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7 Debtors In Possession

8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

10 In re
11 VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,
12 Debtors and Debtors In Possession.

Lead Case No. 18-bk-20151-ER

Jointly Administered with:
Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-E
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20171-ER

Chapter 11 Cases
Hon. Judge Ernest M. Robles

**NOTICE OF DATE BY WHICH
PROFESSIONALS' ARE REQUIRED TO FILE
FINAL FEE APPLICATIONS AND NOTICE OF
HEARING ON FINAL FEE APPLICATIONS**

Hearing:

Date: December 16, 2020
Time: 10:00 a.m.
Place: United States Bankruptcy Court
255 East Temple Street
Courtroom 1568
Los Angeles, California 90012

- 13 Affects All Debtors
- 14
- 15 Affects Verity Health System of
California, Inc.
- 16 Affects O'Connor Hospital
- 17 Affects Saint Louise Regional Hospital
- 18 Affects St. Francis Medical Center
- 19 Affects St. Vincent Medical Center
- 20 Affects Seton Medical Center
- 21 Affects O'Connor Hospital Foundation
- 22 Affects Saint Louise Regional Hospital
Foundation
- 23 Affects St. Francis Medical Center of
Lynwood Foundation
- 24 Affects St. Vincent Foundation
- 25 Affects St. Vincent Dialysis Center, Inc.
- 26 Affects Seton Medical Center Foundation
- 27 Affects Verity Business Services
- 28 Affects Verity Medical Foundation
- Affects Verity Holdings, LLC
- Affects De Paul Ventures, LLC
- Affects De Paul Ventures - San Jose ASC,
LLC

Debtors and Debtors In Possession.

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1 **PLEASE TAKE NOTICE** that, in accordance with Section 2.2 of the confirmed *Second*
2 *Amended Joint Chapter 11 Plan Of Liquidation (Dated July 2, 2020) of the Debtors, the*
3 *Prepetition Secured Creditors and the Committee* (the “Plan”) [Docket Nos. 4993 and 5504]
4 which became effective September 4, 2020 (the “Effective Date”) [Docket No. 6044], all
5 Professionals (other than the Ordinary Course Professionals) are required to file their respective
6 final application (the “Final Application”) for fees and reimbursement of expenses on or before
7 November 3, 2020, which date, in accordance with the Plan, is sixty (60) days after the Effective
8 Date. All Final Applications must be filed with the Clerk of the U.S. Bankruptcy Court, and
9 copies served upon counsel for the Post Effective Date Debtors at the address set forth in the
10 upper left-hand corner of the first page of this Notice, upon the Liquidating Trustee, at 6300
11 Canoga Avenue, Suite 1500W, Woodland Hills, California 91367, and upon the Office of the
12 United States Trustee at 915 Wilshire Boulevard, Suite 1850, Los Angeles, California 90017. The
13 Final Applications may request final allowance of fees and expenses for the period August 31,
14 2018 through September 4, 2020, plus such additional fees and expenses as are incurred after
15 September 4, 2020 in preparing each Professional’s Final Application.

16 **PLEASE TAKE FURTHER NOTICE** that the United States Bankruptcy Court will
17 consider the Final Applications at 10:00 a.m. on Wednesday, December 16, 2020, in
18 Courtroom 1568, 255 East Temple Street, Los Angeles, California 90012.

19 **PLEASE TAKE FURTHER NOTICE** that any objections to any Final Application must
20 be in the form required by Local Bankruptcy Rules 9013-1(f) and (o) and filed with the Clerk of
21 the above-captioned Court, the Post Effective Date Debtors, the Liquidating Trustee and the
22 requesting Professional no later than December 2, 2020, which date, in accordance with the Plan,
23 is ninety (90) days after the Effective Date. The failure to file a timely objection or other

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1 responsive pleading to the Final Applications may be deemed acceptance of the relief requested,
2 as set forth in Local Bankruptcy Rules 2016-1(a)(3) and 9013-1(f).

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4 Dated: September 10, 2020

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6 By /s/ John A. Moe, II
7 JOHN A. MOE, II

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