

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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 :
In re : Chapter 11
 :
 WASHINGTON MUTUAL, INC., et al.,¹ : Case No. 08-12229 (MFW)
 :
 Debtors. : (Jointly Administered)
 :
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**NOTICE OF AMOUNTS PAID BY WMI LIQUIDATING TRUST
PURSUANT TO THE LIQUIDATING TRUST AGREEMENT FOR CERTAIN
COMPENSATION AND FOR SERVICES RENDERED AND EXPENSES INCURRED
BY TRUST PROFESSIONALS FOR THE PERIOD ENDING MARCH 31, 2013**

PLEASE TAKE NOTICE that, in accordance with Section 6.8(b) of that certain WMI Liquidating Trust Agreement, dated as of March 6, 2012 (as amended, the "Liquidating Trust Agreement"),² attached hereto as Exhibit A is a chart reflecting amounts paid by the Liquidating Trust for certain compensation and for services rendered and expenses incurred by Trust Professionals for the calendar quarter ending March 31, 2013.

Dated: April 25, 2013
Wilmington, Delaware

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Attorneys to WMI Liquidating Trust

Attorneys to WMI Liquidating Trust

¹ The Debtors in these chapter 11 cases along with the last four digits of each Debtor's federal tax identification number are: (1) Washington Mutual, Inc. (3725), and (2) WMI Investment Corp. (5395). The principal offices of WMI Liquidating Trust, as successor in interest to the Debtors, are located at 1201 Third Avenue, Suite 3000, Seattle, Washington 98101.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Liquidating Trust Agreement.



Exhibit A

WMI Liquidating TrustSchedule of Professional Fees Paid
Quarter Ending March 31, 2013

Payee	Period Covered	Amount Paid		
		Fees	Expense	Total
Akin Gump Strauss Hauer & Feld LLP	12/1/12 - 2/28/13	\$ 409,516.00	\$ 1,848.18	\$ 411,364.18
Alvarez & Marsal	12/1/12 - 2/28/13	1,797,824.00	54,961.45	1,852,785.45
Beacon Law Advisors, PLLC	1/1/13 - 1/31/13	1,264.00	-	1,264.00
Elliott Greenleaf	3/1/12 - 1/31/13	35,945.20	5,198.69	41,143.89
Joele Frank, Wilkinson Brimmer Katcher	12/1/12 - 1/31/13	272.50	46.62	319.12
Kurtzman Carson Consultants LLC	10/1/12 - 1/31/13	259,322.92	443,072.58	702,395.50
Pepper Hamilton LLP	10/1/12 - 12/31/12	333.50	172.10	505.60
Perkins Coie LLP	4/1/12 - 4/30/12, 11/1/12 - 1/31/13	28,958.00	2,061.32	31,019.32
Quinn Emanuel Urquhart & Sullivan, LLP	11/1/12 - 2/28/13	12,118.00	176.47	12,294.47
Richards, Layton & Finger P.A.	11/1/12 - 1/31/13	46,382.00	2,728.75	49,110.75
Valuation Research Corporation	7/1/12 - 12/31/12	40,000.00	-	40,000.00
Cousins Chipman & Brown, LLP	12/1/12 - 2/28/13	12,732.50	4,088.44	16,820.94
Klee, Tuchin, Bogdanoff & Stern LLP	12/1/12 - 2/28/13	145,520.00	2,619.84	148,139.84
Sonecon	12/1/12 - 12/31/12	9,237.50	-	9,237.50
Susman Godfrey LLP	1/1/13 - 4/30/13	231,793.54	-	231,793.54
TAB - Arnie Kastenbaum ⁽¹⁾	12/1/12 - 2/28/13	10,000.00	-	10,000.00
TAB - Douglas K. Southard ⁽¹⁾	12/1/12 - 2/28/13	12,500.00	-	12,500.00
TAB - Joe McInnis ⁽¹⁾	12/1/12 - 2/28/13	12,500.00	-	12,500.00
TAB - Joel Klein ⁽¹⁾⁽²⁾	12/1/12 - 2/28/13	12,500.00	-	12,500.00
TAB - Marc S. Kirshner ⁽¹⁾	12/1/12 - 2/28/13	12,500.00	-	12,500.00
TAB - Matthew Cantor	12/1/12 - 2/28/13	10,000.00	-	10,000.00
TAB - Michael Willingham ⁽¹⁾	12/1/12 - 2/28/13	12,500.00	-	12,500.00
TAB - Michael Zaitzeff ⁽¹⁾	12/1/12 - 2/28/13	10,000.00	-	10,000.00
TAB - Wells Fargo Bank, N.A. (TAB) ⁽¹⁾	12/1/12 - 2/28/13	10,000.00	-	10,000.00
		\$ 3,133,719.66	\$ 516,974.44	\$ 3,650,694.10

⁽¹⁾Trust Advisory Board compensation variances are due to additional annual compensation fees as a dual member of the Trust Advisory Board & Litigation Subcommittee.⁽²⁾Compensation was distributed to several accounts upon the direction of Joel Klein.