

In re:
Verity Health System of California, Inc.
Debtor

Case No. 18-20151-ER
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2

User: admin
Form ID: pdf042

Page 1 of 2
Total Noticed: 3

Date Rcvd: Sep 10, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 12, 2018.

db +Verity Health System of California, Inc., 2040 E. Mariposa Avenue,
El Segundo, CA 90245-5027
aty +Claude D Montgomery, Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020-1000
aty +Sam J Alberts, DENTONS US LLP, 1900 K Street NW, Washington, DC 20006-1100

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 12, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 7, 2018 at the address(es) listed below:

Abigail V O'Brien on behalf of Interested Party Courtesy NEF avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com
Abigail V O'Brien on behalf of Creditor UMB Bank, N.A., as master indenture trustee and
Wells Fargo Bank, National Association, as indenture trustee avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com
Alvin Mar on behalf of U.S. Trustee United States Trustee (LA) alvin.mar@usdoj.gov
Aram Ordubegian on behalf of Creditor Medline Industries, Inc. ordubegian.aram@arentfox.com
Damarr M Butler on behalf of Creditor Pension Benefit Guaranty Corporation
butler.damarr@pbgc.gov, efile@pbgc.gov
Elan S Levey on behalf of Creditor Pension Benefit Guaranty Corporation elan.levey@usdoj.gov,
louisa.lin@usdoj.gov
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 erich@unioncounsel.net,
bankruptcycourtnotices@unioncounsel.net
Emily P Rich on behalf of Creditor SEIU United Healthcare Workers - West
erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Pension Trust Fund
erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Health and Welfare Trust
Fund erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Gary F Torrell on behalf of Interested Party Courtesy NEF gft@vrmlaw.com
Hatty K Yip on behalf of U.S. Trustee United States Trustee (LA) hatty.yip@usdoj.gov
Hutchison B Meltzer on behalf of Interested Party Attorney General For The State Of Ca
hutchison.meltzer@doj.ca.gov, Alicia.Berry@doj.ca.gov
Jason Wallach on behalf of Interested Party Courtesy NEF jwallach@ghplaw.com,
g33404@notify.cincompass.com
Jason D Strabo on behalf of Creditor U.S. Bank National Association, not individually, but as
Indenture Trustee jstrabo@mwe.com, ahoneycutt@mwe.com;jmariansi@mwe.com
Jeffrey K Garfinkle on behalf of Interested Party Courtesy NEF jgarfinkle@buchalter.com,
docket@buchalter.com;dcyrankowski@buchalter.com
John A Moe on behalf of Debtor St. Vincent Foundation john.moe@dentons.com,
glenda.spratt@dentons.com,derry.kalve@dentons.com,jennifer.wall@dentons.com,
andy.jinnah@dentons.com,bryan.bates@dentons.com
John A Moe on behalf of Debtor O'Connor Hospital Foundation john.moe@dentons.com,
glenda.spratt@dentons.com,derry.kalve@dentons.com,jennifer.wall@dentons.com,
andy.jinnah@dentons.com,bryan.bates@dentons.com
John A Moe on behalf of Debtor St. Vincent Dialysis Center, Inc. john.moe@dentons.com,
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Page 2 of 2
Total Noticed: 3

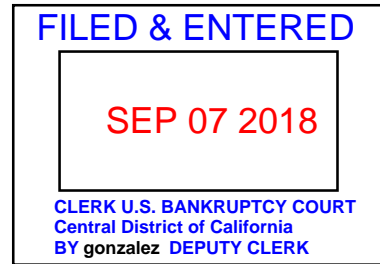
Date Rcvd: Sep 10, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

John A Moe on behalf of Debtor St. Francis Medical Center john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe on behalf of Debtor St. Francis Medical Center of Lynwood Foundation john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe on behalf of Debtor Verity Health System of California, Inc. john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe on behalf of Debtor O'Connor Hospital john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
Kenneth K Wang on behalf of Creditor California Department of Health Care Services kenneth.wang@doj.ca.gov, Jennifer.Kim@doj.ca.gov; susan.lincoln@doj.ca.gov; yesenia.carro@doj.ca.gov
Lawrence B Gill on behalf of Interested Party Courtesy NEF lgill@nelsonhardiman.com, rrange@nelsonhardiman.com
M Douglas Flahaut on behalf of Creditor Medline Industries, Inc. flahaut.douglas@arentfox.com
Marianne S Mortimer on behalf of Creditor Premier, Inc. mmortimer@sycr.com
Mark A Neubauer on behalf of Interested Party Courtesy NEF mneubauer@carltonfields.com, mlrodriguez@carltonfields.com; smcloughlin@carltonfields.com; schau@carltonfields.com
Mark A Neubauer on behalf of Creditor St. Vincent IPA Medical Corporation mneubauer@carltonfields.com, mlrodriguez@carltonfields.com; smcloughlin@carltonfields.com; schau@carltonfields.com
Mary H Rose on behalf of Interested Party Courtesy NEF mrose@buchalter.com, salarcon@buchalter.com
Rosa A Shirley on behalf of Interested Party Courtesy NEF rshirley@nelsonhardiman.com, rrange@nelsonhardiman.com; lgill@nelsonhardiman.com
Samuel R Maizel on behalf of Debtor Verity Holdings, LLC samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Samuel R Maizel on behalf of Debtor De Paul Ventures - San Jose Dialysis, LLC samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Samuel R Maizel on behalf of Debtor Verity Business Services samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Samuel R Maizel on behalf of Plaintiff Verity Health System of California, Inc. samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Samuel R Maizel on behalf of Debtor Verity Medical Foundation samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Samuel R Maizel on behalf of Debtor Verity Health System of California, Inc. samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Scott E Blakeley on behalf of Creditor Universal Hospital Services, Inc. seb@blakeleyllp.com, ecf@blakeleyllp.com
Simon Aron on behalf of Interested Party RCB Equities #1, LLC saron@wrslawyers.com
Tania M Moyron on behalf of Debtor Seton Medical Center tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Seton Medical Center Foundation tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Saint Louise Regional Hospital Foundation tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Plaintiff Verity Health System of California, Inc. tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Louise Regional Hospital tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Vincent Medical Center tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Verity Health System of California, Inc. tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor De Paul Ventures, LLC tania.moyron@dentons.com, chris.omeara@dentons.com
United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov

