

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
WELDED CONSTRUCTION, L.P., <i>et al.</i> , <sup>1</sup>	)	Case No. 18-12378 (CSS)
Debtors.	)	(Jointly Administered)
	)	<b>Hearing Date: October 16, 2020 at 3:00 p.m. (ET)</b>
	)	<b>Re: D.I. 1572, 1574, 1575, 1577, and 1578</b>

**NOTICE OF HEARING ON FINAL FEE APPLICATIONS**

**PLEASE TAKE NOTICE** that the professionals retained by the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) and the professionals retained by the Official Committee of Unsecured Creditors appointed in these cases (the “Committee”) have filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) the following applications (the “Final Applications”) seeking final allowance of fees and expenses as set forth therein:

- Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors and Debtors in Possession, for the Period from October 22, 2018 Through and Including July 31, 2020 [Docket No. 1572; filed 8/20/2020];
- Thirteenth Monthly and Final Application of Landis Rath & Cobb LLP, Special Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from October 22, 2018 Through and Including July 31, 2020 [Docket No. 1574; filed 8/26/2020]
- Twenty-First Monthly and Final Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Monthly Period from July 1, 2020 Through July 31, 2020 and the Final Period from October 22, 2018 Through July 31, 2020 [Docket No. 1575; filed 8/27/2020];
- Combined Twenty-First Monthly and Final Application of Teneo Capital LLC for Compensation and Reimbursement of Expenses Incurred as Investment Banker and Financial Advisor to the Official Committee of Unsecured Creditors, for the Monthly Period from July 1, 2020 Through July 31, 2020, and Final Period from October 30, 2018 Through July 31, 2020 [Docket No. 1577; filed 8/28/2020]; and

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is c/o P.O. Box 470, Perrysburg, OH 43552-0470.



- Twenty-First Monthly and Final Application of Blank Rome LLP, Counsel to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from October 30, 2018 Through July 31, 2020 [Docket No. 1578; filed 8/28/2020].

**PLEASE TAKE FURTHER NOTICE** that copies of the Fee Applications are accessible free of charge on the website of the claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/welded>.

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider the Final Applications will be held on **October 16, 2020 at 3:00 p.m. (Eastern Time)** before the Honorable Christopher S. Sontchi in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5<sup>th</sup> Floor, Courtroom No. 6, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTION IS TIMELY FILED AND SERVED IN ACCORDANCE WITH THE PROCEDURES SET FORTH IN THE NOTICE ATTACHED TO EACH FINAL APPLICATION, OR IF ANY OBJECTION IS RAISED AND IS CONSENSUALLY RESOLVED, THE BANKRUPTCY COURT MAY ENTER AN ORDER APPROVING ON A FINAL BASIS THE FEES AND EXPENSES REQUESTED IN THE FINAL APPLICATIONS WITHOUT FURTHER NOTICE OR HEARING.**

Dated: September 16, 2020  
Wilmington, Delaware

**BLANK ROME LLP**

/s/ Josef W. Mintz

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