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ATTORNEYS FOR DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
Vista Proppants and Logistics, LLC, et al.,¹ § Case No. 20-42002-ELM-11
§
Debtors. § Jointly Administered

**AGENDA
OF MATTERS SCHEDULED FOR HEARING
ON SEPTEMBER 14, 2020**

Matters Set for September 14, 2020 at 1:30 p.m.

UNCONTESTED MATTERS

A. SEVENTH OMNIBUS REJECTION MOTION

Debtors’ Seventh Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 18]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time (extended for certain parties)

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Vista Proppants and Logistics, LLC (7817) (“Vista”); VPROP Operating, LLC (0269) (“VPROP”); Lonestar Prospects Management, L.L.C. (8451) (“Lonestar Management”); MAALT Specialized Bulk, LLC (2001) (“MAALT Bulk”); Denetz Logistics, LLC (8177) (“Denetz”); Lonestar Prospects, Ltd. (4483) (“Lonestar Prospects”); and MAALT, LP (5198) (“MAALT”). The location of the Debtors’ service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



Status: To be continued to October 1, 2020 hearing

Related Matters:

1. Notice of Filing of Revised Proposed Order Regarding the Debtors' Seventh Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 124]
2. Reservation of Rights of Chico Land Management, LLC [Docket No. 128 & 131]
3. Reservation of Rights of James Hardie Building Products Inc. with Respect to the Debtors' Seventh Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 134]
4. Creditor CCC Group, Inc.'s Response in Opposition to Debtors' Seventh Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 136]
5. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
6. Stipulated Extension of Deadline for Chico Land Management to File Response to Debtors' Seventh Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 207 & 209]
7. Notice of Continued Hearing on Certain Rejection Motions [Docket No. 246]
8. Second Stipulated Extension of Deadline for Chico Land Management to File Response to Debtors' Seventh Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 255]
9. Chico Land Management LLC's Limited Objection to the Rejection of Certain Unexpired Leases [Docket No. 417]
10. Order (I) Granting Debtors' Seventh Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (II) Continuing Hearing with Respect to Certain Executory Contracts and Unexpired Leases [Docket No. 452]
11. Notice of Continued Hearing on Certain Omnibus Lease Rejection Motions [Docket No. 464]

B. NINTH OMNIBUS REJECTION MOTION

Debtors' Ninth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 20]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time

Status: To be continued to October 1, 2020 hearing

Related Matters:

1. Notice of Filing of Revised Proposed Order Regarding the Debtors' Ninth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 125]
2. EOG Resources, Inc.'s Objection to Debtors' Ninth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 126]
3. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
4. Notice of Continued Hearing on Certain Rejection Motions [Docket No. 246]
5. Order (I) Granting Debtors' Ninth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (II) Continuing Hearing with Respect to Certain Executory Contracts and Unexpired Leases [Docket No. 461]
6. Notice of Continued Hearing on Certain Omnibus Lease Rejection Motions [Docket No. 464]

C. MOTION TO ASSUME & ASSIGN RAILCAR SUBLEASES

Debtors' Omnibus Motion to Assume and Assign Certain Railcar Subleases to Trinity Industries Leasing Co. Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 [Docket No. 386]

Response Deadline: September 5, 2020

Status: Unopposed, certificate of no objection filed

Related Matters:

1. Notice of Hearing [Docket No. 450]

2. Certificate of No Objection [Docket No. 504]
3. Debtors' Witness and Exhibit List for September 14, 2020 Hearing [Docket No. 505]

CONTESTED MATTERS

D. EIGHTH OMNIBUS REJECTION MOTION

Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 19]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time (extended for certain parties)

Status: To be continued to a future hearing date to be determined

Related Matters:

1. Stipulated Extension of Deadline for GBH Properties, LLC, GHMR II, LLC, and GHMR Operations, LLC to Rile Response to Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 137]
2. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
3. Second Stipulated Extension of Deadline for GBH Properties, LLC, GHMR II, LLC, and GHMR Operations, LLC to Rile Response to Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 208]
4. Notice of Continued Hearing on Certain Rejection Motions [Docket No. 246]
5. Limited Objection of GBH Properties LLC, GHMR II, LLC and GHMR Operations, LLC to the Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 408]
6. Agreed Order (I) Granting Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (II) Continuing Hearing with Respect to Certain Executory Contracts and Unexpired Leases [Docket No. 458]

7. Supplemental Objection of GHMR Operations, LLC to the Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date Regarding Tolar and Dilley Leases [Docket No. 408]
8. Notice of Continued Hearing on Certain Omnibus Lease Rejection Motions [Docket No. 464]
9. GHMR Operations, LLC's Witness and Exhibit List [Docket No. 496]

E. UCC STANDING MOTION

Motion of the Official Committee of Unsecured Creditors for Order Granting (I) Leave, Standing and Authority to Commence and Prosecute Certain Claims on Behalf of the Debtors' Estates and (II) Related Relief [Docket No. 333]

Response Deadline: September 4, 2020 at 4:00 p.m. Central Time

Status: Going forward

Related Matters:

1. Notice of Hearing [Docket No. 335]
2. Amended Notice of Hearing [Docket No. 436]
3. Objection of PlainsCapital Bank to the Motion of the Official Committee of Unsecured Creditors for Order Granting (I) Leave, Standing and Authority to Commence and Prosecute Certain Claims on Behalf of the Debtors' Estates and (II) Related Relief [Docket No. 468]
4. Debtors' Response to Motion of the Official Committee of Unsecured Creditors for Order Granting (I) Leave, Standing and Authority to Commence and Prosecute Certain Claims on Behalf of the Debtors' Estates and (II) Related Relief [Docket No. 469]
5. Reply of the Official Committee of Unsecured Creditors in Support of its Motion for Order Granting (I) Leave, Standing and Authority to Commence and Prosecute Certain Claims on Behalf of the Debtors' Estates and (II) Related Relief [Docket No. 488]

RESPECTFULLY SUBMITTED this 11th day of September, 2020.

HAYNES AND BOONE, LLP

By: /s/ David L. Staab

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