Financing Agreements in the Ordinary Course of Business [Docket No. 79]

**Status:** This matter is going forward with permission of the Court **on an uncontested basis.**

4. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (II) Continue Employee Benefits Programs [Docket No. 13]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Interim Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (II) Continue Employee Benefits Programs [Docket No. 70]

**Status:** This matter is going forward with permission of the Court **on an uncontested basis.**

5. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Lien Claimants, (B) Foreign Vendors, (C) 503(B)(9) Claimants, and (D) Critical Vendors, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 18]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Lien Claimants, (B) Foreign Vendors, (C) 503(B)(9) Claimants, and (D) Critical Vendors, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 71]

**Status:** This matter is going forward with permission of the Court **on an uncontested basis.**

6. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain and Administer Their Existing Customer Programs and (II) Honor Certain Prepetition Obligations Related Thereto [Docket No. 12]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Interim Order Authorizing the Debtors to (I) Maintain and Administer Their Existing Customer Programs and (II) Honor Certain Prepetition Obligations Related Thereto

[Docket No. 78]

**Status:** This matter is going forward with permission of the Court **on an uncontested basis.**

7. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue Utilizing Amazon Services in the Ordinary Course of Business and (II) Honor Any Obligations with Respect Thereto [Docket No. 6]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Interim Order Authorizing the Debtors to (I) Continue Utilizing Amazon Services in the Ordinary Course of Business and (II) Honor Any Obligations with Respect Thereto [Docket No. 73]

**Status:** This matter is going forward with permission of the Court **on an uncontested basis.**

8. Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, and (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests [Docket No. 9]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Interim Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, and (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests [Docket No. 72]

**Status:** This matter is going forward with permission of the Court **on an uncontested basis.**

9. Debtors' Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock [Docket No. 15]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Interim Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock [Docket No. 77]

**Status:** This matter is going forward with permission of the Court **on an uncontested basis**.

10. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Taxes and Fees [Docket No. 10]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Interim Order Authorizing the Payment of Certain Taxes and Fees [Docket No. 74]

**Status:** This matter is going forward with permission of the Court **on an uncontested basis**.

11. Debtors' Motion for Entry of an Order (I) Authorizing and Establishing Procedures for the De Minimis Asset Transactions, (II) Authorizing and Establishing Procedures for De Minimis Asset Abandonment, and (III) Approving the Form and Manner of the Notice of De Minimis Asset Transactions and Abandonment [Docket No. 103]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]

**Status:** This matter is going forward with permission of the Court **on an uncontested basis**.

12. Debtors' Motion for Entry of an Order Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business [Docket No. 104]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]

**Status:** This matter is going forward with permission of the Court **on an uncontested basis**.

13. Debtors' Motion for Entry of an Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court [Docket No. 105]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]

**Status:** This matter is going forward with permission of the Court **on an uncontested basis**.

14. Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing an Amended

Schedules Bar Date and a Rejection Damages Bar Date, (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim, and (IV) Approving Notice Thereof [Docket No. 106]

Related Documents:

A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]

**Status:** This matter is going forward with permission of the Court **on an uncontested basis.**

15. Debtors' First Omnibus Motion for Entry of an Order Authorizing (I) Rejection of Certain Executory Contracts and Unexpired Leases and (II) Abandonment of Certain Personal Property, if Any, Each Effective as of the Rejection Date [Docket No. 107]

Related Documents:

A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]

Responses Received:

A. Limited Objection of Two Friends Realty LLC in Response to Debtors' First Omnibus Motion for Entry of an Order Authorizing (I) Rejection of Certain Executory Contracts and Unexpired Leases and (II) Abandonment of Certain Personal Property, if Any, Each Effective as of the Rejection Date [Docket No. 200] (the "Two Friends Objection")

B. Bristol 6 Parties' Objection to Debtors' First Omnibus Motion for Entry of an Order Authorizing (I) Rejection of Certain Executory Contracts and Unexpired Leases and (II) Abandonment of Certain Personal Property, if Any, Each Effective as of the Rejection Date [Docket No. 257]

**Status:** This matter has been adjourned to a date to be set by the Court solely with respect to the Objection by Bristol 6 Parties. The Two Friends Objection has been resolved by agreement. This matter is going forward on an uncontested basis.

**ADJOURNED MATTERS**

16. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, (B) File a Consolidated List of Creditors In Lieu of Submitting a Separate Mailing Matrix for Each Debtor, and (C) Redact Certain Personally Identifiable Information, (II) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (III) Waiving the Requirement to File a List of Equity Security Holders [Docket No. 14]

Related Documents:

- A. Declaration of Josh Burke, Chief Financial Officer of Thrasio Holdings, Inc., in Support of First Day Motions [Docket No. 38]
- B. Interim Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, (B) File a Consolidated List of Creditors In Lieu of Submitting a Separate Mailing Matrix for Each Debtor, and (C) Redact Certain Personally Identifiable Information, (II) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (III) Waiving the Requirement to File a List of Equity Security Holders [Docket No. 80]

**Status:** This matter is adjourned to a later date.

- 17. Bristol 6 Parties' Objection to Debtors' First Omnibus Motion for Entry of an Order Authorizing (I) Rejection of Certain Executory Contracts and Unexpired Leases and (II) Abandonment of Certain Personal Property, if Any, Each Effective as of the Rejection Date [Docket No. 257]

Related Documents:

- A. Debtors' First Omnibus Motion for Entry of an Order Authorizing (I) Rejection of Certain Executory Contracts and Unexpired Leases and (II) Abandonment of Certain Personal Property, if Any, Each Effective as of the Rejection Date [Docket No. 107]

**Status:** This matter is adjourned to a later date.

*[Remainder of page intentionally left blank]*



Dated: April 3, 2024

*/s/ Michael D. Sirota*

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**Schedule 1**

**Zoom Information**

Join ZoomGov Meeting

<https://njb-uscourts.zoomgov.com/j/1614511588?pwd=Z2FNT3hGb01nV01UK3MxYnNRN3ltdz09>

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Meeting ID: 161 451 1588

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