

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re : Chapter 11
: :
WASHINGTON MUTUAL, INC., et al.,¹ : Case No. 08-12229 (MFW)
: :
Debtors. : (Jointly Administered)
: :
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**NOTICE OF AMOUNTS PAID BY WMI LIQUIDATING TRUST
PURSUANT TO THE LIQUIDATING TRUST AGREEMENT FOR CERTAIN
COMPENSATION AND FOR SERVICES RENDERED AND EXPENSES INCURRED
BY TRUST PROFESSIONALS FOR THE PERIOD ENDING SEPTEMBER 30, 2013**

PLEASE TAKE NOTICE that, in accordance with Section 6.8(b) of that certain WMI Liquidating Trust Agreement, dated as of March 6, 2012 (as amended, the “Liquidating Trust Agreement”),² attached hereto as **Exhibit A** is a chart reflecting amounts paid by the Liquidating Trust during the calendar quarter ending September 30, 2013 for certain compensation and for services rendered and expenses incurred by Trust Professionals.

Dated: October 28, 2013
Wilmington, Delaware

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Attorneys to WMI Liquidating Trust

¹ The Debtors in these chapter 11 cases along with the last four digits of each Debtor’s federal tax identification number are: (1) Washington Mutual, Inc. (3725), and (2) WMI Investment Corp. (5395). The principal offices of WMI Liquidating Trust, as successor in interest to the Debtors, are located at 1201 Third Avenue, Suite 3000, Seattle, Washington 98101.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Liquidating Trust Agreement.



Exhibit A

WMI Liquidating TrustSchedule of Professional Fees Paid
Quarter Ending Septmeber 30, 2013

Payee	Period Covered	Amount Paid		
		7/1/13 - 9/30/13		
		Fees	Expense	Total
Akin Gump Strauss Hauer & Feld LLP	6/1/2013 - 8/31/2013	\$ 145,987.50	\$ 643.58	\$ 146,631.08
Alvarez & Marsal	6/1/2013 - 8/31/2013	1,353,941.00	29,609.21	1,383,550.21
Blackstone Advisory Partners LLP	4/1/2013 - 4/30/2013	150,000.00	-	150,000.00
Kurtzman Carson Consultants LLC ⁽²⁾	6/1/2013 - 6/30/2013	36,706.35	247,084.86	283,791.21
Perkins Coie LLP	6/1/2013 - 7/31/2013	6,073.75	100.00	6,173.75
Richards, Layton & Finger P.A.	5/1/2013 - 8/31/2013	76,009.50	4,930.44	80,939.94
Weil, Gotshal & Manges LLP	5/1/2013 - 7/31/2013	1,442,951.00	47,152.49	1,490,103.49
Cousins Chipman & Brown, LLP	6/1/2013 - 8/31/2013	9,017.40	146.37	9,163.77
Klee, Tuchin, Bogdanoff & Stern LLP	6/1/2013 - 8/31/2013	225,084.50	316.65	225,401.15
Michael Rosen Associates, LLC	4/1/2013 - 4/30/2013	39,393.75	-	39,393.75
Susman Godfrey LLP	7/1/2013 - 7/31/2013	25,000.00	66.97	25,066.97
TAB - Arnie Kastenbaum ⁽¹⁾	6/1/2013 - 8/31/2013	10,000.00	-	10,000.00
TAB - Douglas K. Southard ⁽¹⁾	6/1/2013 - 8/31/2013	12,500.00	-	12,500.00
TAB - Joe McInnis ⁽¹⁾	6/1/2013 - 8/31/2013	12,500.00	-	12,500.00
TAB - Marc S. Kirschner ⁽¹⁾	6/1/2013 - 8/31/2013	12,500.00	-	12,500.00
TAB - Matthew Cantor ⁽¹⁾	6/1/2013 - 8/31/2013	10,000.00	-	10,000.00
TAB - Michael Willingham ⁽¹⁾	6/1/2013 - 8/31/2013	12,500.00	-	12,500.00
TAB - Michael Zaitzeff ⁽¹⁾	6/1/2013 - 8/31/2013	10,000.00	-	10,000.00
TAB - Wells Fargo Bank, N.A. (TAB) ⁽¹⁾	6/1/2013 - 8/31/2013	10,000.00	-	10,000.00
		\$ 3,600,164.75	\$ 330,050.57	\$ 3,930,215.32

⁽¹⁾Trust Advisory Board compensation variances are due to additional annual compensation fees as a dual member of the Trust Advisory Board & Litigation Subcommittee⁽²⁾Inclusive of amounts related to administration of Cassese settlement.