

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA - SOUTHERN DIVISION**

In the Matter of:

Walter Energy, Inc., et al.

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Case No: 15-02741-TOM11

DEBTOR(S).

COURTROOM DEPUTY NOTES

Matter(s):

1) RE: Doc #42; Telephonic Status Conference on Debtors' Motion for Entry of Interim and Final Orders Under 11 U.S.C. Sections 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Coll
2) RE: Doc #44; Telephonic Status Conference on Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief (and all written objections thereto)

Date and Time:

Friday, September 11, 2015 01:00 PM

Appearances:

Noted on CourtCall Appearance Schedule

Courtroom Deputy:

Chris Callies

Presiding Judge:

TAMARA O. MITCHELL

Court Notes:

Based on arguments of counsel, pleadings, testimony, exhibits and all evidentiary submissions having occurred in previous hearings, these matters are taken under submission and a separate order will be entered by the Court.

Date Prepared:09/11/2015



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