

United States Bankruptcy Court  
Northern District of Alabama

In re:  
Walter Energy, Inc.  
Debtor

Case No. 15-02741-TOM  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 1126-2      User: ltumlin      Page 1 of 3      Date Rcvd: Jul 16, 2015  
Form ID: pdf000      Total Noticed: 16

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 18, 2015.

- db      +Walter Energy, Inc., 3000 Riverchase Galleria, Suite 1700, Birmingham, AL 35244-2378
- aty      +Ira Dizengoff, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036-6728
- aty      +James Savin, Akin Gump Strauss Hauer & Feld LLP, 1333 New Hampshire Ave NW, Washington, DC 20036-1564
- aty      +Kristine Manoukian, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036-6728
- cr      +Alabama State Port Authority, c/o Benjamin S. Goldman, Esquire, 2001 Park Place North, Suite 1200, Birmingham, AL 35203-2731
- cr      +Cowin & Company, Inc., c/o Daniel D. Sparks, 505 20th Street North, Suite 1800, Birmingham, AL 35203-4633
- cr      +Nelson Brothers, LLC, c/o Daniel D. Sparks, 505 20th Street North, Suite 1800, Birmingham, AL 35203-4633
- cr      +Parker Towing Company, Inc., c/o Benjamin S. Goldman, Esquire, 2001 Park Place North, Suite 1200, Birmingham, AL 35203-2731, UNITED STATES
- intp      +Scott Greissman, White & Case LLP, 1155 Avenue of the Americas, New York, NY 10036-2787
- cr      +Steering Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, Bank of America Tower, New York, NY 10036-6745
- cr      +Thompson Tractor Co., Inc., c/o Benjamin S. Goldman, Esquire, 2001 Park Place North, Suite 1200, Birmingham, AL 35203-2731, UNITED STATES
- cr      United Mine Workers of America, c/o Sharon L. Levine, Lowenstein Sandler, LLP, 65 Livingston Avenue & 6 Becker Farm Rd, Roseland, NJ 07068
- cr      +WHH Real Estate, LLC, c/o Daniel D. Sparks, 505 20th Street North, Suite 1800, Birmingham, AL 35203-4633
- intp      +Wilmington Trust, National Association, Corporate Capital Markets, 50 South Sixth Street Ste 1290, Minneapolis, MN 55402-1544

- Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
- smg      +E-mail/Text: bnc\_notices\_southern@alnb.uscourts.gov Jul 17 2015 01:27:16 Thomas Corbett, BA Birmingham, 1800 5th Avenue North, Birmingham, AL 35203-2111
  - ba      +E-mail/Text: bnc\_notices\_southern@alnb.uscourts.gov Jul 17 2015 01:27:16 J. Thomas Corbett, Bankruptcy Administrator, 1800 5th Avenue North, Birmingham, AL 35203-2111
- TOTAL: 2

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jul 18, 2015      Signature: /s/Joseph Speetjens

**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 15, 2015 at the address(es) listed below:

- Benjamin Shaw Goldman on behalf of Creditor Alabama State Port Authority  
bgoldman@handarendall.com, ajohnson@handarendall.com/lstatum@handarendall.com
- Benjamin Shaw Goldman on behalf of Creditor Thompson Tractor Co., Inc.  
bgoldman@handarendall.com, ajohnson@handarendall.com/lstatum@handarendall.com
- Benjamin Shaw Goldman on behalf of Creditor Parker Towing Company, Inc.  
bgoldman@handarendall.com, ajohnson@handarendall.com/lstatum@handarendall.com
- Bill D Bensinger on behalf of Creditor Cowin & Company, Inc. bdbensinger@csattorneys.com, dml@csattorneys.com
- Bill D Bensinger on behalf of Creditor WHH Real Estate, LLC bdbensinger@csattorneys.com, dml@csattorneys.com
- Bill D Bensinger on behalf of Creditor Nelson Brothers, LLC bdbensinger@csattorneys.com, dml@csattorneys.com
- Cathleen C Moore on behalf of Debtor Walter Land Company ccmoores@babco.com
- Cathleen C Moore on behalf of Debtor Walter Natural
- Cathleen C Moore on behalf of Debtor Walter Minerals
- Cathleen C Moore on behalf of Debtor Walter Explorat



