

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , ¹)	Case No. 18-10834 (KG)
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED NOTICE OF AGENDA FOR HEARING SCHEDULED
FOR MAY 4, 2018, AT 1:30 P.M. (PREVAILING EASTERN TIME)²**

CONTESTED MATTERS GOING FORWARD:

1. Debtors’ Motion Seeking Entry of Interim and Final Orders Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and to Otherwise Continue Certain Customer Programs in the Ordinary Course of Business [Docket No. 8; Filed 4/5/2018]

Related Documents:

- A. Interim Order Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and to Otherwise Continue Certain Customer Programs in the Ordinary Course of Business [Docket No. 65; Filed 4/6/2018]
- B. Omnibus Notice of Second Day Hearing to be Held on May 4, 2018 at 1:30 p.m. [Docket No. 74; Filed 4/6/2018]

Response Deadline: April 27, 2018 at 4:00 p.m. Extended to April 30, 2018 at 4:00 p.m. solely for the official committee of unsecured creditors.

Responses Received: None to date.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FFAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).



Status: This matter is going forward on a final basis. The Debtors received informal comments/objections from the official committee of unsecured creditors that have been resolved. The resolution is reflected in a revised proposed form of Order that will be presented to the Court at the hearing.

2. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Claims of Certain Foreign Vendors, Shippers, Lien Claimants, and 503(b)(9) Claimants, and (II) Granting Related Relief [Docket No. 10; Filed 4/5/2018]

Related Documents:

- A. Declaration of Lawrence Young in Support of the Debtors' Critical Vendor Motion and Foreign and Priority Vendor Motion [Docket No. 16; Filed 4/5/2018]
- B. Interim Order (I) Authorizing The Debtors To Pay Prepetition Claims Of Certain Foreign Vendors, Shippers, Lien Claimants, And 503(b)(9) Claimants And (II) Granting Related Relief [Docket No. 60; Filed 4/6/2018]
- C. Omnibus Notice of Second Day Hearing to be Held on May 4, 2018 at 1:30 p.m. [Docket No. 74; Filed 4/6/2018]
- D. Debtors' Omnibus Reply in Support of Debtors' Critical Vendor Motion and Foreign and Priority Vendor Motion [Docket No. 191; Filed 5/1/2018]

Response Deadline: April 27, 2018 at 4:00 p.m. Extended to April 30, 2018 at 4:00 p.m. solely for the official committee of unsecured creditors.

Responses Received:

- A. Response of FTF Parties To Debtors' Motion For Entry Of Interim and Final Orders (I) Authorizing The Debtors To Pay Prepetition Claims Of Certain Foreign Vendors, Shippers, Lien Claimants, and 503(B)(9) Claimants; And (II) Granting Related Relief [Docket No. 143; Filed 4/27/2018]

Status: This matter is going forward on a final basis with respect to the remaining filed objection. The Debtors also received informal comments/objections from the official committee of unsecured creditors that have been resolved. The resolution is reflected in a revised proposed form of Order that will be presented to the Court at the hearing.

3. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Claims of Critical Vendors, and (II) Granting Related Relief [Docket No. 14; Filed 4/5/2018]

Related Documents:

- A. Declaration of Lawrence Young in Support of the Debtors' Critical Vendor Motion and Foreign and Priority Vendor Motion [Docket No. 16; Filed 4/5/2018]
- B. Interim Order (I) Authorizing Debtors to Pay Certain Prepetition Claims of Critical Vendors and (II) Granting Related Relief [Docket No. 69; Filed 4/6/2018]
- C. Omnibus Notice of Second Day Hearing to be Held on May 4, 2018 at 1:30 p.m. [Docket No. 74; Filed 4/6/2018]
- D. Debtors' Omnibus Reply in Support of Debtors' Critical Vendor Motion and Foreign and Priority Vendor Motion [Docket No. 191; Filed 5/1/2018]

Response Deadline: April 27, 2018 at 4:00 p.m. Extended to April 30, 2018 at 4:00 p.m. solely for the official committee of unsecured creditors.

