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**ATTORNEYS FOR DEBTORS**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re: § Chapter 11  
§  
Vista Proppants and Logistics, LLC, et al.,<sup>1</sup> § Case No. 20-42002-ELM-11  
§  
Debtors. § Jointly Administered

**AGENDA OF MATTERS SCHEDULED FOR HEARING  
ON NOVEMBER 5, 2020**

**Matters Set for November 5, 2020 at 2:00 p.m.**

**UNCONTESTED MATTERS**

**A. PATTISON SAND MOTION**

*Debtors’ Expedited Motion to: (I) Enter into the Business Relationship Restructuring Agreement Under 11 U.S.C. § 363, and (II) Assume and Assign the Pattison Sand Contract to GHMR Operations, LLC Under 11 U.S.C. § 365 [Docket No. 700 & 701]*

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<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Vista Proppants and Logistics, LLC (7817) (“Vista”); VPROP Operating, LLC (0269) (“VPROP”); Lonestar Prospects Management, L.L.C. (8451) (“Lonestar Management”); MAALT Specialized Bulk, LLC (2001) (“MAALT Bulk”); Denetz Logistics, LLC (8177) (“Denetz”); Lonestar Prospects, Ltd. (4483) (“Lonestar Prospects”); and MAALT, LP (5198) (“MAALT”). The location of the Debtors’ service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Motion for Expedited Hearing [Docket No. 709]
2. Order Granting Motion for Expedited Hearing [Docket No. 714]
3. Notice of Expedited Hearing [Docket No. 711]
4. Certificate of Service for Pattison Sand Motion [Docket No. 727]
5. Debtors' Witness and Exhibit List for November 5, 2020 Hearing [Docket No. 734]
6. GHMR's Witness and Exhibit List for Hearing on Pattison Sand Motion [Docket No. 735]

**B. EIGHTH OMNIBUS REJECTION MOTION**

*Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date* [Docket No. 19]

Response Deadline: June 30, 2020 at 5:00 p.m. Central Time (extended for certain parties)

Status: Going forward

Related Matters:

1. Stipulated Extension of Deadline for GBH Properties, LLC, GHMR II, LLC, and GHMR Operations, LLC to Rile Response to Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 137]
2. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Motions to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 144]
3. Second Stipulated Extension of Deadline for GBH Properties, LLC, GHMR II, LLC, and GHMR Operations, LLC to Rile Response to Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 208]
4. Limited Objection of GBH Properties LLC, GHMR II, LLC and GHMR Operations, LLC to the Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the

Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date [Docket No. 408]

5. Agreed Order (I) Granting Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date and (II) Continuing Hearing with Respect to Certain Executory Contracts and Unexpired Leases [Docket No. 459]
6. Supplemental Objection of GHMR Operations, LLC to the Debtors' Eighth Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date Regarding Tolar and Dilley Leases [Docket No. 472]
7. Notice of Further Continued Hearing on Eighth Omnibus Lease Rejection Motion [Docket No. 638]
8. Debtors' Witness and Exhibit List for November 5, 2020 Hearing [Docket No. 734]

RESPECTFULLY SUBMITTED this 4th day of November, 2020.

**HAYNES AND BOONE, LLP**

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