

<b>Debtor</b>	<u>Waypoint Leasing Holdings Ltd. et al.</u>	EIN <u>98-1102899</u>
Name		
United States Bankruptcy Court for the Southern District of New York		
Date cases filed in chapter 11:		<u>November 25, 2018</u>

## Notice of Chapter 11 Bankruptcy Case

12/17

**For the debtors listed below, cases have been filed under chapter 11 of the Bankruptcy Code and orders for relief have been entered.**

**This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines.**

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

### 1. Debtors' full names (and Jointly Administered Cases):

Debtor	EIN Number	Case No.	Address
Waypoint Leasing Holdings Ltd.	98-1102899	18-13648	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Leasing (Luxembourg) S.à r.l.	98-1117041	18-13651	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Leasing (Ireland) Limited	98-1116600	18-13650	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Company Number 1 (Ireland) Limited	98-1116861	18-13663	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 20159 Trust	N/A	18-13666	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint 2916 Business Trust	N/A	18-13773	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 31046 Trust	N/A	18-13671	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 41511 Trust	N/A	18-13674	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760608 Trust	N/A	18-13676	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 89007 Trust	N/A	18-13678	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 920141 Trust	N/A	18-13681	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 920152 Trust	N/A	18-13653	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 920153 Trust	N/A	18-13656	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 920273 Trust	N/A	18-13657	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 920281 Trust	N/A	18-13660	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 9205 Trust	N/A	18-13662	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 9229 Trust	N/A	18-13665	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Funding 1 LLC	42-1777392	18-13669	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 1A Limited	98-1261208	18-13677	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Leasing Labuan 1A Limited	98-1302299	18-13680	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 1C Limited	98-1320827	18-13683	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 1D Limited	98-1327018	18-13652	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 1F Limited	98-1336345	18-13654	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 1G Limited	98-1336494	18-13655	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 1H Limited	98-1357349	18-13658	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 1J Limited	98-1357729	18-13659	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 1K Limited	98-1392087	18-13661	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 1L Limited	98-1392360	18-13664	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 1M Limited	98-1395855	18-13667	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 1N Limited	98-1423701	18-13670	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland



Debtor	EIN Number	Case No.	Address
Waypoint Asset Euro 1G Limited	98-1304786	18-13673	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Leasing UK 1B Limited	98-1390592	18-13668	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Leasing UK 1C Limited	98-1420840	18-13672	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Company Number 2 (Ireland) Limited	98-1167847	18-13682	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 31431 Trust	N/A	18-13687	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760734 Trust	N/A	18-13705	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 920024 Trust	N/A	18-13710	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 920030 Trust	N/A	18-13719	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Funding 2 LLC	32-0437783	18-13723	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 3 Limited	98-1183471	18-13732	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
AE Helicopter (5) Limited	N/A	18-13692	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
AE Helicopter (6) Limited	N/A	18-13701	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 31141 Trust	N/A	18-13695	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 31492 Trust	N/A	18-13700	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 36458 Trust	N/A	18-13706	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760543 Trust	N/A	18-13714	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760551 Trust	N/A	18-13679	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760581 Trust	N/A	18-13684	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760628 Trust	N/A	18-13689	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760631 Trust	N/A	18-13691	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760682 Trust	N/A	18-13697	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 920022 Trust	N/A	18-13675	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 920062 Trust	N/A	18-13686	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 920125 Trust	N/A	18-13690	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 9229 AS	N/A	18-13694	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Funding 3 LLC	38-3934960	18-13698	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 3A Limited	98-1226687	18-13703	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 41371 Trust	N/A	18-13709	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Euro 1A Limited	98-1149804	18-13713	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 4466 Trust	N/A	18-13718	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 4469 Trust	N/A	18-13722	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 6655 Trust	N/A	18-13685	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 7152 Trust	N/A	18-13688	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 7172 Trust	N/A	18-13693	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Malta Ltd	98-1165348	18-13699	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Leasing Labuan 3A Limited	98-1368120	18-13704	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Leasing UK 3A Limited	98-1350702	18-13711	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 4 Limited	98-1210301	18-13717	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 5 Limited	98-1227128	18-13721	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 14786 Trust	N/A	18-13727	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 2047 Trust	N/A	18-13729	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 2057 Trust	N/A	18-13696	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 6 Limited	98-1228790	18-13702	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Funding 6 LLC	36-4804964	18-13707	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 31042 Trust	N/A	18-13712	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 31295 Trust	N/A	18-13716	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 31308 Trust	N/A	18-13720	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 920113 Trust	N/A	18-13725	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 920119 Trust	N/A	18-13734	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 7 Limited	98-1229689	18-13739	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Euro 7A Limited	98-1232406	18-13742	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 8 Limited	98-1242532	18-13708	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 31041 Trust	N/A	18-13715	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 31203 Trust	N/A	18-13726	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 31578 Trust	N/A	18-13730	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760617 Trust	N/A	18-13735	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760624 Trust	N/A	18-13724	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760626 Trust	N/A	18-13728	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760765 Trust	N/A	18-13733	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 920063 Trust	N/A	18-13737	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 920112 Trust	N/A	18-13741	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint 206 Trust	N/A	18-13731	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint 407 Trust	N/A	18-13736	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland

Debtor	EIN Number	Case No.	Address
Waypoint 760626 Business Trust	N/A	18-13740	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Funding 8 LLC	35-2534776	18-13744	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 5A Limited	98-1374148	18-13746	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Euro 1B Limited	98-1203512	18-13750	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Euro 1C Limited	98-1231060	18-13756	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 20012 Trust	N/A	18-13760	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 20022 Trust	N/A	18-13765	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 20025 Trust	N/A	18-13771	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Euro 1D Limited	98-1231360	18-13738	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Leasing UK 8A Limited	98-1422906	18-13743	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Leasing US 8A LLC	37-1838080	18-13745	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 9 Limited	98-1266340	18-13763	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 20052 Trust	N/A	18-13770	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 31312 Trust	N/A	18-13772	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 41329 Trust	N/A	18-13775	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760538 Trust	N/A	18-13779	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760539 Trust	N/A	18-13784	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760541 Trust	N/A	18-13788	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 6658 Trust	N/A	18-13747	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 1251 Trust	N/A	18-13751	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 760542 Trust	N/A	18-13755	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 5B Limited	98-1432242	18-13761	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Leasing UK 5A Limited	98-1431970	18-13767	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 1B Limited	98-1265795	18-13748	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 41272 Trust	N/A	18-13758	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 69052 Trust	N/A	18-13766	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Euro 9A Limited	98-1272276	18-13774	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Euro 1E Limited	98-1266050	18-13781	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Leasing UK 9A Limited	98-1305686	18-13749	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Sterling 9A Limited	98-1271161	18-13753	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 10 Limited	98-1272503	18-13759	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 2826 Trust	N/A	18-13764	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 2879 Trust	N/A	18-13769	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 11 Limited	97-1273073	18-13777	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co Germany Limited	98-1455557	18-13782	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 2905 Trust	N/A	18-13786	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 12 Limited	98-1350541	18-13789	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 20042 Trust	N/A	18-13752	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 41202 Trust	N/A	18-13754	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 920280 Trust	N/A	18-13757	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 1E Limited	98-1336089	18-13762	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Euro 1F Limited	98-1267099	18-13768	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
MSN 20093 Trust	N/A	18-13778	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Malta 1A Limited	98-1242966	18-13783	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Leasing Singapore 1 Pte. Limited	98-1252403	18-13787	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Leasing UK 1A Limited	98-1292226	18-13790	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 14 Limited	98-1351585	18-13776	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Asset Co 15 Limited	98-1351776	18-13780	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland
Waypoint Leasing Services LLC	33-1228965	18-13785	19 Old Kings Highway South, Darien, CT 06820
Waypoint Leasing (Luxembourg) Euro S.à r.l.	98-1238928	18-13649	8 Riverpoint, Bishops Quay, V94 WC6A, Limerick, Ireland

<b>2. All other names used in the last 8 years</b>	<b>Waypoint, Waypoint Leasing Ireland, Waypoint Leasing, Waypoint Leasing LLC</b>		
<b>3. Address</b>	<b>See above</b>		
<b>4. Debtors' attorney Name and address</b>	WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Gary T. Holtzer Robert J. Lemons	Contact Telephone:	(212) 310-8000
		Contact Facsimile:	(212) 310-8007
		E-mail:	gary.holtzer@weil.com robert.lemons@weil.com

	Kelly DiBlasi Matthew P. Goren	kelly.diblasi@weil.com matthew.goren@weil.com
<p><b>5. Bankruptcy clerk's office</b> Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a>.</p>	<p>U.S. Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004-1408</p>	<p><b>Hours open:</b> Monday - Friday, 8:30 a.m. - 5:00 p.m. (except federal holidays)</p> <p><b>Contact phone:</b> (212) 668-2870</p>
<p><b>6. Meeting of creditors</b> The debtors' representative must attend the meeting to be questioned under oath. Creditors may attend but are not required to do so. The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p><b>January 16, 2019 at 3:00 p.m. (ET)</b>  The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p><b>Location:</b> U.S. Bankruptcy Court Southern District of New York One Bowling Green (Room 511) New York, NY 10004-1408</p>
<p><b>7. Proof of claim deadline</b></p>	<p><b>Deadline for filing proof of claim:</b></p>	<p>Not yet set. If a deadline is set, the court will send you another notice.</p>
	<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li><input type="checkbox"/> you file a proof of claim in a different amount; or</li> <li><input type="checkbox"/> you receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at <a href="http://www.pacer.gov">www.pacer.gov</a></p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	
<p><b>8. Exception to discharge deadline</b> The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below</p> <p><b>Deadline for filing the complaint:</b> <b>Not yet set.</b></p>	
<p><b>9. Creditors with a foreign address</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in these cases.</p>	
<p><b>10. Filing a Chapter 11 Plan</b></p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtors will remain in possession of the property and may continue to operate its business.</p>	
<p><b>11. Discharge of debts</b></p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtors except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>	