Responses Received:

- A. Response of FTF Parties To Debtors' Motion For Entry Of Interim and Final Orders (I) Authorizing The Debtors To Pay Certain Prepetition Claims Of Critical Vendors And (II) Granting Related Relief [Docket No. 142; Filed 4/27/2018]

Status: This matter is going forward on a final basis with respect to the remaining filed objection. The Debtors also received informal comments/objections from the official committee of unsecured creditors that have been resolved. The resolution is reflected in a revised proposed form of Order that will be presented to the Court at the hearing.

4. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Postpetition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Modifying Automatic Stay, (V) Approving Exit Facility Commitment Letters And Related Fees, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [REDACTED] [Docket No. 21; Filed 4/5/2018]

Related Documents:

- A. Notice of Filing of Form of Letter Regarding Termination of Senior Secured Asset-Based Credit Facility [Docket No. 32; Filed 4/6/2018]
- B. Interim Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Approving Exit Facility Commitment Letters and Related Fees, (VII) Scheduling a Final Hearing, and (VIII) Granting Related Relief [Docket No. 72; Filed 4/6/2018]
- C. Omnibus Notice of Second Day Hearing to be Held on May 4, 2018 at 1:30 p.m. [Docket No. 74; Filed 4/6/2018]
- D. Notice of Superpriority Senior Debtor-In-Possession Credit Agreement [Docket No. 108; Filed 4/18/2018]
- E. **Debtors' Reply in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing Pursuant to Section 364 of the Bankruptcy Code and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Docket No. 194; Filed 5/2/2018]**
- F. **Reply and Joinder of the GSO Lenders to the Debtors' Reply in Support of the Debtors' Motion to Approve Debtor-in-Possession Financing [Docket No. 195; Filed 5/2/2018]**
- G. **Reply and Joinder of Bank of America, N.A. to the Debtors' Reply to the Objection of Official Committee of Unsecured Creditors to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing Pursuant to Section 364 of the Bankruptcy Code and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Docket No. 196; Filed 5/2/2018]**

H. Motion of Bank of America, N.A. for Entry of an Order, Pursuant to Bankruptcy Rule 9006(B) and Local Rule 9006-1(D) for Leave to File A Reply and Joinder to the Debtors' Reply in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing Pursuant to Section 364 of the Bankruptcy Code and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Docket No. 197; Filed 5/2/2018]

Response Deadline: April 27, 2018 at 4:00 p.m. Extended to April 30, 2018 at 7:00 p.m. solely for the official committee of unsecured creditors.

Responses Received:

- A. Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Financing Pursuant to Section 364 of the Bankruptcy Code and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Docket No. 163; Filed 4/30/2018]

Status: This matter is going forward on a final basis as a contested matter.

5. Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Docket No. 92; Filed 4/13/2018]

Related Documents:

- A. Debtors' Omnibus Reply in Support of Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Docket No. 190; Filed 5/1/2018]

Response Deadline: April 27, 2018 at 4:00 p.m. Extended to April 30, 2018 at 4:00 p.m. solely for the official committee of unsecured creditors.

Responses Received:

- A. Response of RREEF CPIF Olympia Properties LLC to Debtor's Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Docket No. 144; Filed 4/27/2018]
- B. Objection of FTF Parties to Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Docket No. 145; Filed 4/27/2018]

Status: This matter is going forward with respect to the remaining filed objections. The Debtors also received informal comments/objections from the office of the United States Trustee and the official committee of unsecured creditors that have been resolved. The resolution is reflected in a revised proposed form of Order that will be presented to the Court at the hearing.

- 6. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 93; Filed 4/13/2018]

Response Deadline: April 27, 2018 at 4:00 p.m. Extended to April 30, 2018 at 4:00 p.m. solely for the official committee of unsecured creditors.

Responses Received: None to date.

