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PROPOSED ATTORNEYS FOR DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
Vista Proppants and Logistics, LLC, et al.,¹ § Case No. 20-42002-ELM-11
§
Debtors. § Jointly Administered

**AGENDA
OF MATTERS SCHEDULED FOR HEARING
ON JULY 24, 2020**

Matters Set for July 24, 2020 at 1:30 p.m.

UNCONTESTED MATTERS

A. BAR DATE MOTION

Debtors’ Emergency Motion for an Order (I) Shortening the Bar Date for Filing Proofs of Claim, (II) Establishing Ramifications for Failure to Timely File Claims, (III) Approving Notice of Shortened Bar Date, and (IV) Approving the Mailing of Notices [Docket No. 224]

Response Deadline: July 23, 2020 at 5:00 p.m. Central Time

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Vista Proppants and Logistics, LLC (7817) (“Vista”); VPROP Operating, LLC (0269) (“VPROP”); Lonestar Prospects Management, L.L.C. (8451) (“Lonestar Management”); MAALT Specialized Bulk, LLC (2001) (“MAALT Bulk”); Denetz Logistics, LLC (8177) (“Denetz”); Lonestar Prospects, Ltd. (4483) (“Lonestar Prospects”); and MAALT, LP (5198) (“MAALT”). The location of the Debtors’ service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



Status: Going forward

Related Matters:

1. Motion for Emergency Hearing on Debtors' Emergency Motion for an Order (I) Shortening the Bar Date for Filing Proofs of Claim, (II) Establishing Ramifications for Failure to Timely File Claims, (III) Approving Notice of Shortened Bar Date, and (IV) Approving the Mailing of Notices [Docket No. 225]
2. Order Granting Motion for Emergency Hearing on Debtors' Emergency Motion for an Order (I) Shortening the Bar Date for Filing Proofs of Claim, (II) Establishing Ramifications for Failure to Timely File Claims, (III) Approving Notice of Shortened Bar Date, and (IV) Approving the Mailing of Notices [Docket No. 235]
3. Notice of Emergency Hearing [Docket No. 236]
4. The Official Committee of Unsecured Creditors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 242]
5. Debtors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 244]

B. FINISHED SAND MOTION

Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 228]

Response Deadline: July 22, 2020 at 5:00 p.m. Central Time

Status: Going forward

Related Matters:

1. Motion for Emergency Hearing on Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 229]
2. Notice of Emergency Hearing on Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 237]
3. Order Granting Motion Emergency Hearing on Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 239]
4. The Official Committee of Unsecured Creditors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 242]
5. Debtors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 244]

6. Response of the Official Committee of Unsecured Creditors to Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 245]
7. Declaration of Gary Barton in Support of the Debtors' Rejection Motions and the Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 252]

C. UCC MOTION TO EXTEND INVESTIGATION TERMINATION DATE

Emergency Motion of the Official Committee of Unsecured Creditors for an Order Extending the Investigation Termination Date [Docket No. 248]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Request for Expedited Setting [Docket No. 249]
2. Notice of Hearing [Docket No. 253]
3. Order Setting Expedited Hearing [Docket No. 254]
4. The Official Committee of Unsecured Creditors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 242]

CONTESTED MATTERS

D. FIRST OMNIBUS REJECTION MOTION

Debtors' First Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 12]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time

Status: Going forward

Related Matters:

1. Stipulated Extension of Deadline for BNSF Railway Company to File Response to Debtors' First Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 138]

2. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
3. Notice of Hearing [Docket No. 156]
4. Second Stipulated Extension of Deadline for BNSF Railway Company to File Response to Debtors' First Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 204]
5. The Official Committee of Unsecured Creditors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 242]
6. Debtors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 244]
7. Declaration of Gary Barton in Support of the Debtors' Rejection Motions and the Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 252]

E. SECOND OMNIBUS REJECTION MOTION

Debtors' Second Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 13]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time

Status: Going forward

Related Matters:

1. Stipulated Extension of Deadline for Caterpillar Financial Services Corp. to File Response to Debtors' Second Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 139]
2. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
3. Notice of Hearing [Docket No. 156]
4. Second Stipulated Extension of Deadline for Caterpillar Financial Services Corp. to File Response to Debtors' Second Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 211]
5. Third Stipulated Extension of Deadline for Caterpillar Financial Services Corp. to File Response to Debtors' Second Omnibus Motion to Reject Certain Executory

Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 227]

6. Fourth Stipulated Extension of Deadline for Caterpillar Financial Services Corp. to File Response to Debtors' Second Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 241]
7. The Official Committee of Unsecured Creditors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 242]
8. Debtors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 244]
9. Declaration of Gary Barton in Support of the Debtors' Rejection Motions and the Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 252]

F. THIRD OMNIBUS REJECTION MOTION

Debtors' Third Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 14]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time

