

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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*In re* : **Chapter 11**  
 :  
 WASHINGTON MUTUAL, INC., et al.,<sup>1</sup> : **Case No. 08-12229 (MFW)**  
 :  
 Debtors. : **(Jointly Administered)**  
 :  
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**NOTICE OF AMOUNTS PAID BY WMI LIQUIDATING TRUST  
PURSUANT TO THE LIQUIDATING TRUST AGREEMENT  
FOR CERTAIN COMPENSATION AND FOR SERVICES RENDERED AND EXPENSES  
INCURRED BY TRUST PROFESSIONALS FOR THE PERIOD ENDING JUNE 30, 2012**

**PLEASE TAKE NOTICE** that, in accordance with Section 6.8(b) of that certain WMI Liquidating Trust Agreement, dated as of March 6, 2012 (as amended, the “Liquidating Trust Agreement”),<sup>2</sup> the Liquidating Trustee shall file a notice with the Bankruptcy Court within thirty (30) days of the end of a calendar quarter setting forth amounts paid by the Liquidating Trust during such quarter (i) pursuant to Sections 6.4(m), 6.5(k) or 6.11(c) of the Liquidating Trust Agreement and (ii) for services rendered and expenses incurred by Trust Professionals (collectively, the “Compensation and Professional Fees and Expenses”)

**PLEASE TAKE FURTHER NOTICE** that, in accordance with Section 6.8(b) of the Liquidating Trust Agreement, attached hereto as **Exhibit A** is a chart reflecting amounts paid by the Liquidating Trust for Compensation and Professional Fees and Expenses for the calendar quarter ending June 30, 2012.

<sup>1</sup> The Debtors in these chapter 11 cases along with the last four digits of each Debtor’s federal tax identification number are: (1) Washington Mutual, Inc. (3725), and (2) WMI Investment Corp. (5395). The principal offices of WMI Liquidating Trust, as successor in interest to the Debtors, are located at 1201 Third Avenue, Suite 3000, Seattle, Washington 98101.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Liquidating Trust Agreement.



Dated: July 30, 2012  
Wilmington, Delaware

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**Exhibit A**

**WMI Liquidating Trust**

Schedule of Professional Fees Paid

Period Ending June 30, 2012

Payee	Period Covered	Amount Paid		
		Fees	Expense	Total
Alvarez & Marsal	3/19/12 - 4/30/12	\$ 1,219,099.20	\$ 55,473.74	\$ 1,274,572.94
Alvarez & Marsal - Liquidating Trustee	3/19/12 - 4/30/12	20,806.40	-	20,806.40
Cousins Chipman & Brown, LLP	3/19/12 - 5/31/12	18,282.00	873.40	19,155.40
Grant & Eisenhofer	4/20/12 - 05/19/12	125,000.00	1,109.23	126,109.23
Klee, Tuchin, Bogdanoff & Stern LLP	4/01/12 - 05/31/12	347,456.00	2,913.66	350,369.66
Kurtzman Carson Consultants LLC	3/19/12 - 4/30/12	752,111.03	404,407.03	1,156,518.06
Pepper Hamilton LLP	3/19/12 - 4/30/12	26,492.50	6,301.56	32,794.06
Perkins Coie LLP	3/19/12 - 4/30/12	126,255.00	16929.52	143,184.52
Quinn Emanuel Urquhart & Sullivan, LLP	3/19/12 - 5/31/12	45,627.50	9,101.76	54,729.26
Richards, Layton & Finger P.A.	3/19/12 - 4/30/12	55,326.50	2,480.09	57,806.59
Susman Godfrey LLP	3/19/12 - 4/30/12	250,000.00	-	250,000.00
TAB - Arnold Kastenbaum	3/19/12 - 5/31/12	7,956.99	-	7,956.99
TAB - Douglas Southard <sup>(1)</sup>	3/19/12 - 5/31/12	9,946.24	1,371.21	11,317.45
TAB - Joe McInnis <sup>(1)</sup>	3/19/12 - 5/31/12	9,946.24	-	9,946.24
TAB - Joel Klein <sup>(1)(2)</sup>	3/19/12 - 5/31/12	9,946.24	-	9,946.24
TAB - Marc. S. Kirschner <sup>(1)</sup>	3/19/12 - 5/31/12	9,946.24	-	9,946.24
TAB - Matthew Cantor	3/19/12 - 5/31/12	7,956.99	-	7,956.99
TAB - Michael Willingham <sup>(1)</sup>	3/19/12 - 5/31/12	9,946.24	3,115.69	13,061.93
TAB - Misha Zaitzeff	3/19/12 - 5/31/12	7,956.99	-	7,956.99
TAB - Wells Fargo Bank, N.A.	3/19/12 - 5/31/12	7,956.99	-	7,956.99
<b>Total</b>		<b>\$ 3,068,015.26</b>	<b>\$ 504,076.89</b>	<b>\$ 3,572,092.16</b>

<sup>(1)</sup>Trust Advisory Board Compensation variances due to additional annual compensation fees as a dual member of the TAB & Litigation Subcommittee.

<sup>(2)</sup>Compensation was distributed to several accounts upon the direction of Joel Klein.