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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Cathleen C Moore on behalf of Debtor Walter Home Improvement, Inc. ccmoores@babac.com  
D Christopher Carson on behalf of Creditor Committee Steering Committee ccarson@burr.com, mstinson@burr.com, erains@burr.com  
Daniel D Sparks on behalf of Creditor Cowin & Company, Inc. ddsparks@csattorneys.com, jgguier@csattorneys.com  
Daniel D Sparks on behalf of Creditor WHH Real Estate, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com  
Daniel D Sparks on behalf of Creditor Nelson Brothers, LLC ddsparks@csattorneys.com, jgguier@csattorneys.com  
Glen Marshall Connor on behalf of Creditor Trustees UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com/gjackson@qcwdr.com  
Glen Marshall Connor on behalf of Creditor UMWA Health and Retirement Funds gconnor@qcwdr.com, jherrin@qcwdr.com/gjackson@qcwdr.com  
James Blake Bailey on behalf of Debtor Walter Exploration & Production LLC jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Walter Black Warrior Basin LLC jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Walter Minerals, Inc. jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Blue Creek Coal Sales, Inc. jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Walter Energy Holdings, LLC jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Walter Coke, Inc. jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor SP Machine, Inc. jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor V Manufacturing Company jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Sloss-Sheffield Steel & Iron Company jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Walter Natural Gas, LLC jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Walter Land Company jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Walter Home Improvement, Inc. jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Jim Walter Resources, Inc. jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Blue Creek Energy, Inc. jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Taft Coal Sales & Associates, Inc. jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Jefferson Warrior Railroad Company, Inc. jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Atlantic Development and Capital, LLC jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Maple Coal Co., LLC jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor J.W. Walter, Inc. jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Atlantic Leaseco, LLC jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Jim Walter Homes, LLC jbailey@babac.com, kkirsch@babac.com  
James Blake Bailey on behalf of Debtor Walter Energy, Inc. jbailey@babac.com, kkirsch@babac.com  
Jay R. Bender on behalf of Debtor Maple Coal Co., LLC jbender@babac.com  
Jay R. Bender on behalf of Debtor J.W. Walter, Inc. jbender@babac.com  
Jay R. Bender on behalf of Debtor Sloss-Sheffield Steel & Iron Company jbender@babac.com  
Jay R. Bender on behalf of Debtor Jim Walter Homes, LLC jbender@babac.com  
Jay R. Bender on behalf of Debtor Walter Energy, Inc. jbender@babac.com  
Jay R. Bender on behalf of Debtor Atlantic Leaseco, LLC jbender@babac.com  
Jay R. Bender on behalf of Debtor Jefferson Warrior Railroad Company, Inc. jbender@babac.com  
Jay R. Bender on behalf of Debtor Blue Creek Energy, Inc. jbender@babac.com  
Jennifer Brooke Kimble on behalf of Creditor United Mine Workers of America jkimble@rumberger.com, mbarnette@rumberger.com; docketingorlando@rumberger.com; jkimblesecy@rumberger.com; mcourtney@rumberger.com; ldowner@rumberger.com  
Michael Leo Hall on behalf of Creditor Committee Steering Committee mhall@burr.com, rellis@burr.com; mivey@burr.com  
Patrick Darby on behalf of Debtor Atlantic Leaseco, LLC pdarby@babac.com  
Patrick Darby on behalf of Debtor Walter Energy, Inc. pdarby@babac.com  
Patrick Darby on behalf of Debtor Blue Creek Coal Sales, Inc. pdarby@babac.com  
Patrick Darby on behalf of Debtor Walter Coke, Inc. pdarby@babac.com  
Patrick Darby on behalf of Debtor Jim Walter Resources, Inc. pdarby@babac.com  
Patrick Darby on behalf of Debtor Atlantic Development and Capital, LLC pdarby@babac.com  
R. Scott Williams on behalf of Creditor United Mine Workers of America swilliams@rumberger.com, docketingorlando@rumberger.com; swilliamssecy@rumberger.com; ldowner@rumberger.com; mcourtney@rumberger.com; mbarnette@rumberger.com  
William (Will) Lee Thuston, Jr. on behalf of Creditor WHH Real Estate, LLC wlt@csattorneys.com, dml@csattorneys.com

District/off: 1126-2

User: ltumlin  
Form ID: pdf000

Page 3 of 3  
Total Noticed: 16

Date Rcvd: Jul 16, 2015

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

William (Will) Lee Thuston, Jr. on behalf of Creditor Cowin & Company, Inc.  
wlt@csattorneys.com, dml@csattorneys.com

TOTAL: 58

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:  WALTER ENERGY, INC., <i>et al.</i> , <sup>1</sup>  Debtors.	Chapter 11  Case No. 15-02741-TOM11  Jointly Administered
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**ORDER (A) AUTHORIZING DEBTORS TO CONTINUE  
PREPETITION CUSTOMER PROGRAMS AND  
(B) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)<sup>2</sup> of Walter Energy, Inc. and its affiliated debtors and debtors-in-possession in the above-captioned cases (each a “Debtor” and, collectively, the “Debtors”), for an order, pursuant to sections 105(a), 363(b), 1107(a) and 1108(b) of title 11 of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004, authorizing the Debtors, in their discretion, to maintain certain prepetition customer programs in the ordinary course of business, irrespective of when amounts owing under such programs were incurred, and granting related relief; and it appearing that jurisdiction is proper pursuant to 28 U.S.C. §§ 157 and 1334; venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and upon consideration of the First Day Declaration; and it appearing that the relief requested is

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

in the best interests of the Debtors' estates, their creditors and other parties-in-interest; and it appearing that such relief is necessary to avoid immediate and irreparable harm and, thus, the requirements of Bankruptcy Rule 6003 have been satisfied; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED that:

1. The Motion is GRANTED to the extent set forth herein.
1. The Debtors are authorized, in their sole discretion and in the ordinary course of business, to honor and perform all obligations in respect of the Customer Programs, without regard to whether the Debtors' obligations under the Customer Programs arose before or after the Petition Date and regardless of whether the obligation with respect to any specific Customer Program is described herein.
2. The Debtors are authorized, but not directed, to continue, renew, replace, modify and/or terminate the Customer Programs as they deem appropriate, in their discretion and in the ordinary course of business, without further application to the Court.
3. Nothing in this Order or the Motion shall be construed as prejudicing any rights the Debtors may have to dispute or contest the amount of, or basis for, any claims asserted against the Debtors arising in connection with the Customer Programs or as an admission as to the validity or priority of any claim against the Debtors.
4. The relief granted herein shall not constitute an approval or assumption of the Customer Programs or any agreement or policy pursuant to section 365 of the Bankruptcy Code.

5. Any payment made or to be made under this Order, and any authorization contained in this Order, shall be subject to the terms of the Interim Cash Collateral Order and related final order.

6. Notwithstanding Bankruptcy Rule 6003, this Order shall be effective and enforceable upon entry hereof.

7. Notwithstanding any applicability of Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

Dated: July 15, 2015

/s/ Tamara O. Mitchell  
TAMARA O. MITCHELL  
United States Bankruptcy Judge