

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** :  
 : **Chapter 11**  
 :  
**WESTINGHOUSE ELECTRIC** :  
**COMPANY LLC, et al.,** : **Case No. 17-10751 (MEW)**  
 :  
 : **(Jointly Administered)**  
**Debtors.**<sup>1</sup> :  
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**ORDER PURSUANT TO 11 U.S.C. §§ 105(a)  
AND 342(a), AND FED. R. BANKR. P. 1007(a)(3) AND 2002(a), (d),  
(f) AND (l) (I) WAIVING REQUIREMENT TO FILE LIST OF CREDITORS AND  
(II) GRANTING DEBTORS AUTHORITY TO ESTABLISH PROCEDURES  
FOR NOTIFYING CREDITORS OF COMMENCEMENT OF CHAPTER 11 CASES**

Upon the motion (the “**Motion**”),<sup>2</sup> dated March 29, 2017, of Westinghouse Electric Company LLC and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), pursuant to sections 105(a) and 342(a) of the Bankruptcy Code, and Bankruptcy Rules 1007(3) and 2002(a), (d), (f), and (l), for an order (i) waiving the requirement to file a list of creditors, as set forth in the Creditor List Rules and (ii) authorizing the Debtors to establish procedures for notifying creditors of the commencement of these chapter 11 cases and of the meeting of creditors to be held pursuant to section 341 of the

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: Westinghouse Electric Company LLC (0933), CE Nuclear Power International, Inc. (8833), Fauske and Associates LLC (8538), Field Services, LLC (2550), Nuclear Technology Solutions LLC (1921), PaR Nuclear Holding Co., Inc. (7944), PaR Nuclear, Inc. (6586), PCI Energy Services LLC (9100), Shaw Global Services, LLC (0436), Shaw Nuclear Services, Inc. (6250), Stone & Webster Asia Inc. (1348), Stone & Webster Construction Inc. (1673), Stone & Webster International Inc. (1586), Stone & Webster Services LLC (5448), Toshiba Nuclear Energy Holdings (UK) Limited (N/A), TSB Nuclear Energy Services Inc. (2348), WEC Carolina Energy Solutions, Inc. (8735), WEC Carolina Energy Solutions, LLC (2002), WEC Engineering Services Inc. (6759), WEC Equipment & Machining Solutions, LLC (3135), WEC Specialty LLC (N/A), WEC Welding and Machining, LLC (8771), WECTEC Contractors Inc. (4168), WECTEC Global Project Services Inc. (8572), WECTEC LLC (6222), WECTEC Staffing Services LLC (4135), Westinghouse Energy Systems LLC (0328), Westinghouse Industry Products International Company LLC (3909), Westinghouse International Technology LLC (N/A), and Westinghouse Technology Licensing Company LLC (5961). The Debtors’ principal offices are located at 1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Motion.



Bankruptcy Code, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided as set forth in the Motion; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; and the Court having held a hearing to consider the relief requested in the Motion (the “**Hearing**”); and upon the Donahue Declaration, filed contemporaneously with the Motion, and the record of the Hearing; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted on a final basis to the extent set forth herein; and it is further

ORDERED that pursuant to section 105(a) of the Bankruptcy Code, the requirements under section 521(a)(1) of the Bankruptcy Code, Bankruptcy Rule 1007(a)(1), Local Rule 1007-1, and the Standing Orders that the Debtors file lists of their creditors with the Court are waived; and it is further

ORDERED that as soon as practicable after entry of an order authorizing the engagement of a claims and noticing agent in these cases (the “**Claims and Noticing Agent**”), the

Debtors shall furnish to the Claims and Noticing Agent a consolidated list containing the names and last known addresses of the Debtors' creditors (the "**List of Creditors**"); and it is further

ORDERED that the notice of the commencement of these chapter 11 cases and the meeting of creditors to be held pursuant to section 341 of the Bankruptcy Code, substantially in the form annexed hereto as **Exhibit 1** (the "**Notice of Commencement**"), is approved; and it is further

ORDERED that on or before the date that is twenty-one (21) days prior to the date on which the meeting of creditors is to be held, the Debtors, with the assistance of the Claims and Noticing Agent, shall mail the Notice of Commencement to all creditors on the List of Creditors; and it is further,

ORDERED that pursuant to Bankruptcy Rule 2002(1), the Debtors, with the assistance of the Claims and Noticing Agent, shall cause the Notice of Commencement to be published (i) once in the national edition of *The New York Times*, (ii) once in the national edition of the *Wall Street Journal*, (iii) once in the *Pittsburgh Post-Gazette*, and (ii) on the website to be established by the Claims and Noticing Agent as well as the Debtors' website; and it is further