Status: This matter is going forward. The Debtors received informal comments/objections from the office of the United States Trustee and the official committee of unsecured creditors. The Debtors anticipate resolving the informal comments/objections prior to the hearing and presenting a revised proposed form of Order to the Court at the hearing. The Debtors will notify the Court of any change in status to this matter.

- 7. Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Setting Bar Date for the Filing of Proofs of Claim by Governmental Units, (III) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (IV) Approving the Form of and Manner for Filing Proofs of Claim, (V) Approving Notice of Bar Dates, and (VI) Granting Related Relief [Docket No. 96; Filed 4/13/2018]

Response Deadline: April 27, 2018 at 4:00 p.m. Extended to April 30, 2018 at 4:00 p.m. solely for the official committee of unsecured creditors.

Responses Received: None to date.

Status: This matter is going forward. The Debtors received informal comments/objections from the office of the United States Trustee and the official committee of unsecured creditors. The Debtors anticipate resolving the informal comments/objections prior to the hearing and presenting a revised proposed form of Order to the Court at the hearing. The Debtors will notify the Court of any change in status to this matter.

UNCONTESTED MATTERS GOING FORWARD:

8. Debtors' Motion Seeking Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and Ipso Facto Protections of the Bankruptcy Code, (II) Permitting the Debtors to Modify the Automatic Stay in Their Sole Discretion to Proceed with Litigation or Contested Matters Commenced Prepetition, (III) Approving the Form and Manner of Notice, and (IV) Granting Related Relief [Docket No. 5; Filed 4/5/2018]

Related Documents:

- A. Interim Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and Ipso Facto Protections of the Bankruptcy Code, (II) Permitting the Debtors to Modify the Automatic Stay in Their Sole Discretion to Proceed with Litigation or Contested Matters Commenced Prepetition, (III) Approving the Form and Manner of Notice, and (IV) Granting Related Relief [Docket No. 61; Filed 4/6/2018]
- B. Omnibus Notice of Second Day Hearing to be Held on May 4, 2018 at 1:30 p.m. [Docket No. 74; Filed 4/6/2018]

Response Deadline: April 27, 2018 at 4:00 p.m. Extended to April 30, 2018 at 4:00 p.m. solely for the official committee of unsecured creditors.

Responses Received: None to date.

Status: This matter is going forward on a final basis. The Debtors received informal comments/objections from the official committee of unsecured creditors. The parties have resolved the informal comments/objections and such resolution is reflected in a revised proposed form of Order that will be presented to the Court at the hearing.

9. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of payment for Future Utility Services, (II) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (VI) Granting Related Relief [Docket No. 7; Filed 4/5/2018]

Related Documents:

- A. Interim Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 59; Filed 4/6/2018]
- B. Omnibus Notice of Second Day Hearing to be Held on May 4, 2018 at 1:30 p.m. [Docket No. 74; Filed 4/6/2018]

Response Deadline: April 27, 2018 at 4:00 p.m. Extended to April 30, 2018 at 4:00 p.m. solely for the official committee of unsecured creditors.

Responses Received: None to date.

Status: This matter is going forward on a final basis. The Debtors received informal comments/objections from the official committee of unsecured creditors. The parties have resolved the informal comments/objections and such resolution is reflected in a revised proposed form of Order that will be presented to the Court at the hearing.

10. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 9; Filed 4/5/2018]

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to (A) Pay Pre-Petition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 67; Filed 4/6/2018]
- B. Omnibus Notice of Second Day Hearing to be Held on May 4, 2018 at 1:30 p.m. [Docket No. 74; Filed 4/6/2018]

Response Deadline: April 27, 2018 at 4:00 p.m. Extended to April 30, 2018 at 4:00 p.m. solely for the official committee of unsecured creditors.

Responses Received: None to date.

Status: This matter is going forward on a final basis. The Debtors received informal comments/objections from the official committee of unsecured creditors. The parties have resolved the informal comments/objections and such resolution is reflected in a revised proposed form of Order that will be presented to the Court at the hearing.

