

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
TPP ACQUISITION, INC. d/b/a The	§	Case No. 16-33437-hdh-11
Picture People,	§	
	§	
Debtor.	§	

**AMENDED SCHEDULE D FOR  
TPP ACQUISITION, INC. (CASE NO. 16-33437)**



**Fill in this information to identify the case:**

Debtor Name: In re : TPP Acquisition, Inc.  
 d/b/a The Picture People

United States Bankruptcy Court for the: Northern District Of Texas

Case number (if known): 16-33437 (hdh)

F Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

2.1 Creditor's name

Describe debtor's property that is subject to a lien

MONROE CAPITAL MANAGEMENT ADVISORS All Assets of Debtor \$ 41,271,837.90 \$

Creditor's Name

Creditor's mailing address

Describe the lien

Notice Name First Priority Lien

311 South Wacker Drive

Street

64th Floor

Is the creditor an insider or related party?

Chicago IL 60606

- No
- Yes

City State ZIP Code

Country

Is anyone else liable on this claim?

Creditor's email address, if known

- No
- Yes. Fill out *Schedule H: Codebtors (Official Form 206H)*.

Nharrell@Monroecap.com

Date debt was incurred 2012-2016

Last 4 digits of account number

As of the petition filing date, the claim is:  
 Check all that apply.

Do multiple creditors have an interest in the same property?

- Contingent
- Unliquidated
- Disputed

- No
- Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 41,271,837.90

**Fill in this information to identify the case:**

Debtor Name: In re : TPP Acquisition, Inc. d/b/a The Picture People  
United States Bankruptcy Court for the: Northern District Of Texas  
Case number (if known): 16-33437 (hdh)

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)

Amended Schedule ~~1001~~ 1002

*Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)

Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/27/2016  
MM / DD / YYYY

/ s / Stuart Noyes  
Signature of individual signing on behalf of debtor

Stuart Noyes  
Printed name  
Chief Restructuring Officer  
Position or relationship to debtor