Status: Going forward

Related Matters:

1. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
2. Limited Objection of GBH Properties LLC to the Debtors' Third Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 145]
3. Notice of Hearing [Docket No. 156]
4. The Official Committee of Unsecured Creditors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 242]
5. Debtors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 244]
6. Declaration of Gary Barton in Support of the Debtors' Rejection Motions and the Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 252]

G. FOURTH OMNIBUS REJECTION MOTION

Debtors' Fourth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 15]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time

Status: Going forward

Related Matters:

1. Notice of Filing of Revised Proposed Order Regarding the Debtors' Fourth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 123]
2. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
3. Limited Objection of M&J Partnership, Ltd. to the Debtors' Fourth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 146]
4. Notice of Hearing [Docket No. 156]
5. The Official Committee of Unsecured Creditors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 242]
6. Debtors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 244]
7. Declaration of Gary Barton in Support of the Debtors' Rejection Motions and the Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 252]

H. FIFTH OMNIBUS REJECTION MOTION

Debtors' Fifth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 16]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time

Status: Going forward

Related Matters:

1. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
2. Notice of Hearing [Docket No. 156]
3. The Official Committee of Unsecured Creditors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 242]
4. Debtors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 244]
5. Declaration of Gary Barton in Support of the Debtors' Rejection Motions and the Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 252]

I. SIXTH OMNIBUS REJECTION MOTION

Debtors' Sixth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 17]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time

Status: Going forward

Related Matters:

1. Stipulated Extension of Deadline for Trinity Industries Leasing Co. to File Response to (A) Debtors' Sixth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (B) Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Unexpired Railcar Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (II) Abandon any Remaining Personal Property in Connection Therewith [Docket No. 135]
2. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
3. Notice of Hearing [Docket No. 156]
4. Second Stipulated Extension of Deadline for Trinity Industries Leasing Co. to File Response to (A) Debtors' Sixth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (B) Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Unexpired Railcar Leases Pursuant to Section 365 of the Bankruptcy Code and

Bankruptcy Rule 6006 as of the Petition Date and (II) Abandon any Remaining Personal Property in Connection Therewith [Docket No. 203]

5. Trinity Industries Leasing Companies' Omnibus Objection to Debtors' (A) Sixth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date; and (B) First Omnibus Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Unexpired Railcar Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (II) Abandon any Remaining Personal Property in Connection Therewith [Docket No. 226]
6. The Official Committee of Unsecured Creditors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 242]
7. Trinity Industries Leasing Co.'s Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 243]
8. Debtors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 244]
9. Declaration of Gary Barton in Support of the Debtors' Rejection Motions and the Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 252]

J. FIRST OMNIBUS RAILCAR REJECTION MOTION

Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Unexpired Railcar Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (II) Abandon any Remaining Personal Property in Connection Therewith [Docket No. 22]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time

Status: Going forward

Related Matters:

1. Limited Objection of The Andersons, Inc. to the Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Unexpired Railcar Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (II) Abandon any Remaining Personal Property in Connection Therewith [Docket No. 140]
2. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
3. Notice of Hearing [Docket No. 156]

4. Second Stipulated Extension of Deadline for Trinity Industries Leasing Co. to File Response to (A) Debtors' Sixth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (B) Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Unexpired Railcar Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (II) Abandon any Remaining Personal Property in Connection Therewith [Docket No. 203]
5. Trinity Industries Leasing Companies' Omnibus Objection to Debtors' (A) Sixth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date; and (B) First Omnibus Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Unexpired Railcar Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (II) Abandon any Remaining Personal Property in Connection Therewith [Docket No. 226]
6. The Official Committee of Unsecured Creditors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 242]
7. Trinity Industries Leasing Co.'s Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 243]
8. Debtors' Witness and Exhibit List for July 24, 2020 Hearing [Docket No. 244]
9. Declaration of Gary Barton in Support of the Debtors' Rejection Motions and the Debtors' Emergency Motion Pursuant to 11 U.S.C. § 363 for Approval of and Authority to Perform Under Agreement Regarding Sale of Finished Sand Inventory [Docket No. 252]

CONTINUED MATTERS

K. SEVENTH OMNIBUS REJECTION MOTION

Debtors' Seventh Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 18]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time

Status: Continued to August 25, 2020 at 1:30 p.m.

L. EIGHTH OMNIBUS REJECTION MOTION

Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 19]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time

Status: Continued to August 25, 2020 at 1:30 p.m.

M. NINTH OMNIBUS REJECTION MOTION

Debtors' Ninth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 20]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time

Status: Continued to August 25, 2020 at 1:30 p.m.

RESPECTFULLY SUBMITTED this 23rd day of July, 2020.

HAYNES AND BOONE, LLP

By: /s/ Stephen M. Pezanosky

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