

[218](#) Transcript regarding Hearing Held 09/29/16 RE: [#5] MOTION TO BORROW/INCUR DEBT - DEBTOR'S EMERGENCY MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS PURSUANT TO 11 U.S.C. SECTIONS 105, 361, 362, 363, 364, AND 507 AND FED. R. BANKR. P. 2002, 4001 AND 9014 (I) AUTHORIZING DEBTOR AND DEBTOR-IN-POSSESSION TO OBTAIN POST-PETITION FINANCING, (II) AUTHORIZING USE OF CASH COLLATERAL, (III) GRANTING LIENS AND SUPER-PRIORITY CLAIMS, (IV) GRANTING ADEQUATE PROTECTION TO PRE-PETITION LENDERS, (V) MODIFYING THE AUTOMATIC STAY, (VI) SCHEDULING A FINAL HEARING, AND (VII) GRANTING RELATED RELIEF FILED BY DEBTOR TPP ACQUISITION, INC.; [#6] MOTION TO USE CASH COLLATERAL - DEBTOR'S EMERGENCY MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS PURSUANT TO 11 U.S.C. SECTIONS 105, 361, 362, 363, 364, AND 507 AND FED. R. BANKR. P. 2002, 4001 AND 9014 (I) AUTHORIZING DEBTOR AND DEBTOR-IN-POSSESSION TO OBTAIN POST-PETITION FINANCING, (II) AUTHORIZING USE OF CASH COLLATERAL, (III) GRANTING LIENS AND SUPER-PRIORITY CLAIMS, (IV) GRANTING ADEQUATE PROTECTION TO PRE-PETITION LENDERS, (V) MODIFYING THE AUTOMATIC STAY, (VI) SCHEDULING A FINAL HEARING, AND (VII) GRANTING RELATED RELIEF FILED BY DEBTOR TPP ACQUISITION, INC.; [#30] MOTION TO SELL PROPERTY FREE AND CLEAR OF LIENS UNDER SECTION 363(F) - DEBTOR'S EXPEDITED MOTION, PURSUANT TO BANKRUPTCY CODE SECTIONS 105(A), 363, AND 365, AND BANKRUPTCY RULES 2002, 6004, AND 6006, FOR ENTRY OF AN ORDER (A) APPROVING SALE AND BIDDING PROCEDURES AND BID PROTECTIONS IN CONNECTION WITH SALE OF ASSETS OF THE DEBTOR, (B) AUTHORIZING THE SALE OF ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS, AND (C) GRANTING RELATED RELIEF FILED BY DEBTOR TPP ACQUISITION, INC.; [#35] APPLICATION TO EMPLOY HAYNES AND BOONE, LLP AS ATTORNEY FOR THE DEBTOR-IN-POSSESSION NUNC PRO TUNC TO THE PETITION DATE, FILED BY DEBTOR TPP ACQUISITION, INC.; [#36] APPLICATION TO EMPLOY WINTER HARBOR LLC AND STUART NOYES AS OTHER PROFESSIONAL - MOTION FOR ENTRY OF ORDER PURSUANT TO SECTIONS 105(A) AND 363(B) AUTHORIZING AND APPROVING (I) DEBTOR'S RETENTION AND EMPLOYMENT OF WINTER HARBOR LLC AND (II) EMPLOYMENT OF STUART NOYES AS CHIEF RESTRUCTURING OFFICER, FILED BY DEBTOR TPP ACQUISITION, INC.; [#37] APPLICATION TO EMPLOY SSG ADVISORS, LLC AS OTHER PROFESSIONAL - DEBTOR'S APPLICATION FOR ENTRY OF AN ORDER PURSUANT TO SECTIONS 327(A), 328(A), AND 1107(B) AUTHORIZING THE RETENTION OF SSG ADVISORS, LLC AS DEBTOR'S INVESTMENT BANKER NUNC PRO TUNC TO THE PETITION DATE, FILED BY DEBTOR TPP ACQUISITION, INC.. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE

10/06/2016

GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING. TRANSCRIPT RELEASE DATE IS 01/4/2017. Until that time the transcript may be viewed at the Clerk's Office or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber eScribers, Telephone number 973-406-2250. (RE: related document(s) Hearing held on 9/29/2016. (RE: related document(s) [5](#) Motion to borrow/incur debt Debtors Emergency Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtor and Debtor in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief Filed by Debtor TPP Acquisition, Inc. (AGREEMENT REACHED; ORDER TO BE CIRCULATED AND UPLOADED BY DEBTOR'S COUNSEL), [6](#) Motion to use cash collateral Debtors Emergency Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtor and Debtor in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief Filed by Debtor TPP Acquisition, Inc. (AGREEMENT REACHED; ORDER TO BE CIRCULATED AND UPLOADED BY DEBTOR'S COUNSEL), [30](#) Motion to sell property free and clear of liens under Section 363(f) Debtor's Expedited Motion, Pursuant to Bankruptcy Code Sections 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of an Order (A) Approving Sale and Bidding Procedures and Bid Protections in Connection with Sale of Assets of the Debtor, (B) Authorizing the Sale of Assets Free and Clear of all Liens, Claims, Encumbrances and Other Interests, and (C) Granting Related Relief Filed by Debtor TPP Acquisition, Inc. (AGREEMENT REACHED; ORDER TO BE CIRCULATED AND UPLOADED BY DEBTOR'S COUNSEL), [35](#) Application to employ Haynes and Boone, LLP as Attorney for the Debtor in Possession Nunc Pro Tunc to the Petition Date Filed by Debtor TPP Acquisition, Inc. (FINDINGS OF FACT CONCLUSIONS OF LAW ISSUED; APPLICATION GRANTED), [36](#) Application to employ Winter Harbor LLC and Stuart Noyes as Other Professional Motion for Entry of Order Pursuant to Sections 105(a) and 363(b) Authorizing and Approving (I) Debtor's Retention and Employment of Winter Harbor LLC and (II) Employment of Stuart Noyes as Chief Restructuring Officer Filed by Debtor TPP Acquisition, Inc. (FINDINGS OF FACT CONCLUSIONS OF LAW ISSUED; APPLICATION GRANTED), [37](#) Application to employ SSG Advisors, LLC as Other Professional Debtor's Application for Entry of an Order Pursuant to Sections 327(a), 328(a), and 1107(b) Authorizing the Retention of SSG Advisors, LLC as Debtor's Investment Banker Nunc Pro Tunc to the Petition Date Filed by Debtor TPP Acquisition, Inc.) (FINDINGS OF FACT CONCLUSIONS OF LAW ISSUED;

APPLICATION GRANTED),). Transcript to be made available to the public on 01/4/2017. (Kurtzer, Benjamin)