

ALLOCATION OF TRANSEASTERN PROCEEDS BY LEGAL ENTITY

	<u>TOUSA, Inc.</u>	<u>TOUSA Homes, Inc.</u>	<u>TOUSA Texas, LP</u>	<u>Other Conveying Subs</u>	<u>Total</u>
FLTL*	\$ 83,825,000	\$ -	\$ -	\$ -	\$ 83,825,000
SLTL*	35,925,000	-	-	-	35,925,000
Senior Notes	-	16,162,441	6,958,568	15,246,814	38,367,823
GUCs (Tousa Homes, Inc. & Tousa Texas)	-	1,191,319	25,144	-	1,216,463
Lot Options Kick Up	-	665,713	-	-	665,713
Adjust for Interco Notes	-	(10,276,276)	(341,787)	-	(10,618,064)
Intercompany Notes	-	10,276,276	341,787	-	10,618,064
Total	\$ 119,750,000	\$ 18,019,474	\$ 6,983,713	\$ 15,246,814	\$ 160,000,000

***Distributions to the FLTL and SLTL Agents will be made in two installments: approximately eighty percent (80%) in the first installment and twenty percent (20%) in the second installment when the remaining funds are received by the Liquidation Trust from the Court.**

Above allocations are per POR and pursuant to the Committee Model.



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ALLOCATION OF TRANSEASTERN PROCEEDS TRUST LOAN REPAYMENT

	Claim Amount	Transeastern Proceeds		
		Trust Loan Repayment	Remaining Proceeds	Total Distribution
FLTL*	\$ 206,222,709	\$ 1,750,000	\$ 82,075,000	\$ 83,825,000
SLTL*	320,386,837	750,000	35,175,000	35,925,000
Senior Notes	573,518,194	2,383,095	35,984,729	38,367,823
GUCs (Tousa Homes, Inc. & Tousa Texas)	82,315,379	75,557	1,140,907	1,216,463
Lot Options Kick Up	N/A	41,349	624,365	665,713
Total	\$ 1,182,443,119	\$ 5,000,000	\$ 155,000,000	\$ 160,000,000

* Distributions to the FLTL and SLTL Agents will be made in two installments: approximately eighty percent (80%) in the first installment and twenty percent (20%) in the second installment when the remaining funds are received by the Liquidation Trust from the Court.