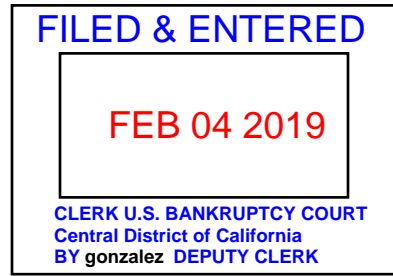


1 SAMUEL R. MAIZEL (Bar No. 189301)
samuel.maizel@dentons.com
2 TANIA M. MOYRON (Bar No. 235736)
tania.moyron@dentons.com
3 CLAUDE D. MONTGOMERY (Admitted pro hac vice)
Claude.montgomery@dentons.com
4 DENTONS US LLP
601 South Figueroa Street, Suite 2500
5 Los Angeles, California 90017-5704
Tel: (213) 623-9300 / Fax: (213) 623-9924



6 Attorneys for the Chapter 11 Debtors and
7 Debtors In Possession

8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

10 In re

Lead Case No. 2:18-bk-20151-ER

11 VERITY HEALTH SYSTEM OF
12 CALIFORNIA, INC., *et al.*,

Jointly Administered With:

13 Debtors and Debtors In Possession.

- Case No. 2:18-bk-20162-ER
- Case No. 2:18-bk-20163-ER
- Case No. 2:18-bk-20164-ER
- Case No. 2:18-bk-20165-ER
- Case No. 2:18-bk-20167-ER
- Case No. 2:18-bk-20168-ER
- Case No. 2:18-bk-20169-ER
- Case No. 2:18-bk-20171-ER
- Case No. 2:18-bk-20172-ER
- Case No. 2:18-bk-20173-ER
- Case No. 2:18-bk-20175-ER
- Case No. 2:18-bk-20176-ER
- Case No. 2:18-bk-20178-ER
- Case No. 2:18-bk-20179-ER
- Case No. 2:18-bk-20180-ER
- Case No. 2:18-bk-20181-ER

14 Affects All Debtors

- 15 Affects Verity Health System of
California, Inc.
- 16 Affects O'Connor Hospital
- 17 Affects Saint Louise Regional Hospital
- 18 Affects St. Francis Medical Center
- 19 Affects St. Vincent Medical Center
- 20 Affects Seton Medical Center
- 21 Affects O'Connor Hospital Foundation
- 22 Affects Saint Louise Regional Hospital
Foundation
- 23 Affects St. Francis Medical Center of
Lynwood Foundation
- 24 Affects St. Vincent Foundation
- Affects St. Vincent Dialysis Center, Inc.
- Affects Seton Medical Center Foundation
- Affects Verity Business Services
- Affects Verity Medical Foundation
- Affects Verity Holdings, LLC
- Affects De Paul Ventures, LLC
- Affects De Paul Ventures - San Jose ASC,
LLC

Hon. Judge Ernest M. Robles

**ORDER APPROVING STIPULATION
BETWEEN DEBTORS AND SWINERTON
BUILDERS, RESOLVING RULE 7052 MOTION
FOR AMENDMENT OF FINDINGS IN FINAL
ORDER (I) AUTHORIZING POSTPETITION
FINANCING [...]**

**[RELATED DOCKET NOS. 1315, 1306, 1280, 974,
968, 732, 564, 409, 392, 355, 309 AND 269]**

25 Debtors and Debtors In Possession.

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300



1 The Court, having reviewed the *Stipulation Between Debtors and Swinerton Builders*,
2 *Resolving Rule 7052 Motion For Amendment of Findings in Final Order (I) Authorizing*
3 *Postpetition Financing [...]*(the “Stipulation”), filed as Docket No. 1437, entered between the
4 above-captioned debtors and debtors in possession (the “Debtors”), Swinerton Builders and the
5 Official Committee of Unsecured Creditors (the “Committee”) and good cause appearing
6 therefore,

7 HEREBY ORDERS AS FOLLOWS:

- 8 1. The Stipulation is approved.
- 9 2. The Court’s Tentative Ruling [Docket No. 392] incorporated into the Final DIP
10 Order [Docket 409] at p. 6, is hereby amended to add the following sentence at p. 12:
11 “Swinerton’s lien on the Seton Medical Center property is adequately protected by an equity
12 cushion in that property.”
- 13 3. This Order resolves the Swinerton Motion made under Bankruptcy Rule 7052(b)
14 and closes the record with respect to Docket No. 409.
- 15 4. The Debtors have waived any objection to the validity, perfection or amount of
16 Swinerton’s lien as a prepetition lien junior to the liens of the Prepetition Secured Creditors.
- 17 5. The Committee shall have up to ninety (90) days from entry of this order to
18 challenge the validity, perfection or amount of, or to otherwise challenge Swinerton’s lien.

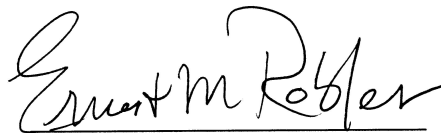
19
20 **IT IS SO ORDERED.**
21
22
23
24
25
26
27
28

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

###

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

Date: February 4, 2019



Ernest M. Robles
United States Bankruptcy Judge