

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , ¹)	Case No. 18-10834 (KG)
)	
Debtors.)	(Joint Administration Pending)
)	

NOTICE OF HEARING ON FIRST DAY MOTIONS

PLEASE TAKE NOTICE that on April 5, 2018 (the “Petition Date”), the following companies (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

1. VER Technologies Holdco LLC
2. VER Technologies Midco LLC
3. VER Technologies LLC
4. Full Throttle Films, LLC
5. FFAST Leasing California, LLC
6. Revolution Display, LLC
7. VER Finco, LLC
8. CPV Europe Investments LLC
9. Maxwell Bay Holdings LLC

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FFAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.



PLEASE TAKE FURTHER NOTICE that together with their chapter 11 petitions, on the Petition Date, the Debtors have filed the following first day motions and related pleadings (collectively, the “First Day Pleadings”):

1. Declaration of Lawrence Young, Chief Restructuring Officer of VER Technologies Holdco LL, in Support of Debtors’ Chapter 11 Petitions and First Day Motions [Docket No. ___ to be filed].

Procedural Motions

2. Debtors’ Motion Seeking Entry of an Order (I) Directing Joint Administration of Their Related Chapter 11 Cases and (II) Granting Related Relief [Docket No. 4; Filed 4/5/2018].
3. Debtors' Motion Seeking Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and Ipso Facto Protections of the Bankruptcy Code, (II) Permitting the Debtors to Modify the Automatic Stay in Their Sole Discretion to Proceed with Litigation or Contested Matters Commenced Prepetition, (III) Approving the Form and Manner of Notice, and (IV) Granting Related Relief [Docket No. 5; Filed 4/5/2018].
4. Debtors’ Motion Seeking Entry of an Order (I) Authorizing the Debtors to File A Consolidated List of Creditors in Lieu of Submitting A Separate Mailing Matrix for Each Debtor, (II) Authorizing the Debtors to Modify Certain Personal Identification Information for Individual Creditors, (III) Limiting Notice Required by Bankruptcy Rule 2002, and (IV) Granting Related Relief [Docket No. 6; Filed 4/5/2018].
5. Debtors’ Application for Entry of an Order Pursuant to 28 U.S.C. §156(c) Authorizing and Approving the Employment and Retention of Kurtzman Carson Consultants LLC as Claims and Noticing Agent to the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition [Docket No. 11; Filed 4/5/2018].

First Day Motions Pertaining to Financing

6. Debtors’ Motion Seeking Entry of Interim and Final Orders (I) Authorizing Postpetition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Modifying Automatic Stay, (V) Approving Exit Facility Commitment Letters And Related Fees, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. ___ to be filed].
7. Motion to Seal. Debtors’ Motion for Entry of an Order Authorizing Debtors to File Under Seal the Fee Letters Related to the DIP and Exit Facilities [Docket No. ___ to be filed].

First Day Motions Pertaining to Business Operations

8. Debtors' Motion For Entry of Interim and Final Orders (I) Authorizing The Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions; (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances; And (III) Granting Related Relief [Docket No. 15; Filed 4/5/2018].
9. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 9; Filed 4/5/2018].
10. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Claims of Critical Vendors, and (II) Granting Related Relief [Docket No. 14; Filed 4/5/2018].
11. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Claims of Certain Foreign Vendors, Shippers, Lien Claimants, and 503(b)(9) Claimants, and (II) Granting Related Relief [Docket No. 10; Filed 4/5/2018].
12. Debtors' Motion Seeking Entry of Interim and Final Orders Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and to Otherwise Continue Certain Customer Programs in the Ordinary Course of Business [Docket No. 8; Filed 4/5/2018].
13. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of payment for Future Utility Services, (II) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (VI) Granting Related Relief [Docket No. 7; Filed 4/5/2018].
14. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 12; Filed 4/5/2018].
15. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (C) Honor the Terms of the Premium Financing Agreement and pay premiums thereunder, and (D) Enter Into New Premium Financing Agreements in the Ordinary Course of Business, and (II) Granting Related Relief [Docket No. 13; Filed 4/5/2018].

PLEASE TAKE FURTHER NOTICE that a hearing to consider the relief requested in the First Day Pleadings (the “First Day Hearing”)² has been scheduled by the Court for **April 6, 2018, at 12:30 p.m. (prevailing Eastern Time)**, with such hearing to be held before the Honorable Kevin Gross, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, in Courtroom No. 3 at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Wilmington, Delaware in accordance with the Court’s schedule. The Debtors have requested that the Court consider the relief requested in the First Day Pleadings, in certain cases, on an interim basis pending a final hearing to be scheduled at a later date.

PLEASE TAKE FURTHER NOTICE that copies of the First Day Pleadings may be obtained free of charge by visiting the website of Kurtzman Carson Consulting LLC <http://www.kccllc.net/VER>, by calling 877-634-7163 or 424-236-7219 (if outside United States or Canada) or emailing to VERInfo@kccllc.com. You may also obtain copies of any pleadings by visiting the Court’s website at <http://www.deb.uscourts.gov> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested in the First Day Hearing Pleadings, or if you want the Court to consider your views on the First Day Pleadings, then you or your attorney must attend the First Day Hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the First Day Hearing Pleadings and may enter orders granting the relief requested in the First Day Hearing Pleadings.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

Dated: April 5, 2018
Wilmington, Delaware

/s/ Domenic E. Pacitti

Domenic E. Pacitti (DE Bar No. 3989)
KLEHR HARRISON HARVEY BRANZBURG LLP
919 North Market Street, Suite 1000
Wilmington, Delaware 19801
Telephone: (302) 426-1189
Facsimile: (302) 426-9193

-and -

Morton Branzburg (*pro hac vice* admission pending)
KLEHR HARRISON HARVEY BRANZBURG LLP
1835 Market Street, Suite 1400
Philadelphia, Pennsylvania 19103
Telephone: (215) 569-2700
Facsimile: (215) 568-6603

-and-

Joshua A. Sussberg, P.C. (*pro hac vice* admission pending)
Cristine Pirro (*pro hac vice* admission pending)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com
cristine.pirro@kirkland.com

- and -

James H.M. Sprayregen, P.C.
Ryan Blaine Bennett (*pro hac vice* admission pending)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: james.sprayregen@kirkland.com
ryan.bennett@kirkland.com

Proposed Counsel to the Debtors