



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed October 24, 2019

United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re	§	Case No. 16-33437-hdh-11
	§	
TPP Acquisition, Inc. d/b/a The Picture	§	Chapter 11
People,	§	
	§	
Debtor.	§	

**AGREED ORDER REGARDING THE LIQUIDATION TRUSTEE'S
FOURTH OMNIBUS OBJECTION TO CLAIM NO. 468**

Upon the *Liquidation Trustee's Fourth Omnibus Objection to Claims Asserted* [D.I. 739] (the "Objection")¹ of the Liquidation Trustee, seeking disallowance and expungement of the Disputed Claims as provided in the Objection, including but not limited to the proof of claim filed by claimant, the California Department of Tax and Fee Administration as successor to the State Board of Equalization (collectively, "Claimant") (Proof of Claim No. 468²) (the "Settled Claim");

¹ All capitalized terms not defined herein shall have the meanings ascribed to them in the Objection.

² The claim number listed in this order is in reference to the claims register prepared and maintained by Kurtzman Carson Consultants LLC by prior order of the Court.



and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Objection in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Liquidation Trustee having provided appropriate notice of the Objection and the opportunity for a hearing on the Objection under the circumstances and that no other or further notice is required; and the Court having determined that cause exists to allow the Settled Claim (as defined below) on the terms and conditions herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is hereby:

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Objection is SUSTAINED, as modified herein.
2. The Settled Claim is allowed in the amount of \$17,500 as an Administrative Claim (as defined in the Plan), with any excess amount asserted disallowed and expunged in its entirety pursuant to section 503(b) of the Bankruptcy Code. Upon receipt by Claimant of the payment of \$17,500, Claimant is ordered to adjust the Settled Claim balance to \$0.00.
3. The Settled Claim shall receive the treatment provided under the Plan for Administrative Claims and be paid within thirty (30) days of this Order.
4. Claimant does hereby waive, release, and forever relinquish all claims, actions, suits, debts, dues, accounts, reckonings, bills, controversies, or demands in connection with the Debtor, the Trustee, or these Chapter 11 Cases. For the avoidance of doubt, neither the Debtor or the Trustee shall be required to file or submit with Claimant or the State Board of Equalization any further return, form, notice, or other document relating to any actual or hypothetical taxes, fees,

penalties, or other assessments that have been or could be assessed or asserted by Claimant or the State Board of Equalization relating to these Chapter 11 Cases.

5. The Liquidation Trustee, or the claims agent, Kurtzman Carson Consultants LLC, as applicable, is authorized to update the Claims Register in these Chapter 11 Cases consistent with this Order.

6. This Order shall be immediately effective and enforceable upon its entry.

7. The Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation and enforcement of this Order.

End of Order

Agreed to:

/s/ Olivia Adendorff

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Liquidation Trust for TPP Acquisition, Inc.*

-and-

/s/ Joan S. Huh

Joan S. Huh
Tax Counsel III

*Counsel for the California Department of
Tax and Fee Administration*