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ATTORNEYS FOR DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
Vista Proppants and Logistics, LLC, et al.,¹ § Case No. 20-42002-ELM-11
§
Debtors. § Jointly Administered

**AMENDED AGENDA
OF MATTERS SCHEDULED FOR HEARING
ON SEPTEMBER 24, 2020**

Matters Set for September 24, 2020 at 1:30 p.m.

UNCONTESTED MATTERS

A. LEWIS GROUP 9019 MOTION

*Debtors’ Expedited Motion Pursuant to Bankruptcy Rule 9019 to Compromise
Controversy with the Lewis Group [Docket No. 528]*

Response Deadline: Prior to hearing

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Vista Proppants and Logistics, LLC (7817) (“Vista”); VPROP Operating, LLC (0269) (“VPROP”); Lonestar Prospects Management, L.L.C. (8451) (“Lonestar Management”); MAALT Specialized Bulk, LLC (2001) (“MAALT Bulk”); Denetz Logistics, LLC (8177) (“Denetz”); Lonestar Prospects, Ltd. (4483) (“Lonestar Prospects”); and MAALT, LP (5198) (“MAALT”). The location of the Debtors’ service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



Status: Going forward

Related Matters:

1. Omnibus Motion for Expedited Hearing [Docket No. 530]
2. Order Granting Omnibus Motion for Expedited Hearing [Docket No. 536]
3. Notice of Expedited Hearing [Docket No. 539]
4. Limited Response of PlainsCapital Bank to the Debtors' Expedited Motion Pursuant to Bankruptcy Rule 9019 to Compromise Controversy with the Lewis Group [Docket No. 554]
5. Debtors' Witness and Exhibit List for September 24, 2020 Hearing [Docket No. 558]
6. PlainsCapital Bank's Witness and Exhibit List for Hearing on September 24, 2020 [Docket No. 565]

B. PIPER SANDLER RETENTION APPLICATION

Debtors' Expedited Application for Entry of an Order Under 11 U.S.C. §§ 327(a), 328(a) and 1107(b) Authorizing the Employment and Retention of Piper Sandler & Co. as Investment Banker for the Debtors in Possession [Docket No. 531]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Motion for Expedited Hearing [Docket No. 532]
2. Notice of Expedited Hearing [Docket No. 540]
3. Order Granting Omnibus Motion for Expedited Hearing [Docket No. 553]
4. Debtors' Witness and Exhibit List for September 24, 2020 Hearing [Docket No. 558]

C. AXIS INSURANCE 9019 MOTION

Debtors' Expedited Motion Pursuant to Bankruptcy Rule 9019 to Compromise Controversy with Axis Insurance Company [Docket No. 534]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Motion for Expedited Hearing [Docket No. 535]
2. Notice of Expedited Hearing [Docket No. 540]
3. Order Granting Omnibus Motion for Expedited Hearing [Docket No. 552]
4. Debtors' Witness and Exhibit List for September 24, 2020 Hearing [Docket No. 558]
5. Stipulation Related to Axis Policy No. MAF773031-18 [Docket No. 562]
6. Response of PlainsCapital Bank to the Debtors' Motion Pursuant to Bankruptcy Rule 9019 to Compromise Controversy with Axis Insurance Company [Docket No. 569]
7. PlainsCapital Bank's Witness and Exhibit List for Hearing on September 24, 2020 [Docket No. 565]

D. APPLICATION TO EMPLOY CONSULTANTS

Debtors' Expedited Application for an Order Under 11 U.S.C. § 327(a) Authorizing the Employment and Retention of Certain Consultants for the Debtors in Possession [Docket No. 529]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Omnibus Motion for Expedited Hearing [Docket No. 530]
2. Order Granting Omnibus Motion for Expedited Hearing [Docket No. 536]
3. Notice of Expedited Hearing [Docket No. 539]
4. Debtors' Witness and Exhibit List for September 24, 2020 Hearing [Docket No. 558]

E. BAKER HOSTETLER RETENTION APPLICATION

Debtors' Application for an Order Under 11 U.S.C. § 327(a) Authorizing the Employment and Retention of Baker & Hostetler LLP as Special Counsel for the Debtors in Possession [Docket No. 537]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Motion for Expedited Hearing [Docket No. 538]
2. Notice of Expedited Hearing [Docket No. 540]
3. Order Granting Omnibus Motion for Expedited Hearing [Docket No. 551]
4. Debtors' Witness and Exhibit List for September 24, 2020 Hearing [Docket No. 558]

CONTESTED MATTERS

F. EIGHTH OMNIBUS REJECTION MOTION

Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 19]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time (extended for certain parties)

Status: Continued to a date to be agreed upon by the parties

Related Matters:

1. Stipulated Extension of Deadline for GBH Properties, LLC, GHMR II, LLC, and GHMR Operations, LLC to Rile Response to Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 137]
2. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
3. Second Stipulated Extension of Deadline for GBH Properties, LLC, GHMR II, LLC, and GHMR Operations, LLC to Rile Response to Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 208]
4. Notice of Continued Hearing on Certain Rejection Motions [Docket No. 246]
5. Limited Objection of GBH Properties LLC, GHMR II, LLC and GHMR Operations, LLC to the Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 408]

6. Agreed Order (I) Granting Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (II) Continuing Hearing with Respect to Certain Executory Contracts and Unexpired Leases [Docket No. 459]
7. Supplemental Objection of GHMR Operations, LLC to the Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date Regarding Tolar and Dilley Leases [Docket No. 408]
8. Notice of Continued Hearing on Certain Omnibus Lease Rejection Motions [Docket No. 464]
9. Notice of Continued Hearing on Eighth Omnibus Lease Rejection Motion [Docket No. 544]

RESPECTFULLY SUBMITTED this 23rd day of September, 2020.

HAYNES AND BOONE, LLP

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