- 11. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 12; Filed 4/5/2018]

Related Documents:

- A. Interim Order (I) Authorizing The Payment Of Certain Prepetition Taxes And Fees And (II) Granting Related Relief [Docket No. 62; Filed 4/6/2018]
- B. Omnibus Notice of Second Day Hearing to be Held on May 4, 2018 at 1:30 p.m. [Docket No. 74; Filed 4/6/2018]

Response Deadline: April 27, 2018 at 4:00 p.m. Extended to April 30, 2018 at 4:00 p.m. solely for the official committee of unsecured creditors.

Responses Received: None to date.

Status: This matter is going forward on a final basis.

12. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (C) Honor the Terms of the Premium Financing Agreement and pay premiums thereunder, and (D) Enter Into New Premium Financing Agreements in the Ordinary Course of Business, and (II) Granting Related Relief [Docket No. 13; Filed 4/5/2018]

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (C) Honor the Terms of the Premium Financing Agreement and Pay Premiums Thereunder, and (D) Enter Into New Premium Financing Agreements in the Ordinary Course of Business, and (II) Granting Related Relief [Docket No. 63; Filed 4/6/2018]
- B. Omnibus Notice of Second Day Hearing to be Held on May 4, 2018 at 1:30 p.m. [Docket No. 74; Filed 4/6/2018]

Response Deadline: April 27, 2018 at 4:00 p.m. Extended to April 30, 2018 at 4:00 p.m. solely for the official committee of unsecured creditors.

Responses Received: None to date.

Status: This matter is going forward on a final basis.

13. Debtors' Motion For Entry of Interim and Final Orders (I) Authorizing The Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions; (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances; and (III) Granting Related Relief [Docket No. 15; Filed 4/5/2018]

Related Documents:

- A. Interim Order (I) Authorizing The Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief [Docket No. 64; Filed 4/6/2018]

- B. Omnibus Notice of Second Day Hearing to be Held on May 4, 2018 at 1:30 p.m. [Docket No. 74; Filed 4/6/2018]

Response Deadline: April 27, 2018 at 4:00 p.m. Extended to April 30, 2018 at 4:00 p.m. solely for the official committee of unsecured creditors.

Responses Received: None to date.

Status: This matter is going forward on a final basis. The Debtors received informal comments/objections from the office of the United States Trustee and the official committee of unsecured creditors. The parties have resolved the informal comments/objections and such resolution is reflected in a revised proposed form of Order that will be presented to the Court at the hearing.

14. Debtors' Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 95; Filed 4/13/2018]

Response Deadline: April 27, 2018 at 4:00 p.m. Extended to April 30, 2018 at 4:00 p.m. solely for the official committee of unsecured creditors.

Responses Received: None to date.

Status: This matter is going forward. The Debtors received informal comments/objections from the office of the United States Trustee and the official committee of unsecured creditors. The parties have resolved the informal comments/objections and such resolution is reflected in a revised proposed form of Order that will be presented to the Court at the hearing.

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Dated: May 2, 2018
Wilmington, Delaware

/s/ Domenic E. Pacitti

Domenic E. Pacitti (DE Bar No. 3989)
KLEHR HARRISON HARVEY BRANZBURG LLP
919 North Market Street, Suite 1000
Wilmington, Delaware 19801
Telephone: (302) 426-1189
Facsimile: (302) 426-9193

-and -

Morton Branzburg
KLEHR HARRISON HARVEY BRANZBURG LLP
1835 Market Street, Suite 1400
Philadelphia, Pennsylvania 19103
Telephone: (215) 569-2700
Facsimile: (215) 568-6603

-and-

James H.M. Sprayregen, P.C.
Ryan Blaine Bennett (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: james.sprayregen@kirkland.com
ryan.bennett@kirkland.com

- and -

Joshua A. Sussberg, P.C.
Cristine Pirro (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, NY 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com
cristine.pirro@kirkland.com

Proposed Counsel to the Debtors