ORDERED that the form and manner of notice as provided herein are reasonably calculated to inform interested parties of these chapter 11 cases and are hereby approved; and it is further

ORDERED that notwithstanding entry of this Order, nothing herein shall create, nor is intended to create, any rights in favor of or enhance the status of any claim held by, any party; and it is further

ORDERED that the Debtors are authorized to take all action necessary to the relief granted in this Order; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: March 31, 2017  
New York, New York

**s/Michael E. Wiles**  
UNITED STATES BANKRUPTCY JUDGE

**Exhibit 1**

**Proposed Form of Notice of Commencement**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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|   |   |                                |
|---|---|--------------------------------|
| <b>In re</b>  | : | <b>Chapter 11</b>              |
|   | : |                                |
| <b>WESTINGHOUSE ELECTRIC<br/>COMPANY LLC, et al.,</b> | : | <b>Case No. 17-10751 (MEW)</b> |
|   | : |                                |
| <b>Debtors.<sup>1</sup></b>                           | : | <b>Jointly Administered</b>    |
|   | : |                                |

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**Official Form 309F (For Corporations or Partnerships)**

**Notice of Chapter 11 Bankruptcy Case**

12/15

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

**1. Debtors' full names:**

- Westinghouse Electric Company LLC
- CE Nuclear Power International, Inc.
- Fauske and Associates LLC
- Field Services, LLC
- Nuclear Technology Solutions LLC
- PaR Nuclear Holding Co., Inc.
- PaR Nuclear, Inc.
- PCI Energy Services LLC
- Shaw Global Services, LLC
- Shaw Nuclear Services, Inc.
- Stone & Webster Asia Inc.
- Stone & Webster Construction Inc.
- Stone & Webster International Inc.
- Stone & Webster Services LLC

Toshiba Nuclear Energy Holdings (UK) Limited  
 TSB Nuclear Energy Services Inc.  
 WEC Carolina Energy Solutions, Inc.  
 WEC Carolina Energy Solutions, LLC  
 WEC Engineering Services Inc.  
 WEC Equipment & Machining Solutions, LLC  
 WEC Specialty LLC  
 WEC Welding and Machining, LLC  
 WECTEC Contractors Inc.  
 WECTEC Global Project Services Inc.  
 WECTEC LLC  
 WECTEC Staffing Services LLC  
 Westinghouse Energy Systems LLC  
 Westinghouse Industry Products International Company LLC  
 Westinghouse International Technology LLC  
 Westinghouse Technology Licensing Company LLC

**2. All other names used in the last 8 years:** CB&I Nuclear Technology Solutions LLC, CB&I Stone & Webster Asia Inc., CB&I Stone & Webster Construction Inc., CB&I Stone & Webster International Inc., CB&I Contractors, Inc., CB&I Stone & Webster Inc., StaffCo

**3. Address:** 1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066

**4. Debtor's attorney**

Weil, Gotshal & Manges LLP  
 767 Fifth Avenue  
 New York, New York 10153-0119  
 212-310-8000  
 Gary T. Holzer  
 Robert Lemons  
 Garrett A. Fail

Contact phone 212-310-8000  
 Email: [gary.holtzer@weil.com](mailto:gary.holtzer@weil.com)  
[robert.lemons@weil.com](mailto:robert.lemons@weil.com)  
[garrett.fail@weil.com](mailto:garrett.fail@weil.com)

For more information, see page 2 ►

Debtor Westinghouse Electric Company LLC, et al.  
10751(MEW)  
 Name

Case number (if known) 17-

**1. Bankruptcy clerk's office:** Clerk of the United States Bankruptcy Court, One Bowling Green, New York, NY 10004-1408

Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov).

Hours open 8:30 a.m. – 5:00 p.m.  
 Contact phone 212-668-2870

**2. Meeting of creditors**

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

\_\_\_\_\_ at \_\_\_\_\_ Location:  
 Date Time

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

**3. Proof of claim deadline**

**Deadline for filing proof of claim:**

Not yet set. If a deadline is set, the court will send you another notice.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at [www.uscourts.gov](http://www.uscourts.gov) or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov)

**1. Bankruptcy clerk's office:** Clerk of the United States Bankruptcy Court, One Bowling Green, New York, NY 10004-1408

Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov).

Hours open 8:30 a.m. – 5:00 p.m.  
 Contact phone 212-668-2870

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|  | Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.  |
| <p><b>4. Exception to discharge deadline</b><br/>                 The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline</p> | You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. §1141(d)(6)(A)<br><b>Deadline for filing the complaint:</b> _____  |
| <p><b>5. Creditors with a foreign address</b></p>  | If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.  |
| <p><b>6. Filing a Chapter 11 bankruptcy case</b></p>   | Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business. |
| <p><b>7. Discharge of debts</b></p>  | Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.  |