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*Proposed Counsel to the Debtors and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
TOISA LIMITED, <i>et al.</i> ,	:	Case No. 17-10184 (SCC)
	:	
	:	
Debtors <sup>1</sup> .	:	(Jointly Administered)
	:	
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**NOTICE OF HEARING ON FEBRUARY 21, 2017  
WITH RESPECT TO ORDERS ON SECOND DAY MOTIONS**

**PLEASE TAKE NOTICE** that on January 29, 2017, Toisa Limited and certain of its affiliates (collectively, the “Debtors”<sup>2</sup>) each filed a voluntary petition under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York.

**PLEASE TAKE FURTHER NOTICE** that the Debtors filed second day motions and applications (the “Motions”), listed on the table below. [See Docket

<sup>1</sup> The Debtors are as follows: Trade Prosperity, Inc.; Toisa Limited; United Courage, Inc.; Trade Vision, Inc.; United Journey, Inc.; United Kalavryta, Inc.; Trade Sky, Inc.; Trade Industrial Development Corporation; United Honor, Inc.; Trade Will, Inc.; United Leadership Inc.; United Seas, Inc.; United Dynamic, Inc.; United Emblem, Inc.; United Ideal Inc.; Trade Unity, Inc.; Trade Quest, Inc.; Trade Spirit, Inc.; Trade Resource, Inc.; United Ambassador, Inc.; Edgewater Offshore Shipping, Ltd.; United Banner, Inc.; Toisa Horizon, Inc.; and Trade and Transport Inc.



Nos. 25, 26]. A hearing to consider the relief requested in the Motions listed in the table below shall be held before the Court on February 21, 2017 at 2:00 p.m. (Eastern Time) before the Honorable Shelley C. Chapman, Room 623, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408. Please note that copies of the Motions have been served on the notice parties listed in each Motion. Additional copies can be viewed on the website of the claims and noticing agent, Kurtzman Carson Consultants LLC, at [www.kccllc.net/toisa](http://www.kccllc.net/toisa).

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Motions must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court for the Southern District of New York, must set forth the name of the objecting party, the nature and amount of claims or interests held or asserted by the objecting party against the Debtors' estate or property, the basis for the objection and the specific grounds therefor, and must be filed with the Bankruptcy Court electronically in accordance with General Order M-399 (General Order M-399 and the User's Manual for the Electronic Case Filing System may be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), the official website for the Bankruptcy Court) by registered users of the Bankruptcy Court's case filing system, and by all other parties in interest on a disk, preferably in Portable Document Format (PDF), or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with General Order M-399, and any objection must further be served upon:

- (i) proposed counsel to the Debtors, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119 (Attn: Albert Togut, Esq. and Frank A. Oswald, Esq.);
- (ii) all parties in the Master Service List as defined in the Order Establishing Notice

Procedures [See Docket No. 15]; and (iii) any parties required to be served under any applicable Bankruptcy Rule or Local Rule, so as to be received no later than February 14, 2017 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline").

<u>Docket No.</u>	<u>Name of Pleading</u>
25	Debtors' Application For Entry Of Order, Pursuant To Bankruptcy Code Sections 327(a) and 328(a), Bankruptcy Rules 2014(a) and 2016, and Local Bankruptcy Rules 2014-1 and 2016-1, Authorizing Employment and Retention of Togut, Segal & Segal LLP as Counsel to the Debtors and Debtors In Possession, <i>Nunc Pro Tunc</i> to the Petition Date.
26	Debtors' Motion for Order Under Bankruptcy Code Sections 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals.
8 and 17	(Final Order) Debtors Application (I) Authorizing Continued Use of Existing Cash Management Practices, Bank Accounts, and Business Forms, (II) Waiving Investment and Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions.

DATED: New York, New York  
February 3, 2017

TOISA LIMITED, *et al.*,  
By Their Proposed Counsel  
TOGUT, SEGAL & SEGAL LLP  
By:

/s/Brian F. Moore  
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