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PROPOSED ATTORNEYS FOR DEBTOR

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § Chapter 11
§
TPP ACQUISITION, INC. d/b/a The § Case No. 16-33437-hdh-11
Picture People, §
§ HEARING DATE AND TIME:
Debtor. § September 29, 2016 @ 8:30 a.m.

NOTICE OF RESCHEDULED EXPEDITED HEARING

PLEASE TAKE NOTICE that the expedited hearing to consider the bidding procedures portion of the *Debtor's Expedited Motion, Pursuant to Bankruptcy Code Sections 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of an Order (A) Approving Sale and Bidding Procedures and Bid Protections in Connection with Sale of Assets of the Debtor, (B) Authorizing the Sale of Assets Free and Clear of all Liens, Claims, Encumbrances and Other Interests, and (C) Granting Related Relief* [Docket No. 30] (the "Bid Procedures Motion") which was originally scheduled for September 21, 2016 has been rescheduled to **Thursday, September 29, 2016 at 8:30 a.m. (Central Time)** before the Honorable Harlin D. Hale, at the Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom No. 3, Dallas, Texas 75242.



PLEASE TAKE FURTHER NOTICE that objections to the Bid Procedures Motion must be filed and served upon (i) proposed counsel for the Debtor, Robert D. Albergotti, Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700, Dallas, TX 75242, email: robert.albergotti@haynesboone.com; (ii) the Office of the United States Trustee, Attn: Nancy Resnick, 1100 Commerce Street, Room 976, Dallas, TX 75242, email: nancy.s.resnick@usdoj.gov; (iii) counsel for Monroe Capital LLC, as DIP lender, Donald Rothman, Riemer & Braunstein LLP, Three Center Plaza, Boston, MA 02108, email: drothman@riemerlaw.com; and (iv) proposed counsel for the Official Committee of Unsecured Creditors, Michael S. Neumeister, Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, CA 90071, email: mneumeister@gibsondunn.com no later than **Tuesday, September 27, 2016 at 9:00 a.m. (Central Time)**.

PLEASE TAKE FURTHER NOTICE that copies of the Bid Procedures Motion may be obtained (i) at the website established by the Debtor's claims agent, Kurtzman Carson Consultants, at <http://www.kccllc.net/TPP> (ii) from the Court's website <http://www.txnb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

DATED this 16th day of September, 2016.

HAYNES AND BOONE, LLP

By: /s/ Robert D. Albergotti

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