

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-02741-TOM11

Jointly Administered

**NOTICE OF AMENDMENT TO SCHEDULE OF ASSETS AND LIABILITIES OF
WALTER ENERGY, INC., CASE NO. 15-02741-TOM-11**

PLEASE TAKE NOTICE that on August 28, 2015, Walter Energy, Inc. (the “Debtor”) filed its Schedules of Assets and Liabilities (the “Schedules”) pursuant to section 521 of title 11 of the United States Code and rule 1007 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”).

PLEASE TAKE FURTHER NOTICE that, pursuant to Bankruptcy Rule 1009(a), annexed hereto as Exhibit A is an amendment to Schedule G of the Schedules (the “Amendment”), which lists parties that were not included on the initial version of the Schedules, and a declaration concerning the Amendment.

PLEASE TAKE FURTHER NOTICE that the Amendment is subject to and incorporates the Global Notes and Statement of Limitations, Methodology, and Disclaimer

¹ The debtors in these cases, along with the last four digits of each debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198) (collectively, the “Debtors”). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.



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Regarding Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs filed with the Schedules.

PLEASE TAKE FURTHER NOTICE that pursuant to Bankruptcy Rule 1009(a), the Debtors shall serve this Notice on the parties identified on the Amendment.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Court's *Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(B)(9) Claims; (B) Approving the Form and Manner of Notice Thereof; and (C) Granting Related Relief* [Docket No. 651], the parties identified on the Amendment shall have thirty (30) days from the date of this Notice to file or amend any proof of claim.

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Dated: October 7, 2015
Birmingham, Alabama

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*Counsel to the Debtors and
Debtors-in-Possession*

EXHIBIT A

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit G-1

Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-6801	ALAWEST-AL, LLC	AMENDMENT EFFECTIVE DATE: 9/12/2012	P.O.BOX 410 NORTHPORT, AL 35476
1-G-01-6802	COWIN EQUIPMENT COMPANY	LEASE - PERSONAL PROPERTY EFFECTIVE DATE: 4/15/2015	P.O. BOX 10624 BIRMINGHAM, AL 35202-0624
1-G-01-6799	RYDER SCOTT COMPANY, LP	SERVICE AGREEMENT EFFECTIVE DATE: 8/13/2015	ATTN: DEAN RIETZ, PRESIDENT 1100 LOUISIANA, SUITE 4600 HOUSTON, TX 77002-5294
1-G-01-6804	STRATA TRACKING SYSTEM	RENTAL AGREEMENT AGREEMENT DATE: 4/8/2015	C/O ROYAL LEPAGE CASCADE REALTY #44 11000 8 ST DAWSON CREEK, BC V1G 4K6 CANADA
1-G-01-6803	TAYLOR MACHINE WORKS, INC.	RENTAL AGREEMENT	650 NORTH CHURCH STREET LOUISVILLE, MS 39339-2017
1-G-01-6800	TRANSZAP, INC.	SERVICE AGREEMENT EFFECTIVE DATE: 4/4/2012	1999 BROADWAY SUITE 1900 DENVER, CO 80202

TOTAL NUMBER OF CONTRACTS: 6

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Authorized Signatory of Walter Energy, Inc., declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

Date: October 6, 2015

Signature: /s/ William G. Harvey

William G. Harvey, Chief Financial Officer of Walter Energy, Inc.
Name and Title

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571