TOTAL: 48

1 SAMUEL R. MAIZEL (Bar No. 189301)
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2 JOHN A. MOE, II (Bar No. 066893)
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3 TANIA M. MOYRON (Bar No. 235736)
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4 DENTONS US LLP
601 South Figueroa Street, Suite 2500
5 Los Angeles, California 90017-5704
Tel: (213) 623-9300 / Fax: (213) 623-9924



6 Proposed Attorneys for the Chapter 11 Debtors and
7 Debtors In Possession

CHANGES MADE BY COURT

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

10 In re
11 VERITY HEALTH SYSTEM OF
12 CALIFORNIA, INC., *et al.*,
13 Debtors and Debtors In Possession.
14 Affects All Debtors
15 Affects Verity Health System of California,
16 Inc.
17 Affects O'Connor Hospital
 Affects Saint Louise Regional Hospital
 Affects St. Francis Medical Center
 Affects St. Vincent Medical Center
18 Affects Seton Medical Center
 Affects O'Connor Hospital Foundation
19 Affects Saint Louise Regional Hospital
Foundation
20 Affects St. Francis Medical Center of Lynwood
Foundation
21 Affects St. Vincent Foundation
 Affects St. Vincent Dialysis Center, Inc.
22 Affects Seton Medical Center Foundation
 Affects Verity Business Services
23 Affects Verity Medical Foundation
 Affects Verity Holdings, LLC
24 Affects De Paul Ventures, LLC
25 Affects De Paul Ventures - San Jose ASC,
LLC
26 Debtors and Debtors In Possession.
27
28

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20171-ER

Chapter 11 Cases
Hon. Judge Ernest M. Robles
**ORDER GRANTING DEBTORS' EMERGENCY
MOTION FOR ORDER (A) PROHIBITING
UTILITIES FROM ALTERING, REFUSING, OR
DISCONTINUING SERVICE AND
(B) DETERMINING ADEQUATE ASSURANCE OF
PAYMENT FOR FUTURE UTILITY SERVICES;
MEMORANDUM OF POINTS AND AUTHORITIES
IN SUPPORT THEREOF**

EMERGENCY HEARING:
Date: September 5, 2018
Time: 10:00 a.m.
Place: Courtroom 1568
255 E. Temple Street
Los Angeles, California 90012

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

1 At the above referenced date, time and location, the Court held an emergency hearing on
2 the *Debtors' Emergency Motion for Order (A) Prohibiting Utilities from Altering, Refusing, or*
3 *Discontinuing Service and (B) Determining Adequate Assurance of Payment for Future Utility*
4 *Services; Memorandum of Points and Authorities in Support Thereof* (the "Emergency Motion")
5 [Docket No. 28]¹ filed by Verity Health System of California, Inc. ("VHS") and the above-
6 referenced affiliated debtors, the debtors and debtors in possession in the above-captioned chapter
7 11 bankruptcy case (collectively, the "Debtors") for entry of an order authorizing the Debtors to
8 provide adequate assurance of future payment to certain utility companies pursuant to Section
9 366(c) of the Bankruptcy Code. Appearances were made as noted on the Court's record.

10 The Court, having considered the Emergency Motion, all pleadings and declarations filed
11 by the Debtors in support of the Emergency Motion, no opposition to the Emergency Motion
12 having been filed, **and for the reasons set forth in the Court's tentative ruling [Doc. No. 122],**
13 **which the Court adopts as its final ruling and which is incorporated herein by reference,** and good
14 cause appearing,

15 IT IS HEREBY ORDERED THAT:

- 16 1. The Emergency Motion is granted subject to the terms of this Order.
- 17 2. The Debtors are authorized to provide adequate "assurance of payment" to the
18 Utility Companies (as defined in the Emergency Motion) via cash deposits in the amounts set forth
19 in Exhibit "B" the Emergency Motion.
- 20 3. The cash deposits paid by the Debtors to the Utility Companies in the amounts set
21 forth in Exhibit "B" constitute adequate "assurance of payment" pursuant to Section 366(c) of the
22 Bankruptcy Code.
- 23 4. Each Utility Company that receives a cash deposit under this Order must return
24 such cash deposit in its possession to the Debtors within ten (10) days if, and when, the Utility
25 Company's services are terminated by the Debtors (with no offset for prepetition claims) provided
26 that all postpetition invoices have been paid.

27
28 ¹ Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Emergency Motion.

