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**ATTORNEYS FOR DEBTOR**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re: § Chapter 11  
§  
TPP ACQUISITION, INC. d/b/a The Picture § Case No. 16-33437-hdh-11  
People, §  
§ HEARING DATE AND TIME:  
Debtor. § February 14, 2017 @ 11:00 a.m.

**NOTICE OF EXPEDITED HEARING ON DEBTOR’S MOTION FOR ENTRY OF AN ORDER (I) SCHEDULING COMBINED HEARING ON APPROVAL OF DISCLOSURE STATEMENT AND CONFIRMATION OF PLAN OF LIQUIDATION, (II) CONDITIONALLY APPROVING DISCLOSURE STATEMENT, (III) ESTABLISHING PROCEDURES FOR SOLICITATION AND TABULATION OF VOTES ON PLAN AND (IV) APPROVING RELATED MATTERS**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On January 17, 2017, TPP Acquisition, Inc. d/b/a The Picture People (“TPP” or the “Debtor”) and the Official Committee of Unsecured Creditors (the “Committee”) filed the *Debtor’s and Official Committee of Unsecured Creditors’ Joint Plan of Liquidation for TPP Acquisition, Inc. d/b/a The Picture People Under Chapter 11 of the United States Bankruptcy Code* [Docket No. 434] (the “Plan”) and *Disclosure Statement Under 11 U.S.C. § 1125 in Support of the Debtor’s and Official Committee of Unsecured Creditors’ Joint Plan of Liquidation for TPP Acquisition, Inc. d/b/a The Picture People Under Chapter 11 of the United States Bankruptcy Code* [Docket No. 435] (the “Disclosure Statement”).



2. On January 27, 2017, the Debtor filed its *Debtor's Expedited Motion for Entry of an Order (I) Scheduling Combined Hearing on Approval of Disclosure Statement and Confirmation of Plan of Liquidation, (II) Conditionally Approving Disclosure Statement, (III) Establishing Procedures for Solicitation and Tabulation of Votes on Plan and (IV) Approving Related Matters* [Docket No. 446] (the "Motion").

2. A hearing on the Motion will be held before the Honorable Harlin D. Hale, at the Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom No. 3, Dallas, Texas 75242, on **Tuesday, February 14, 2017 at 11:00 a.m. prevailing Central Time** (the "Hearing") to consider the relief requested in the Motion.

3. Copies of the Motion, Plan and Disclosure Statement are available upon request to the undersigned, from the Court's docket, or free of charge from <http://www.kccllc.net/tpp>.

4. The Hearing may be continued by an announcement made at the Hearing without further written notice.

Dated: January 27, 2017

**HAYNES AND BOONE, LLP**

By: /s/ Robert D. Albergotti

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