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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
TOISA LIMITED, <i>et al.</i> ,	:	Case No. 17-10184 (SCC)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
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NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT FOR JOINT PLAN OF REORGANIZATION OF TOISA LIMITED AND CERTAIN OF ITS AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. CHAPTER 11 CASES

On January 29, 2017, Toisa Limited and certain of its affiliates, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). By order of the Bankruptcy Court, the cases are being jointly administered for procedural purposes under Case No. 17-10184.

2. PLAN AND DISCLOSURE STATEMENT

On August 15, 2017, the Debtors filed the Joint Plan Of Reorganization of Toisa Limited and Certain of Its Affiliates dated August 15, 2017 (as may be amended

¹ The Debtors in these chapter 11 cases are as follows: Trade Prosperity, Inc.; Toisa Limited; United Courage, Inc.; Trade Vision, Inc.; United Journey, Inc.; United Kalavryta, Inc.; Trade Sky, Inc.; Trade Industrial Development Corporation; United Honor, Inc.; Trade Will, Inc.; United Leadership Inc.; United Seas, Inc.; United Dynamic, Inc.; United Emblem, Inc.; United Ideal Inc.; Trade Unity, Inc.; Trade Quest, Inc.; Trade Spirit, Inc.; Trade Resource, Inc.; United Ambassador, Inc.; Edgewater Offshore Shipping, Ltd.; United Banner, Inc.; Toisa Horizon, Inc.; and Trade and Transport Inc.



3. DISCLOSURE STATEMENT HEARING

A hearing (the "Disclosure Statement Hearing") will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge for the Southern District of New York, in the United States Bankruptcy Court, One Bowling Green, Room 623, New York, New York 10004, on **October 12, 2017 at 11:00 a.m. (prevailing Eastern time)**, or as soon thereafter as counsel may be heard, to consider the entry of an order, among other things, finding that the Disclosure Statement contains "adequate information" within the meaning of section 1125 of the Bankruptcy Code and approving the Disclosure Statement. **The Disclosure Statement Hearing may be adjourned from time to time without further notice to creditors, equity holders, or parties in interest other than by an announcement in the Bankruptcy Court of such adjournment on the date scheduled for the Disclosure Statement Hearing or as indicated in any notice of adjournment filed by the Debtors with the Bankruptcy Court.**

4. OBJECTIONS TO DISCLOSURE STATEMENT

Any responses or objections to the adequacy of the Disclosure Statement must (a) be in writing; (b) comply with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, Chambers' procedures and other case management rules and orders of this Bankruptcy Court; (c) state the name and address of the responding or objecting party and the nature and amount of the claim against or interest in the estates or property of the Debtors; (d) state with particularity the legal and factual basis for such response or objection; (e) be filed with the Clerk of the United States Bankruptcy Court for the Southern District of New York, together with proof of service thereon; and (f) be served by personal service or overnight delivery, so as to be **ACTUALLY RECEIVED** no later than **October 5, 2017 at 4:00 p.m. (prevailing Eastern time)** by:

(i) the Debtors, c/o Brokerage & Management Corp., 40 Wall Street, 48th Floor, Attn: Richard W. Baldwin;

(ii) counsel to the Debtors, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10036, Attn: Albert Togut, Frank A. Oswald, Brian F. Moore and Kyle J. Ortiz;

(iii) the Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attn: Paul K. Schwartzberg;

(iv) Sheppard, Mullin Richter & Hampton, LLP, counsel for the Official Committee of Unsecured Creditors, 30 Rockefeller Plaza, New York, New York 10112, Attn: Crag A. Wolfe and Jason Alderson;

(v) Cadwalader, Wickersham & Taft LLP, counsel to the Informal Committee of Secured Lenders, 200 Liberty Street, New York, New York 10281, Attn: Gregory M. Petrick and Michele C. Maman; and

ONLY THOSE RESPONSES OR OBJECTIONS THAT ARE TIMELY FILED AND RECEIVED WILL BE CONSIDERED BY THE BANKRUPTCY COURT. OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH ABOVE WILL NOT BE CONSIDERED AND WILL BE DEEMED OVERRULED.

5. ADDITIONAL INFORMATION

Upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against, or interests in, the Debtors who are entitled to vote on the Plan will receive a copy of the Disclosure Statement, the Plan and various other documents related thereto.

Copies of the Disclosure Statement and the Plan may be obtained from (i) the office of the Clerk of the Bankruptcy Court (the "Clerk's Office") during normal business hours; (ii) the Bankruptcy Court's electronic case filing system at www.nysb.uscourts.gov (a PACER login and password are required to access documents on the Bankruptcy Court's website and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov); or (iii) the Debtors' solicitation agent, Kurtzman Carson Consultants, LLC (the "Voting Agent"), (a) at the Debtors' restructuring website at http://www.kccllc.net/toisa, (b) upon request by mail to the addresses set forth below or (c) upon request by telephone at (888) 830-4662 ((310) 751-2646 if calling outside the United States or Canada) or by e-mail at ToisaInfo@kccllc.com. **PLEASE NOTE: neither the staff of the Clerk's Office nor the Voting Agent can give legal advice.**

IF BY FIRST-CLASS MAIL:	IF BY HAND DELIVERY OR OVERNIGHT COURIER:
Toisa Limited Ballot Processing Center c/o Kurtzman Carson Consultants, LLC 2335 Alaska Avenue El Segundo, CA 90245	Toisa Limited Ballot Processing Center c/o Kurtzman Carson Consultants, LLC 2335 Alaska Avenue El Segundo, CA 90245

Dated: New York, New York
 September 11, 2017

TOGUT, SEGAL & SEGAL LLP,
 Counsel to the Debtors and Debtors in Possession
 TOISA LIMITED, et al.,
 By:

/s/ Frank A. Oswald
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